

WACO FOUNDATION

twenty
twenty

ANNUAL REPORT

TO LISTEN.

TO HELP.

TO SUPPORT.

BOARD OF TRUSTEES **03**

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TO HELP **17**

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2020

BOARD OF TRUSTEES

OUR MISSION

WE PROMOTE SOLUTIONS TO COMMUNITY CHALLENGES, STRENGTHEN LOCAL NONPROFITS, ENGAGE PHILANTHROPISTS AND MANAGE CHARITABLE ASSETS IN ORDER TO IMPROVE QUALITY OF LIFE IN McLENNAN COUNTY.



KRIS KAISER OLSON

CHAIR
COMMUNITY VOLUNTEER



MALCOLM DUNCAN, JR.

VICE-CHAIR
DUNCAN MOTORS, INC.



SHERMAN AYRES

SECRETARY/TREASURER
CONSULTANT/CEO,
S.R. AYRES & ASSOC., BUS. CONSULTANCY



SOO BATTLE

MEDICAL ADVISOR & CHILD SEXUAL ABUSE EXAMINER, THE ADVOCACY CENTER



STEVE CATES

COMMUNITY VOLUNTEER



KYLE DEAVER

MAYOR OF WACO;
PARTNER, DEAVER & DEAVER



MONTE HULSE

CHAIRMAN,
FIRST NAT'L. BANK OF CENTRAL TEXAS



CHRIS McSWAIN

PHOTOGRAPHER;
COMMUNITY VOLUNTEER



MIKE RAYMOND

COMMUNITY VOLUNTEER



MELLI WICKLIFF

COMMUNITY VOLUNTEER



AARON ZIMMERMAN

RECTOR,
ST. ALBAN'S EPISCOPAL CHURCH



FOR WACO. FOREVER.

A LETTER FROM FOUNDATION LEADERSHIP

AS WE ENTER THE LAST FEW MONTHS OF 2020, WE'RE PRESENTED WITH AN OPPORTUNITY TO REFLECT ON THIS TRULY REMARKABLE YEAR. WACO CONTINUES TO NAVIGATE UNCHARTED TERRITORY IN THE WAKE OF COVID-19. THE LEVEL OF LOSS OVER THE PAST FEW MONTHS WAS IMPOSSIBLE TO PREDICT, YET OUR COMMUNITY STANDS RESOLUTE TO REBUILD. WACO FOUNDATION IS HONORED TO WALK HAND-IN-HAND WITH OUR COMMUNITY MEMBERS AS WE WORK TOGETHER TO CREATE A BRIGHTER FUTURE.

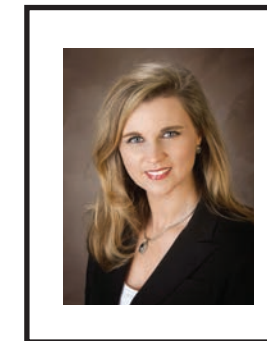
WACO FOUNDATION IS A PERMANENT INSTITUTION, AND WE AIM TO STRATEGICALLY PLAN FOR LONG-

TERM OUTCOMES WHILE PROVIDING RESOURCES FOR IMMEDIATE NEEDS. THIS HAS NEVER BEEN MORE IMPORTANT AS OUR COMMUNITY LOOKS TO GROW STRONGER OUT OF A DIFFICULT YEAR. OUR BOARD, STAFF AND PARTNERS CAME TOGETHER TO PROVIDE ASSISTANCE FOR THE MOST VULNERABLE POPULATIONS IMPACTED BY COVID-19, AND QUICKLY RE-STRUCTURED OUR FUNDING AND GRANTMAKING TO MEET THE NEEDS OF WACOANS. THE FOUNDATION ALSO REMAINS COMMITTED TO PREVIOUS INVESTMENTS RELATED TO WELL-VETTED FOUNDATION PRIORITIES INCLUDING RACE EQUITY, LEADERSHIP DEVELOPMENT AND EARLY CHILDHOOD.

WACO FOUNDATION WILL CONTINUE TO ADHERE TO OUR MISSION, VISION AND VALUES WHILE ACCOMMODATING A WIDE VARIETY OF REQUESTS TO ADDRESS THE LARGE SCALE AND SERIOUS NEED THAT HAS EVOLVED FROM THE COVID-19 PANDEMIC. THIS WORK IS POSSIBLE THANKS TO HUNDREDS OF DONORS, FUND HOLDERS AND PIE SOCIETY MEMBERS WHO TRUST WACO FOUNDATION TO USE THEIR GIFTS FOR THE GREATER GOOD. WE ARE HONORED TO BE A PART OF WACO'S LEGACY AS WE WORK TOGETHER TO BUILD A STRONGER COMMUNITY FOR FUTURE GENERATIONS.



KRIS KAISER OLSON
BOARD CHAIR



ASHLEY ALLISON
EXECUTIVE DIRECTOR

VISION

WACO FOUNDATION DRIVES COMMUNITY CHANGE BY STRIVING TO TRANSFORM KEY INSTITUTIONS, ENSURING A HIGH QUALITY OF LIFE FOR ALL OUR RESIDENTS. WE SEEK TO INNOVATE WACO'S ECONOMY AND CIVIC INFRASTRUCTURE SO THAT IT CAN:

- ADDRESS THE GREATEST BARRIERS TO PROSPERITY FOR ALL
- BE INCLUSIVE OF THE FULL COMMUNITY
- ATTRACT AND ENABLE THE BEST AND BRIGHTEST IN SERVICE OF WACO'S FUTURE
- BUILD CAPACITY WITHIN COMMUNITY LEADERSHIP FOR COLLABORATIVE WORK TO ADDRESS OUR MOST PRESSING PROBLEMS.

VALUES

STEWARDSHIP

INTEGRITY

HUMILITY

COLLABORATION

COMMUNICATION

INNOVATION

EQUITY

LEARNING

NEUTRALITY

\$4 MILLION
GIVEN

WACO FOUNDATION INVESTED \$4 MILLION INTO THE COMMUNITY LAST YEAR IN THE FORM OF GRANTS, SCHOLARSHIPS AND COMMUNITY PROGRAMMING, ALL TO IMPROVE QUALITY OF LIFE IN McLENNAN COUNTY.



TO LISTEN

WE COMMUNICATE WITH LOCAL NONPROFITS AND LEADERSHIP EVERY DAY TO STAY INFORMED OF THE CHANGING COMMUNITY NEEDS AND HOW WE CAN BEST RESPOND.

WACO FOUNDATION'S RESPONSE TO COVID-19

THE COVID-19 PANDEMIC PRESENTED UNIQUE CHALLENGES FOR OUR COMMUNITY, BUT CENTRAL TEXANS ARE NO STRANGERS TO ADVERSE CIRCUMSTANCES. AS THE EVENTS BEGAN TO UNFOLD, WACO FOUNDATION'S BOARD AND STAFF WERE READY TO ADAPT OUR WORK TO FULLY ALIGN WITH THE IMMEDIATE AND GREAT NEEDS OF OUR COMMUNITY.

NONPROFIT SUPPORT

WACO FOUNDATION AND OTHER CENTRAL TEXAS FUNDERS BEGAN WORK IN EARLY MARCH TO BEST UNDERSTAND LOCAL NEED AND THE RESOURCES AVAILABLE IN THE WAKE OF COVID-19. GRANTS FROM FOUNDATIONS AND OTHER CHARITABLE SOURCES CANNOT FULLY ADDRESS THE IMPACT OF COVID-19, SO AFTER FEDERAL GUIDANCE RELATED TO BUSINESS AND NONPROFIT ASSISTANCE WAS RELEASED, THE FOUNDATION PARTNERED WITH LOCAL ORGANIZATIONS TO DISTRIBUTE INFORMATION AND PROVIDE SUPPORT FOR FEDERAL AID APPLICATIONS. THIS WAS ESPECIALLY IMPORTANT TO NONPROFIT ORGANIZATIONS THAT NEEDED ASSISTANCE FOR PAYROLL AND OTHER ADMINISTRATIVE EXPENSES. WACO FOUNDATION DISTRIBUTED A SERIES OF INFORMATIONAL FLYERS, SOCIAL MEDIA POSTS AND WEBSITE ARTICLES WITH INFORMATION UNIQUE TO THE NONPROFIT SECTOR TO HELP CLOSE THE GAPS CREATED BY THE PANDEMIC.

