

WACCO

foundation

2022

ANNUAL REPORT

Your Home for Charitable

giving



wacofoundation.org

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MISSION

Waco Foundation promotes solutions to community challenges, strengthens nonprofits, engages philanthropists and manages charitable assets in order to improve quality of life in our community.



VISION

Waco Foundation drives community change by striving to transform key institutions, ensuring a high quality of life for all our residents. We seek to innovate Waco's economy and civic infrastructure so that it can:

Address the greatest barriers to prosperity for all

Be inclusive of the full community

Attract and enable the best and brightest in service of Waco's future

Build capacity within community leadership for collaborative work to address our most pressing problems

VALUES

STEWARDSHIP

INTEGRITY

HUMILITY

COLLABORATION