GRANTMAKING

WACO FOUNDATION'S BOARD OF TRUSTEES AND STAFF IMMEDIATELY RECOGNIZED THE UNPRECEDENTED NEED PRESENTED BY COVID-19, AND THE SIGNIFICANT CHALLENGES OUR LOCAL NONPROFIT SECTOR FACED. THE FOUNDATION QUICKLY SUSPENDED TRADITIONAL GRANT CYCLES AND CREATED A NEW DISCRETIONARY GRANT PROGRAM WITH FOCUS ON THE MOST VULNERABLE POPULATIONS IMPACTED BY COVID-19.

WACO FOUNDATION IS COMMITTED TO OUR MISSION, VISION AND VALUES, BUT HAS AND WILL CONTINUE TO ACCOMMODATE A WIDE VARIETY OF REQUESTS TO ADDRESS LARGE SCALE AND SERIOUS NEEDS THAT ARE OUTSIDE OUR TRADITIONAL GRANTS AND PROGRAMMING.

COMMUNITY RESPONSE FUND

WACO FOUNDATION AND THE UNITED WAY OF WACO-McLENNAN COUNTY PARTNERED TOGETHER TO CREATE THE COVID-19 COMMUNITY RESPONSE FUND TO PROVIDE SUPPORT TO INDIVIDUALS AND FAMILIES IN OUR COMMUNITY. THE FUND GAVE GRANTS TO AGENCIES THAT DISTRIBUTE ASSISTANCE DIRECTLY TO INDIVIDUALS AND FAMILIES FOR NEEDS SUCH AS FOOD, HOUSING, UTILITIES AND CHILDCARE.

THE COMMUNITY RESPONSE FUND AWARDED MORE THAN \$220,000 TO SUPPORT INDIVIDUALS AND FAMILIES FACING DIFFICULT TIMES DUE TO COVID-19.

NONPROFITS SUPPORTED

WACO FOUNDATION SUPPORTS MORE THAN 100 LOCAL NONPROFITS EVERY YEAR BY PROVIDING GRANTS, CAPACITY BUILDING AND OTHER SERVICES. OUR LOCAL NONPROFITS SERVE ON THE FRONT LINES TO ENSURE OUR COMMUNITY REMAINS VIBRANT AND STRONG. WE ARE HONORED TO PARTNER WITH THESE ORGANIZATIONS AS WE ALL WORK TOGETHER TO IMPROVE QUALITY OF LIFE IN McLENNAN COUNTY.

ADVOCACY CENTER FOR CRIME VICTIMS & CHILDREN
AMERICAN GATEWAYS
AMERICAN-THAI FOUNDATION
ANIMAL BIRTH CONTROL CLINIC, INC.
ANTIOCH COMMUNITY CHURCH
ANTIOCH MINISTRIES INTERNATIONAL
BAYLOR UNIVERSITY - ATHLETIC DEPARTMENT
BAYLOR UNIVERSITY - LAW SCHOOL
BAYLOR UNIVERSITY - OFFICE OF EXTERNAL AFFAIRS
BAYLOR UNIVERSITY - TRUETT SEMINARY
BOSQUEVILLE UNITED METHODIST CHURCH TRUST FUND COMMITTEE
BRAZOS EDUCATION FOUNDATION, INC.
CAMERON PARK ZOOLOGICAL AND BOTANICAL SOCIETY
CARE NET PREGNANCY CENTER OF CENTRAL TEXAS, INC.
CARITAS OF WACO
CASA OF McLENNAN COUNTY
CEN-TEX COMMUNITY PROJECTS, INC.
CENTRAL PRESBYTERIAN CHURCH
CENTRAL TEXAS SENIOR MINISTRY
CITY OF WACO
COMMUNITY CANCER ASSOCIATION
COMMUNITY RACE RELATIONS COALITION
COMPASSION MINISTRIES OF WACO, INC.
CONGREGATION AGUDATH JACOB
COVE - HEART OF TEXAS, INC.
CREATIVE WACO
CULTURAL ARTS OF WACO
DAYSRING BAPTIST CHURCH
DR PEPPER MUSEUM AND FREE ENTERPRISE INSTITUTE
EAST WACO EMPOWERMENT PROJECT
EL CALVARIO PRESBYTERIAN CHURCH
FAMILY ABUSE CENTER
FAMILY COUNSELING & CHILDREN'S SERVICES OF WACO, TEXAS, INC.
FIRST BAPTIST CHURCH WOODWAY
FRIENDS OF THE WACO-McLENNAN COUNTY LIBRARY
FUZZY FRIENDS RESCUE

GRASSROOTS COMMUNITY DEVELOPMENT
GREATER WACO CHAMBER OF COMMERCE
GREATER WACO LEGAL SERVICES
HEART OF TEXAS REGION MHMR CENTER
HISTORIC WACO FOUNDATION INC.
HUMANE SOCIETY OF CENTRAL TEXAS
INTERNATIONAL HOOPS FOR HOPE, INC.
JEWISH FEDERATION OF WACO
KWBU - BRAZOS VALLEY PUBLIC BROADCASTING FOUNDATION
LAKE SHORE BAPTIST CHURCH
LEGACY FAMILY MINISTRIES
LITTLE LEAGUE BASEBALL, INC.
MAYBORN MUSEUM COMPLEX
McLENNAN COMMUNITY COLLEGE FOUNDATION
McLENNAN COUNTY PACK OF HOPE
MCMERF DBA TEXAS AHEC EAST - WACO REGION
METROPOLITAN COMMUNITY CHURCH
MIDWAY ISD EDUCATION FOUNDATION
MISSION WACO MISSION WORLD INC.
MOODY COMMUNITY LIBRARY, INC.
MUSIC TEACHERS NATIONAL ASSOCIATION - WACO CHAPTER
PROSPER WACO
PROVIDENCE FOUNDATION, INC.
PROVIDENCE HEALTHCARE NETWORK
PROVIDENCE HOSPICE
PTA TEXAS CONGRESS - WACO HIGH PTA
RESTORATION GATEWAY
ROTARY CLUB OF WACO YOUTH SERVICE FUND, INC.
SEVENTH AND JAMES BAPTIST CHURCH
SPECIAL OLYMPICS TEXAS, INC. - McLENNAN COUNTY CHAPTER
ST. ALBAN'S EPISCOPAL CHURCH
ST. ANDREW ORTHODOX CHURCH - WOODWAY
ST. LOUIS CATHOLIC CHURCH
ST. PAUL'S AME CHURCH
ST. PAUL'S EPISCOPAL CHURCH
START UP WACO

STILWELL RETIREMENT RESIDENCE
STORYBOOK CHRISTMAS
TALITHA KOUM INSTITUTE (CROSSTIES MINISTRIES)
TEMPLE RODEF SHOLOM
TEXAS STATE TECHNICAL COLLEGE
THE ARC OF McLENNAN COUNTY
THE BAYLOR LINE FOUNDATION
THE SALVATION ARMY - WACO CORPS
THE SIZE OF A MAN
THE TSTC FOUNDATION
UNITARIAN UNIVERSALIST FELLOWSHIP OF WACO
UNITED WAY OF WACO-McLENNAN COUNTY
VALOR PREPARATORY ACADEMY
VANGUARD COLLEGE PREPARATORY SCHOOL
VANGUARD FOUNDATION
WACO BOYS CLUB INC.
WACO CHAMBER OF COMMERCE COMMUNITY DEVELOPMENT FOUNDATION
WACO CIVIC THEATRE
WACO CREATIVE ART CENTER
WACO FAMILY PRACTICE FOUNDATION
WACO FOUNDER LIONS FOUNDATION
WACO HABITAT FOR HUMANITY
WACO ISD EDUCATION FOUNDATION
WACO MAMMOTH FOUNDATION, INC.
WACO MONTESSORI SCHOOL
WACO REGIONAL BAPTIST ASSOCIATION
WACO SYMPHONY ASSOCIATION, INC.
WACO SYMPHONY FOUNDATION
WACO-McLENNAN COUNTY LIBRARY
WACO-McLENNAN COUNTY PUBLIC HEALTH DISTRICT
WOODWAY FOUNDATION
WORLD HUNGER RELIEF, INC.
YMCA OF CENTRAL TEXAS
YOUTH CHORUS OF CENTRAL TEXAS

RACE EQUITY

IT STARTS WITH LEARNING.

WACO FOUNDATION RECOGNIZES THAT RACE CONTINUES TO PLAY A ROLE IN THE INEQUITIES OUR COMMUNITY EXPERIENCES ON A VARIETY OF FRONTS, INCLUDING HEALTH, EDUCATION AND FINANCIAL SECURITY. WE ALSO ACKNOWLEDGE THAT SYSTEMIC DISPARITIES IN TREATMENT, SUPPORT AND ACCESS TO RESOURCES HAVE HELPED CREATE THESE VARIED OUTCOMES FOR COMMUNITIES OF COLOR WITHIN OUR REGION.

WACO FOUNDATION FORMALLY ADOPTED RACIAL EQUITY AS A VALUE IN 2018, AND WE HAVE BEEN FOCUSING ON RACIAL EQUITY IN OUR PROGRAMMING FOR THE PAST SIX YEARS. AS A LEARNING ORGANIZATION, WE ARE STILL GROWING IN OUR UNDERSTANDING OF THIS WORK AND THE MOST EFFECTIVE WAYS TO FACILITATE IT.

IN 2017, WACO FOUNDATION, IN PARTNERSHIP WITH COOPER FOUNDATION, BEGAN OFFERING A TWO-DAY WORKSHOP FROM THE NATIONALLY-ACCLAIMED RACE EQUITY INSTITUTE, TO HELP COMMUNITY MEMBERS ENGAGE IN CONSTRUCTIVE DIALOGUE ABOUT RACISM AND RACIAL INEQUITIES. WHEN WE BEGAN THIS WORKSHOP, WE WERE UNSURE OF THE OUTCOME BUT HOPED THE INFORMATION AND FACTUAL DATA PRESENTED WOULD ASSIST IN IMPORTANT CONVERSATIONS ABOUT COMMUNITY PROBLEM-SOLVING. TO DATE, **17 WORKSHOPS** HAVE TAKEN PLACE, WITH **88 LOCAL AGENCIES** PARTICIPATING.

WHILE THERE REMAINS MUCH FOR US TO LEARN, ADDRESS AND DO LOCALLY, WE ARE THANKFUL TO LIVE IN A COMMUNITY WHERE THE TOPICS OF RACE, INSTITUTIONAL RACISM AND UNCONSCIOUS BIAS ARE BEING ACKNOWLEDGED AND ADDRESSED BY MANY INDIVIDUALS AND INSTITUTIONS IN LEADERSHIP. AS THE COMMUNITY FOUNDATION FOR MCLENNAN COUNTY, WE REMAIN FERVENT IN OUR COMMITMENT TO CONTINUE SUPPORTING AREA LEARNING AND ACTION ON RACIAL EQUITY.

RACE EQUITY WORKSHOP PARTICIPANTS

ADVOCACY CENTER
ALGO PROPERTIES
AMERICAN GATEWAYS
ANIMAL BIRTH CONTROL CLINIC
ANTIOCH COMMUNITY CHURCH
ASCENSION PROVIDENCE
ATTORNEY'S IN WACO
AUSTIN AVENUE CHILDCARE
AVANCE WACO
BAYLOR COLLABORATIVE ON HUNGER AND POVERTY
BAYLOR SCOTT & WHITE
BAYLOR UNIVERSITY
BLUE CROSS BLUE SHIELD
BRAZOS VALLEY PUBLIC BROADCASTING FOUNDATION
CALVARY BAPTIST CHURCH
CARITAS
CASA OF WACO-MCLENNAN COUNTY
CENTEX AFRICAN AMERICAN CHAMBER OF COMMERCE
CEN-TEX HISPANIC CHAMBER OF COMMERCE
CITY CENTER WACO
CITY OF WACO/WACO POLICE DEPARTMENT
COMMUNITIES IN SCHOOLS
COMMUNITY RACE RELATIONS COALITION
CONNALLY ISD
COOPER FOUNDATION
DEPARTMENT OF FAMILY AND PROTECTIVE SERVICES
DISTRICT ATTORNEY'S OFFICE
EAST WACO EMPOWERMENT PROJECT

EDUCATION SERVICE CENTER REGION 12
EXTRACO BANKS
FAMILY ABUSE CENTER
FAMILY HEALTH CENTER
FIRST NATIONAL BANK OF CENTRAL TEXAS
FIRST PRESBYTERIAN
FNBCT WOODWAY
GRASSROOTS COMMUNITY DEVELOPMENT
GREATER WACO CHAMBER
GREATER WACO LEGAL SERVICES
HISTORIC WACO FOUNDATION
INSURORS OF TEXAS
ISLAMIC CENTER OF WACO
JHS FIRM
JUBILEE THEATRE AND INSITE WACO
JUNIOR LEAGUE OF WACO
KWBU
L3 HARRIS
LA VEGA ISD
LIVE OAK CLASSICAL SCHOOL
MCLENNAN COMMUNITY COLLEGE
MCLENNAN COUNTY REINTEGRATION PROGRAM
MERCY HOUSE
METHODIST CHILDREN'S HOME
MT. ZION AME CHURCH
NAACP
NEIGHBORWORKS WACO
PARK LAKE

PROSPER WACO
PROSPERITY TAX SERVICE
RAPOPORT ACADEMY
RAPOPORT FOUNDATION
REMEDY INTELLIGENT STAFFING
ST. ALBANS EPISCOPAL CHURCH
STARR STRATEGIES
STARTUP WACO
ST. LUKE AME CHURCH
TEXAS SPORTS HALL OF FAME
THE COVE
TRANSFORMATION WACO
UNITED WAY
UNITED HEALTH
VANGUARD COLLEGE PREPARATORY SCHOOL
WACO HABITAT FOR HUMANITY
WACO HISPANIC MUSEUM
WACO HOUSING AUTHORITY
WACO ISD
WACO METROPOLITAN PLANNING ORG.
WACO REGIONAL AIRPORT
WACO REGIONAL BAPTIST ASSOCIATION
WACO-MCLENNAN CO. PUBLIC HEALTH DIST.
WARREN GROUP
WILLOW GROVE BAPTIST CHURCH
WORLD HUNGER RELIEF
YMCA



TO HELP

WE PROVIDE RESOURCES AND ASSISTANCE
TO LOCAL NONPROFITS FOR THE BENEFIT
OF INDIVIDUALS AND FAMILIES IN
MCLENNAN COUNTY.

MAC COLLEGE MONEY PROGRAM

25 YEARS OF CHANGING LIVES

IN 1995, MALCOLM AND MARY RUTH DUNCAN ESTABLISHED THE MAC PROGRAM IN PARTNERSHIP WITH WACO FOUNDATION TO ENSURE LOCAL STUDENTS HAVE ACCESS TO HIGHER EDUCATION. TODAY, THE MAC PROGRAM HAS AWARDED MORE THAN \$11 MILLION IN GRANTS AND SCHOLARSHIPS TO 14,000 LOCAL STUDENTS.

THE MAC PROGRAM APPLIES A THREE-PRONG APPROACH TO MAXIMIZE PELL GRANTS AND OTHER FINANCIAL AID FOR LOCAL STUDENTS. FIRST, THE MAC PROGRAM TEACHES HIGH SCHOOL SENIORS AND THEIR PARENTS ABOUT FINANCIAL AID AND HOW TO MAKE COLLEGE AFFORDABLE. SECOND, THE MAC PROGRAM PROVIDES PERSONALIZED FINANCIAL AID ASSISTANCE TO HELP STUDENTS AND THEIR FAMILIES ACCURATELY COMPLETE THE FAFSA OR TASFA AND MAXIMIZE THE FEDERAL AND STATE AID THEY RECEIVE. THIRD, THE MAC PROGRAM AWARDS GRANTS AND SCHOLARSHIPS TO LOCAL, HIGH-ACHIEVING STUDENTS WITH FINANCIAL NEED, SO THEY CAN COMPLETE THEIR DEGREES.

OVER THE LAST 25 YEARS, THE MAC PROGRAM HAS BECOME THE LEADING RESOURCE FOR FINANCIAL AID ASSISTANCE AND

GUIDANCE IN MCLENNAN COUNTY FOR STUDENTS AND THEIR FAMILIES, HIGH SCHOOL COUNSELORS AND COLLEGE ACCESS PROFESSIONALS. WHILE COVID-19 HAS UPENDED DAILY ROUTINES AND CHALLENGED THE WAY SCHOOLS AND COLLEGES ACROSS THE COUNTRY OPERATE, IT'S BEEN INSPIRING TO SEE THE COMMITMENT MAC STUDENTS HOLD TO THEIR EDUCATIONAL PATH AND CAREERS. THE MAC PROGRAM IS HERE FOR LOCAL STUDENTS AND IS RESOLVED TO CONTINUE PROVIDING FINANCIAL AID EDUCATION, ASSISTANCE, GRANTS AND SCHOLARSHIPS FOR SOME OF THE HARDEST WORKING STUDENTS IN OUR COMMUNITY.

THE SUCCESS OF THE MAC PROGRAM IS DUE TO THE VISION OF MALCOLM AND MARY RUTH AND THE MANY GENEROUS DONORS AND COMMUNITY PARTNERS LIKE CLIFTON AND BETSY ROBINSON, H-E-B, THE BERNARD AND AUDRE RAPOPORT FOUNDATION, SPACE X AND OTHERS WHO CONTINUE TO SUPPORT HIGHER EDUCATION FOR LOCAL STUDENTS.



THIS YEAR, THE MAC COLLEGE MONEY PROGRAM IS CELEBRATING 25 YEARS OF MAKING COLLEGE POSSIBLE FOR LOW-INCOME STUDENTS IN MCLENNAN COUNTY.

WACO COMMUNICATIONS CO-OP



THE COMMUNICATIONS CO-OP IS A COLLABORATIVE EFFORT AMONG WACO ORGANIZATIONS INTERESTED IN PROMOTING UNIFIED MESSAGING. THE CO-OP WORKS TO IDENTIFY, FACILITATE AND PROACTIVELY MANAGE WACO'S IMAGE, COORDINATE EXTERNAL COMMUNICATIONS FOR COMMUNITY-WIDE EVENTS, AND SERVE AS AN INTERIM COMMUNICATIONS AND MARKETING CONSULTANT FOR COLLABORATIVE EFFORTS.

THE CO-OP CONTINUES TO WORK ROUND-THE-CLOCK DURING THE COVID-19 PANDEMIC ASSISTING WITH THE FACILITATION OF MAYOR DEEVER'S STRATEGIC COMMUNICATION WORKGROUP. OTHER WORK OF THE CO-OP THIS YEAR INCLUDED COORDINATION

ASSISTANCE FOR THE "WHY I COUNT WACO" CENSUS 2020 CAMPAIGN, RESPONSE TO VARIOUS COMMUNITY COMMUNICATIONS NEEDS AND THE PRODUCTION OF THREE WACO STORYTELLING VIDEOS.

THE THREE VIDEOS WERE DEVELOPED OUT OF A DESIRE TO SHARE THE STORIES THAT COMPRISE THE WACO COMMUNITY'S UNIQUE, COMPLEX AND DIVERSE IDENTITY IN ORDER TO CONNECT AND INSPIRE WACOANS. THE TWO-YEAR PROJECT, NAMED, "THE WACO PROJECT," WILL INCLUDE ADDITIONAL VIDEOS RELEASED OVER TIME. THE WACO PROJECT WEBSITE AND TOOLKIT ARE AVAILABLE TO ANY LOCAL ORGANIZATION THAT WANTS TO UTILIZE THE UNIFIED MESSAGING AND RESOURCES MADE AVAILABLE THROUGH THE CO-OP'S WORK. VISIT THEWACOPROJECT.COM TO LEARN MORE.

THE
WACO
PROJECT

THE
STORIES
OF
OUR CITY



2019-2020
FUNDING PARTNERS

CITY OF WACO

GREATER WACO CHAMBER OF COMMERCE

WACO FOUNDATION



TO SUPPORT

WE OFFER PHILANTHROPIC ADVICE
AND SUPPORT TO THOSE INTERESTED
IN MAKING A LONG-TERM IMPACT
WITH THEIR GIVING.



PIE SOCIETY

THE YEAR 2020 HAS BEEN ONE FOR THE BOOKS.

WHILE PHILANTHROPISTS, NONPROFITS AND CHARITABLE ORGANIZATIONS CAME TOGETHER TO SUPPORT COMMUNITIES ACROSS THE UNITED STATES, WE KNOW THE WORK IS JUST BEGINNING, AND RECOVERY WILL TAKE TIME. WE ALSO SAW FIRST-HAND THAT NONPROFITS WERE ASKED TO GO ABOVE AND BEYOND TO CARE FOR WACOANS, AND THEY DID, BECAUSE THEY ARE RESILIENT, COMMITTED AND STRONG.

LOCAL NONPROFITS SUPPORT OUR COMMUNITY IN GREAT TIMES, DIFFICULT TIMES AND EVERYTHING IN BETWEEN.

TO MAKE SURE OUR NONPROFITS ARE STRONG AND ABLE TO CARE FOR OUR COMMUNITY FOR DECADES TO COME, WACO FOUNDATION LAUNCHED THE WACO PIE SOCIETY IN 2017.

THE WACO PIE SOCIETY IS A COMMUNITY-WIDE GIVING SOCIETY MADE UP OF GENEROUS DONORS WHO HAVE COMMITTED TO LEAVING A PORTION OF THEIR ESTATE - OR A PIECE OF THEIR PIE - TO LOCAL CHARITY. THE FOUNDATION ADMINISTERS PIE SOCIETY IN SUPPORT OF OUR NONPROFITS, BUT PIE SOCIETY MEMBERS CAN LEAVE A DONATION TO ANY CHARITY FOR ANY AMOUNT. THE WHAT, WHO AND HOW IS COMPLETELY UP TO THE DONOR.

WACO FOUNDATION HAS PARTNERED WITH DOZENS OF NONPROFITS ACROSS MCLENNAN COUNTY TO SPREAD THE WORD AND ENCOURAGE FOLKS TO CONSIDER INCLUDING CHARITY IN THEIR LEGACY GIVING PLANS. THE FOUNDATION ALSO OFFERS A VARIETY OF GIVING VEHICLES TO HELP FACILITATE THE TYPE OF PLANNED GIFT THAT WORKS BEST FOR EACH INDIVIDUAL DONOR.

WE KNOW CENTRAL TEXAS WILL COME BACK STRONGER THAN EVER AND THE FUTURE OF WACO IS BRIGHT. PIE SOCIETY MEMBERS WHO HAVE COMMITTED TO SHARING THEIR PIE WITH LOCAL CHARITIES WILL HELP US GET THERE.

NO ESTATE IS TOO SMALL TO LEAVE A LASTING IMPACT.

MEMBERS

- | | |
|--------------------------------|-------------------------------|
| ANONYMOUS | MR. ELTON HALL |
| MR. AND MRS. SAM E. ALLISON | MR. AND MRS. HARRY I. HARELIK |
| MR. AND MRS. SHERMAN R. AYRES | MRS. TAMMY HARRALSON |
| DRS. JACOB AND SOO BATTLE | MR. RUDY HERZOG |
| MR. AND MRS. RON L. BEAL | MR. AND MRS. TAYLOR HOBBS |
| MS. LIBBY BELLINGER | MR. MONTE R. HULSE |
| MR. AND MRS. BRIAN P. BIVONA | MR. AND MRS. LARRY D. JAYNES |
| MR. AND MRS. JAY BRYNGELSON | DR. GEORGE H. JUREK |
| MR. AND MRS. CARLOS HINOJOSA | MS. CARRIE KUEHL |
| MR. AND MRS. STEVE CATES | MR. AND MRS. ROANE LACY, JR. |
| MR. AND MRS. GEORGE CHASE, III | MR. AND MRS. PAT NOWOTNY |
| MR. AND MRS. TOM CHASE | MR. AND MRS. TOM R. PAGEL |
| MS. KAYLA CITRANO | MR. AND MRS. JAMES RAINEY |
| MR. JIM R. CLIFTON | MRS. DOREEN RAVENSCROFT |
| MR. DAVID DULSKI AND | MR. AND MRS. MIKE RAYMOND |
| MRS. ASHLEY ALLISON | DR. AND MRS. ROSS REAGAN |
| MR. CHRISTOPHER DECLUITT | MR. AND MRS. CLIFTON ROBINSON |
| MR. AND MRS. JOHN DERRICK | MR. AND MRS. ROY NASH |
| MR. AND MRS. DAVID DICKSON | MR. AND MRS. STAN SCHLUETER |
| MR. MALCOLM DUNCAN, SR. | MR. AND MRS. LARRY SMITH |
| MS. AMY EAKER | MS. SHARON SPRAYBERRY |
| MRS. BRONSON B.T. EDEN | MR. AND MRS. GEORGE SPRINGER |
| MR. TREY FOWLKES | MR. AND MRS. FORD TAYLOR |
| MR. AND MRS. HOLT GETTERMAN | MS. MIA THOMAS |
| MR. AND MRS. SOMERS GOODMAN | MR. SHANE TURNER |
| MR. AND MRS. DAVID E. GUYER | MRS. DELFINA VELASQUEZ |
| MR. AND MRS. JIM HALLER | |

WACOPIESOCIETY.ORG

DONORS

INDIVIDUALS

MS. BERNARDA M. AGUILAR
MRS. MARGIE GROSSENBACHER ALLEN
MR. SAM E. AND MRS. SHARON ALLISON
DR. WALTER AND MRS. MARTHA ALLISON
MR. MARK ARIAS
MS. JESSICA ATTAS
MS. SUSAN DAVIS AUSTIN
MS. PATRICIA BAILEY
DR. PAUL AND MRS. PATRICIA A. BAILEY
DR. MARC AND MRS. ANNE BARRETT
DRS. JACOB AND SOO BATTLE
MR. BENJY AND MRS. BETTY BAUER*
MRS. CATHERINE HAYNES BAUER
MR. ROGER AND MRS. AMELIA BELIZAIRE
MS. ADDISON BLANKS
MS. DORIS BLEDSOE
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MR. RODNEY L. BROWN
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MS. ROBIN STRATING
MR. THOMAS D. SWANN
MR. BRYAN AND MRS. RENE TAYLOR
MR. GRANT AND MRS. DONELL TEAFF
MR. JIM AND MRS. JOHNA THERRELL
MR. GLEN AND MRS. DIANNA THURMAN
MR. ROBERT E. AND MRS. KITTY TUNMIRE
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MR. BRENT AND MRS. NICKI WILSON
MS. MARY J. WILSON
MS. MARY JANE WOOD
MS. NICOLE E. WYNTER

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1227 NVM, LLC
A.J. MOORE CLASS OF 1961
A.J. MOORE HIGH CLASS OF 1956
ALLEN SAMUELS CHRYSLER, DODGE, JEEP, RAM
AMAZONSMILE FOUNDATION
AMERICAN BANK
BANK OF AMERICA CHARITABLE FOUNDATION
BAYLOR UNIVERSITY
BBB INVESTMENTS, INC.
THE BERNARD AND AUDRE RAPOPORT
FOUNDATION*
BOWEN ELECTRIC CO., INC.
BOWEN FAMILY FOUNDATION
CAMILLE JOHNSON GROUP, LLC
CARL B. AND FLORENCE E. KING FOUNDATION
CARL C. ANDERSON SR. & MARIE JO
ANDERSON CHARITABLE FOUNDATION
CITY OF WACO
CLASS OF 1955 - A.J. MOORE HIGH SCHOOL
CLIFTON FOUNDATION*
COMMUNITIES FOUNDATION OF TEXAS
COMMUNITY BANK & TRUST*
COCA-COLA SOUTHWEST BEVERAGES
COOPER FOUNDATION
THE CYNTHIA AND GEORGE MITCHELL
FOUNDATION
DAVID AND LORRAINE B. HOPPENSTEIN FUND*
DELUGE HOLDINGS, LLC
DIAN GRAVES OWEN FOUNDATION
DUPUY OXYGEN
EPISCOPAL HEALTH FOUNDATION
ESTATE OF KENT KEETH
ESTATE OF TOM STRIBLING
EXTRACO BANKS
FAMILY ABUSE CENTER
FIRST BAPTIST CHURCH WOODWAY
FIRST NAT'L BANK OF CENTRAL TEXAS - WACO
FIRST NATIONAL BANK OF MOODY

FIRST TITLE COMPANY OF WACO, LLC
FITZGERALD AGENCY, INC.
F. RONALD AND GLORIA F. O'BEIRNE
CHARITABLE GIFT FUND AT FIDELITY
CHARITABLE
FUZZY FRIENDS RESCUE
GATHERING OAKS RETREAT
GREATER TEXAS FOUNDATION
GREATER WACO CHAMBER OF COMMERCE
GREATER ZION MISSIONARY BAPTIST CHURCH
H & B PACKING CO., INC.
H-E-B
H-E-B TOURNAMENT OF CHAMPIONS
CHARITABLE TRUST*
HEMISPHERE AEROSPACE INVESTMENTS, LLC
HIGHLAND PARK PRESBYTERIAN CHURCH
HOLY SHIP LLC
INSPIRACION
INSURORS OF TEXAS
JAYNES, REITMEIER, BOYD & THERRELL, P.C.
JOE AND SHERRY BEARD FAMILY FOUNDATION
JOHN W. ERWIN GENERAL CONTRACTOR
JON W. SPELMAN CO.
JUNIOR LEAGUE OF WACO
KICKAPOO SPRINGS FOUNDATION
KIWANIS CLUB OF WACO SENIORS
LAKE SHORE BAPTIST CHURCH
LALANI LODGING, INC.
LAW OFFICE OF J.R. VICHA*
LEGETT FOUNDATION
LOCHRIDGE-PRIEST, INC
MARGARET C. B. AND S. SPENCER N. BROWN
FOUNDATION
MEADOWS FOUNDATION, INC.
METHODIST HEALTHCARE MINISTRIES OF
SOUTH TEXAS, INC.
McLENNAN COUNTY MEDICAL SOCIETY
MITCHELL CONSTRUCTION CO. INC.

MOODY CEMETERY ASSOCIATION
MOODY COMMUNITY LIBRARY, INC.
MOODY INDEPENDENT SCHOOL DISTRICT
NEIGHBORWORKS WACO
NEIL GIBSON FUND AT NATIONAL CHRISTIAN
FOUNDATION
PETER THYEN - THE WOOD GROUP OF
FAIRWAY MORTGAGE
PROVIDENCE VILLAGE INDEPENDENT AND
ASSISTED LIVING RETIREMENT COMMUNITY
RANDY LEASLEY SCHOLARSHIP FUNDRAISING
ORGANIZATION
R.E. HENDERSON AND CO., INC.
RET-KAT FUND WITH RAYMOND JAMES
CHARITABLE
ROTARY CLUB OF WACO
RYAN GIBSON FUND AT NATIONAL CHRISTIAN
FOUNDATION
SCHULTZ INDUSTRIES, INC.
SCOTT FELTON FOR COUNTY JUDGE
SNYDER ISD SCHOLARSHIP FUND
SPACE EXPLORATION TECHNOLOGIES CORP*
STILL WATER FOUNDATION
ST. DAVID'S FOUNDATION
ST. LOUIS-REICHER CATHOLIC SCHOOL
TEXAS FARM BUREAU CASUALTY INSURANCE
COMPANY
TEXAS METER & DEVICE COMPANY
TEXAS PIONEER FOUNDATION
TLL TEMPLE FOUNDATION
TOCKER FOUNDATION
TORRANCE MEMORIAL TRUST
THE UNIVERSITY OF TEXAS AT AUSTIN
WACO MONTESSORI SCHOOL
WELLS FARGO FOUNDATION
WESTDALE ASSET MANAGEMENT, LTD.
THE ZIMMERMAN LAW FIRM, P.C.

*NAMES MARKED WITH AN ASTERISK ARE DONORS TO THE MAC COLLEGE MONEY PROGRAM.

FUNDS MANAGED

BY WACO FOUNDATION

DONOR ADVISED FUNDS

4 SONS TRUCKING CHARITABLE FUND
ALFORD FAMILY FUND
ALLISON FAMILY FUND*
[ANDREW AND SARAH PICK FUND](#)
[ANNA-LOUISE AND NICK DEEVER FAMILY FUND](#)
ASHLEY ALLISON AND DAVID DULSKI FUND
WALTER AND MARTHA ALLISON FUND
JOE E. BAXTER, SR. AND BESSIE DUNKLE BAXTER FUND
[BURCHFIELD FAMILY FUND](#)
BRIAN AND MELISSA BIVONA FUND
BROWNFIELD FAMILY FUND
FRANCES CALLAN FUND
NANCY AND WOODY CALLAN FUND
[CAROLYN COLLINS OSTROM AND ERIC OSTROM FUND](#)
JIM AND MARY LACY CHASE FUND
MARY LACY CHASE JUVENILE PROJECT FUND
TOM AND HELEN CHASE FUND
CLIFTON FOUNDATION FUND
W. LACY CLIFTON FUND
DIANE G. COX FUND
JOHN AND ELLEN DERRICK FUND
DICKSON FAMILY FUND
DOSSETT FAMILY FUND
WILLIE B. AND GLORIA DUBOSE FUND
MALCOLM AND MARY RUTH DUNCAN FUND
MR. AND MRS. BRONSON B.T. EDEN FUND*
ENGLANDER DZIGNPAK'S 50 WEEKS OF GIVING FUND
ENGLANDER FAMILY FUND
GIBSON FAMILY FUND
RONDY AND JACKIE GRAY FUND
JUDY AND DAVID GUYER FUND
HGJ FAMILY FUND
HARELIK FAMILY FUND
NELL AND JIM HAWKINS FUND
[HILLMAN FAMILY FUND](#)
RACHEL & TAYLOR HOBBS FUND FOR INTEGRATIVE
CANCER TREATMENT
[HOLY SHIP GIVING FUND](#)

ENDOWMENTS FOR DESIGNATED AGENCIES OR PURPOSES

RODNEY AND NAN BROWN FAMILY FUND (SEVENTH &
JAMES BAPTIST CHURCH)
CAMPFIRE USA, TEJAS COUNCIL - PAT & GOODSON
McKEE ENDOWMENT FUND
DUNCAN FUND (HISTORIC WACO FOUNDATION)

MONTE R. HULSE FAMILY FUND
INSURORS OF TEXAS FUND
JSJH FUND
LISA AND LARRY JAYNES FUND*
[JOSHUA M. CONNOR CHARITABLE FUND](#)
WILBERN AND FRANCIS KIENITZ FOUNDATION FUND
CARRIE KUEHL FUND
ANN AND ROANE LACY, JR. FAMILY FUND
[LAKE SHORE BAPTIST HANSMA PEACE FUND](#)
FRANK AND ELEANOR LEVY FUND*
LUNDEEN FAMILY FUND
MAYFIELD FAMILY FUND
PAUL AND ANN MCCOY FUND
DIANE AND BOB MCEACHERN FUND
MOSS FAMILY FUND
[NEIL AND RITA GIBSON FUND](#)
AMBASSADOR & MRS. LYNDON L. OLSON, JR. FUND
[OUR LADY'S FOUNDATION FUND](#)
BILL AND MARGARET PAKIS FUND
PITTS FAMILY FUND
RAYMOND FAMILY FUND
[RET-KAT FOUNDATION FUND](#)
ROSS AND NELWYN REAGAN FUND*
ROBINSON FAMILY FUND
SALOME FAMILY FUND*
ADRIAN AND CAROL SCHMIDHAUSER FUND
ERIC A. SCHMIDHAUSER FUND
KENNETH W. AND ALICE M. STARR FUND
[MANUEL SUSTAITA MEMORIAL FUND](#)
[SUSAN AND MALCOLM DUNCAN FUND](#)
[SWANN FAMILY FUND](#)
HEYWARD AND BROOKE TAYLOR FAMILY FUND*
GRANT AND DONELL TEAFF FUND
TEXAS RURAL FUNDERS COLLABORATIVE DONOR ADVISED FUND
ADAM BLAKE THERRELL ADDICTION RECOVERY FUND
BILL AND BARBARA VANCE FUND*
WHITAKER FAMILY FUND
WILLIAMS FAMILY FUND
BILL AND SHIRLEY WILLIAMS FAMILY FUND
[WILSON FAMILY FUND](#)

HISTORIC WACO FOUNDATION FUND
BOB AND ALICE MCKINNEY PUBLIC LIBRARY FUND
McLENNAN COUNTY LIBRARY ENDOWMENT FUND
ANNIE HATTIE TURNER FUND
WACO-McLENNAN COUNTY LIBRARY MARGIN OF EXCELLENCE FUND

DESIGNATED AGENCY FUNDS

ADVOCACY CENTER FOR CRIME VICTIMS AND CHILDREN FUND
ALZHEIMER'S ASSOCIATION - NORTH CENTRAL TEXAS CHAPTER FUND
ANIMAL BIRTH CONTROL CLINIC BUILDING ENDOWMENT FUND
ANIMAL BIRTH CONTROL CLINIC SNIP ENDOWMENT FUND
THE ARC OF McLENNAN COUNTY ENDOWMENT FUND
ART CENTER WACO FUND
BOYS & GIRLS CLUBS OF WACO FUND
CAMERON PARK ZOOLOGICAL AND BOTANICAL SOCIETY FUND
CARE NET PREGNANCY CENTER OF CENTRAL TEXAS ENDOWMENT FUND
CARITAS - ESTHER AND EUGENE JUD ENDOWMENT FUND
WILLIAM TRAVIS CLARKE, JR. ENDOWMENT FUND FOR MEALS ON WHEELS
COMMUNITIES IN SCHOOLS OF THE HEART OF TEXAS FUND
COMMUNITY CANCER ASSOCIATION ENDOWMENT FUND
COMMUNITY RACE RELATIONS COALITION ENDOWMENT FUND
COMPASSION MINISTRIES ENDOWMENT FUND
DOROTHY CRIPPEN HURD SCHOLARSHIP FUND
DR PEPPER MUSEUM AND FREE ENTERPRISE INSTITUTE ENDOWMENT FUND
DR. BRIAN AYNESWORTH MEMORIAL LIBRARY FUND
FAMILY ABUSE CENTER ENDOWMENT FUND
FAMILY COUNSELING & CHILDREN'S SERVICES OF WACO, TEXAS, INC. ENDOWMENT FUND
FAMILY HEALTH CENTER FUND
FIRST BAPTIST CHURCH HORNER MISSION FUND
FIRST BAPTIST CHURCH OF WACO FOUNDATION FUND
FIRST BAPTIST MISSION FUND
FUZZY FRIENDS RESCUE ENDOWMENT FUND
GIRL SCOUTS - BLUEBONNET COUNCIL, INC. ENDOWMENT FUND
GREATER WACO SPORTS COMMISSION FUND
HEART OF TEXAS HONOR FLIGHT FUND
HUMANE SOCIETY OF CENTRAL TEXAS FUND
JUNIOR LEAGUE OF WACO CLIFTON HOUSE FUND
JUNIOR LEAGUE OF WACO COMMUNITY PROJECTS FUND
KATHRYN ANN "KITTY" HAWK TUNMIRE FAMILY ABUSE CENTER ENDOWMENT FUND
LAKE SHORE BAPTIST ENDOWMENT FUND
MCC PERMANENTLY ENDOWED FUND
MEALS ON WHEELS (CENTRAL TEXAS SENIOR MINISTRY) ENDOWMENT FUND
MINISTRY & MISSIONS ENDOWMENT FUND OF THE WACO REGIONAL BAPTIST ASSOC.
MISSION WACO ENDOWMENT FUND
MOODY CEMETERY ENDOWMENT FUND
NEIGHBORWORKS WACO FUND
PLANNED PARENTHOOD OF CENTRAL TEXAS ENDOWMENT FUND
RODNEY AND NAN BROWN FAMILY FUND
THE FREEMAN CENTER FUND
THE TSTC FOUNDATION SCHOLARSHIP ENDOWMENT FUND
TALITHA KOUM INSTITUTE ENDOWMENT FUND
UNITED WAY OF WACO-McLENNAN COUNTY UNRESTRICTED GENERAL FUND
VANGUARD BUILDING MAINTENANCE ENDOWMENT FUND
VANGUARD FOUNDATION ENDOWMENT FUND
WACO CITY COUNCIL PTAS ENDOWMENT FUND
WACO CIVIC THEATRE FUND
WACO FAMILY Y FUND
WACO HABITAT FOR HUMANITY ENDOWMENT FUND
WACO ISD EDUCATION FOUNDATION ENDOWMENT FUND
WACO MONTESSORI ENDOWMENT FUND
WACO SYMPHONY ASSOCIATION FUND

*FUNDS ESTABLISHED DURING FYE 03.31.2019 ARE LISTED IN LIGHT BLUE.

WACO SYMPHONY COUNCIL CONDUCTOR'S CHAIR FUND
WACO SYMPHONY MARTHA G. BEARD CONCERTMASTER CHAIR FUND
WACO SYMPHONY YOUTH ORCHESTRA SCHOLARSHIP FUND
WOODWAY FOUNDATION ENDOWMENT FUND
YMCA DR. MAE JACKSON MEMORIAL SCHOLARSHIP FUND

OTHER DESIGNATED PURPOSE FUNDS

ANIMAL SHELTER FUND
BIG BROTHERS BIG SISTERS OF WACO FUND
BOSQUEVILLE UNITED METHODIST CHURCH TRUST FUND COMMITTEE FUND
BRANDING THE BRAZOS - DORIS MILLER STATUE FUND
BROWN FAMILY FUND FOR ALZHEIMER'S RESEARCH
CHINA SPRING TABERNACLE, INC. FUND
CHRISTIAN WOMEN'S JOB CORPS OF McLENNAN COUNTY RESERVE FUND
COACH MIKE CHAPMAN FOUNDATION FUND
COMMUNITY CANCER ASSOCIATION RESERVE FUND
THE COVE FUND FOR HOMELESS YOUTH
J.L. DAVIS MART ROAD PROJECT FUND
EL CALVARIO CHURCH BUILDING THE FUTURE FUND
FAMILY HEALTH CENTER DENTAL CARE FUND
DAVID AND LORRAINE B. HOPPENSTEIN FUND
INSPIRACION FUND
JUNIOR LEAGUE OF WACO RESERVE FUND
DR. GEORGE JUREK CHARITABLE FUND
MALCOLM AND MARY RUTH DUNCAN DENTAL CARE FUND
MARK AND ESTHER WOLF CHARITABLE FUND
MAY WOO WANG, MD FAMILY MEDICINE RESIDENCY ENDOWMENT FUND
McLENNAN COUNTY PEACE OFFICERS MEMORIAL FUND
MEALS ON WHEELS RESERVE FUND
MELANIE POPEJOY GIRLS' CHOIR FUND
MOODY COMMUNITY LIBRARY CAPITAL PROJECTS FUND
NATIONAL ALLIANCE ON MENTAL ILLNESS (NAMI) WACO RESERVE FUND
NEIGHBORWORKS WACO RESERVE FUND
NONPROFIT INSTITUTE FUND
OAKWOOD CEMETERY HISTORIC PRESERVATION FOUNDATION FUND
PROSPER WACO COMMUNITY HEALTH WORKER FUND
SALVATION ARMY OF McLENNAN COUNTY RESERVE FUND
SOLIDE, INC. FUND
START UP WACO FUND
START UP WACO FUND FOR ENTREPRENEURSHIP
TEXAS RURAL FUNDERS COLLABORATIVE ADMINISTRATIVE FUND
VANGUARD COLLEGE PREPARATORY SCHOOL RESERVE FUND
WACO FOUNDATION MISSION FUND*
WACO REGIONAL BAPTIST ASSOCIATION RESERVE FUND

FIELD OF INTEREST FUNDS

BEAUTIFICATION FUND
JERRY AND BARBARA BURKS FUND FOR CHILDREN
JERRY AND PATSY CARTWRIGHT FAMILY FUND
CENTER FOR LEARNING AND DEVELOPMENT FUND
ELEANOR LOU COLLINS FUND FOR HISTORIC PRESERVATION
LOU & TOM COLLINS FUND FOR EARLY CHILDHOOD DEVELOPMENT
DR. GEORGE JUREK DENTAL SERVICE FUND
McLENNAN COUNTY MEDICAL SOCIETY FUND
FUND FOR WOMEN
WACO PERFORMING ARTS FUND

SCHOLARSHIP FUNDS

A.J. MOORE HIGH SCHOOL ALUMNI ASSOCIATION SCHOLARSHIP FUND
A.J. MOORE HIGH SCHOOL CLASS OF 1966 LEGACY SCHOLARSHIP FUND
ACADEMIC ALL STARS AWARD FUND
AREA SCHOLARSHIP FUND
E.A. AND MARTHA H. BERNHAUSEN FUND
MADLYN BERTRAM MEMORIAL SCHOLARSHIP FUND
BRADLEY BILLINGTON SCHOLARSHIP FUND
CAROLINE E. AND EMANUEL M. CORWIN TENNIS SCHOLARSHIP FUND
DOROTHY SCHNEIDER DAVIS MEMORIAL SCHOLARSHIP FOR MART ISD FUND
FIRST BAPTIST CHURCH FOUNDATION JASON DOUGLAS RANTON
SCHOLARSHIP FUND
GREATER ZION MISSIONARY BAPTIST CHURCH CLARENCE AND VELMA
SIMMONS ACADEMIC SCHOLARSHIP FUND
KIWANIS CLUB OF WACO SENIORS SCHOLARSHIP FUND
MAC COLLEGE MONEY PROGRAM
ROBBIE STABENO MAC SCHOLARSHIP FUND
MAC - WACO HIGH CLASS OF 1950 SCHOLARSHIP FUND
SAM AND DONNA McCLENDON EDUCATION SCHOLARSHIP FUND
THE McLENNAN COUNTY CARDIO-PULMONARY FOUNDATION -
CROSTHWAIT EDUCATION FUND
MOODY SCHOLARSHIP FUND
[NANCY SIDES MUNSON SCHOLARSHIP FUND FOR ABBOTT HIGH SCHOOL](#)
JAMES W. ODOM MEMORIAL SCHOLARSHIP FUND
[PASSION AND PURPOSE HIGHER EDUCATION FUND](#)
PASSPORT TO SUCCESS FUNDS:
PASSPORT TO SUCCESS SCHOLARSHIP FUND
EMMA BALLARD NURSING SCHOLARSHIP FUND
DR. DELTON CHESSER ACCOUNTING SCHOLARSHIP FUND
PASSPORT TO SUCCESS GENERAL FUND
GLADYS HUDSON SCHOLARSHIP FUND
ISABELLE RUTHERFORD MEYER NURSING FUND
WACO JAYCEES SCHOLARSHIP FUND
J. CLIFTON WILLIAMS MINISTRY FUND
MICKEY YOUNGBLOOD SCHOLARSHIP FUND
PROYECTO ADELANTE - DR. GEORGE VILLA, SONNY JUAREZ & GERALD
VILLARRIAL SCHOLARSHIP FUND
RANDY LEASLEY SCHOLARSHIP FUND
RODERICK "CHIP" BROWNLOW MEMORIAL SCHOLARSHIP FUND
ROTARY CLUB OF WACO SCHOLARSHIP FUND
NICK SHELDON LEGACY SCHOLARSHIP FUND
SOLDIERS OF THE WOODEN CROSS SCHOLARSHIP FUND
GRANT TEAFF CHARACTER SCHOLARSHIP FUND
THETA PEARL SCHOLARSHIP FUND

DISCRETIONARY FUNDS

WILLIAM TRAVIS CLARKE, JR. FUND FOR WACO
LOUIS AND ROSA CONTI FUND
JOHN F. HORSFULL, JR. FUND
LUCY AND KENT KEETH FUND FOR WACO
LYLE SELEY MASTERSON AND LYLE KAY MASTERSON FUND
WACO FOUNDATION UNRESTRICTED FUND
J. CARROLL AND DORIS W. WOOD FUND

SUPPORTING ORGANIZATION & OTHER ACCOUNTING FUNDS

WF ASSETS, INC.
WACO FOUNDATION SPECIAL FUND*

DONOR ADVISED

DONOR ADVISED FUNDS PROVIDE PHILANTHROPISTS WITH MAXIMUM FLEXIBILITY OVER CHARITABLE DISTRIBUTIONS BY ALLOWING DONORS TO MAKE DISTRIBUTION RECOMMENDATIONS THROUGHOUT THE YEAR TO VARIOUS QUALIFIED CHARITIES OF THEIR CHOICE.

DESIGNATED

DESIGNATED FUNDS PROVIDE AN ONGOING SOURCE OF SUPPORT FOR A SPECIFIC CHARITABLE ORGANIZATION NAMED BY THE DONOR WHEN THE FUND IS ESTABLISHED. DESIGNATED FUNDS CAN BE ESTABLISHED BY AN INDIVIDUAL OR A NONPROFIT ORGANIZATION.

FIELD OF INTEREST

FIELD OF INTEREST FUNDS ALLOW DONORS TO IDENTIFY AREAS OF INTEREST THAT MEAN THE MOST TO THEM. EXAMPLES INCLUDE EDUCATION, THE ARTS AND SOCIAL SERVICES. THE DONOR RELIES ON WACO FOUNDATION'S BOARD OF TRUSTEES TO IDENTIFY ORGANIZATIONS CAPABLE OF MAKING THE GREATEST IMPACT IN THE FIELD THEY HAVE CHOSEN.

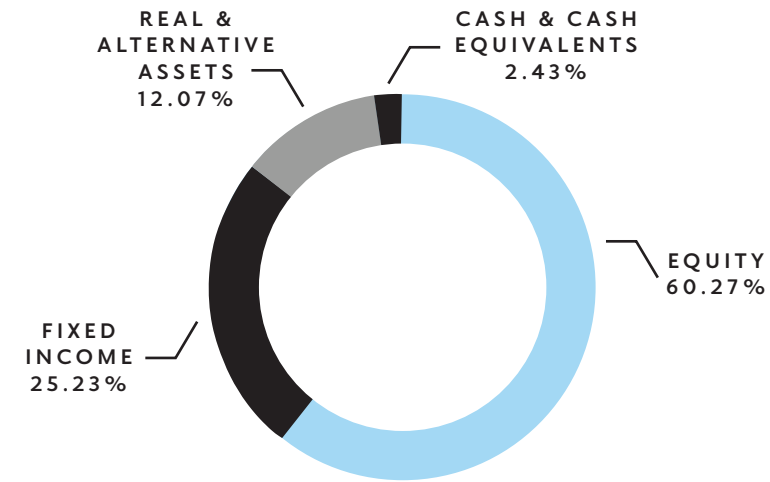
SCHOLARSHIP

SCHOLARSHIP FUNDS ARE DEDICATED TO PROVIDING FINANCIAL ASSISTANCE FOR INDIVIDUALS AS THEY SEEK TO CONTINUE THEIR EDUCATION. UPON CREATION OF THE FUND, THE DONOR MAY SET UP SPECIFIC CRITERIA FOR THE SCHOLARSHIP SUCH AS FINANCIAL NEED, ACADEMIC ACHIEVEMENT, A PARTICULAR FIELD OF STUDY OR A SPECIFIC INSTITUTION.

INVESTMENTS

INVESTMENT PORTFOLIO - COMPOSITION

ASSET CLASS	MARKET VALUE	% OF TOTAL
CASH & FIXED INCOME		
CASH & CASH EQUIVALENTS	1,897,686	2.43%
INVESTMENT GRADE FIXED INCOME	14,476,160	18.53%
HIGH YIELD FIXED INCOME	3,436,548	4.40%
EMERGING DEBT	1,794,364	2.30%
SUBTOTAL	21,604,758	27.66%
EQUITY		
U.S. LARGE CAP	19,992,376	25.59%
U.S. SMALL & MID CAP	7,987,997	10.23%
NON-U.S. DEVELOPED EQUITIES	8,638,554	11.06%
EMERGING MARKET EQUITIES	4,243,885	5.43%
DIVERSIFYING EQUITIES	6,214,075	7.96%
SUBTOTAL	47,076,887	60.27%
REAL & ALTERNATIVE ASSETS		
COMMODITIES & REAL ASSETS	3,244,691	4.15%
MARKETABLE ALTERNATIVES	5,412,787	6.93%
PRIVATE INVESTMENTS	773,812	0.99%
SUBTOTAL	9,431,290	12.07%
TOTAL COMPOSITE	78,112,935	100.00%



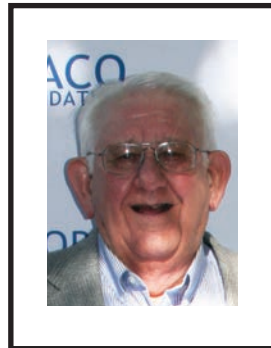
IN THIS TIME OF UNCERTAINTY, MAINTAINING THE VALUE OF WACO FOUNDATION'S FUNDS UNDER MANAGEMENT IS ONE OF OUR TOP PRIORITIES. WE KNOW THE CURRENT SITUATION IS DISRUPTIVE FOR MANY NONPROFIT ORGANIZATIONS, FAMILIES AND INDIVIDUALS. THROUGH IT ALL, WACO FOUNDATION REMAINS SOLID IN OUR COMMITMENT TO LISTEN, HELP AND SUPPORT. BY SAFEGUARDING WACO'S CHARITABLE ASSETS, WE ENSURE OUR COMMUNITY WILL EMERGE FROM THIS TIME OF HARDSHIP STRONGER AND MORE RESILIENT.

WACO FOUNDATION DESIGNED OUR INVESTMENT STRATEGY TO PROTECT THE LONG-TERM VALUE OF OUR COMMUNITY'S PHILANTHROPIC FUNDS AND THE CAUSES THEY SUPPORT. FOUNDED MORE THAN 65 YEARS AGO, THE FOUNDATION IS NO STRANGER TO DIFFICULT TIMES THAT INCLUDE MARKET VOLATILITY. OUR INVESTMENT COMMITTEE CONTINUES TO WORK DILIGENTLY WITH OUR INVESTMENT CONSULTANT, NEUBERGER BERMAN, TO MONITOR MARKET CONDITIONS AND THE FOUNDATION'S INVESTMENTS. TO DATE, WE ARE PLEASED THE COMMUNITY'S ENDOWMENT CONTINUES TO MEET OUR ESTABLISHED INVESTMENT GOALS AND SURPASS BENCHMARKS BY NEARLY 40 BASIS POINTS FOR THE 10-YEAR TIME HORIZON.

NOW MORE THAN EVER, IT IS AN HONOR TO PARTNER WITH OUR COMMUNITY AS WE NAVIGATE THESE UNPRECEDENTED TIMES. TOGETHER, WE WILL MAKE IT THROUGH THIS CHALLENGE AND CREATE A BRIGHTER FUTURE FOR OUR CITIZENS. **FOR WACO. FOREVER.**

HONORING

BILL PAKIS



**WACO FOUNDATION PAYS TRIBUTE
TO ONE OF OUR MOST BELOVED
PHILANTHROPISTS, BILL PAKIS.**

BILL SERVED ON WACO FOUNDATION'S BOARD OF TRUSTEES FOR TEN YEARS, AND CONTINUED SERVING ON THE INVESTMENT COMMITTEE UNTIL 2019. BILL WAS GENEROUS IN SHARING HIS FINANCIAL BRILLIANCE, BUSINESS KNOWLEDGE AND MOST IMPORTANTLY, HIS WITTY SENSE OF HUMOR WITH FOUNDATION STAFF AND BOARD MEMBERS. BILL WAS A TRUE PHILANTHROPIST AND CARED DEEPLY ABOUT THE WACO COMMUNITY. WE WILL MISS HIS KIND AND GENEROUS SPIRIT, AND WILL CONTINUE TO APPRECIATE THE PHILANTHROPIC LEGACY HE CREATED FOR GENERATIONS OF WACOANS.



[WACOFUNDATION.ORG](https://wacofoundation.org)

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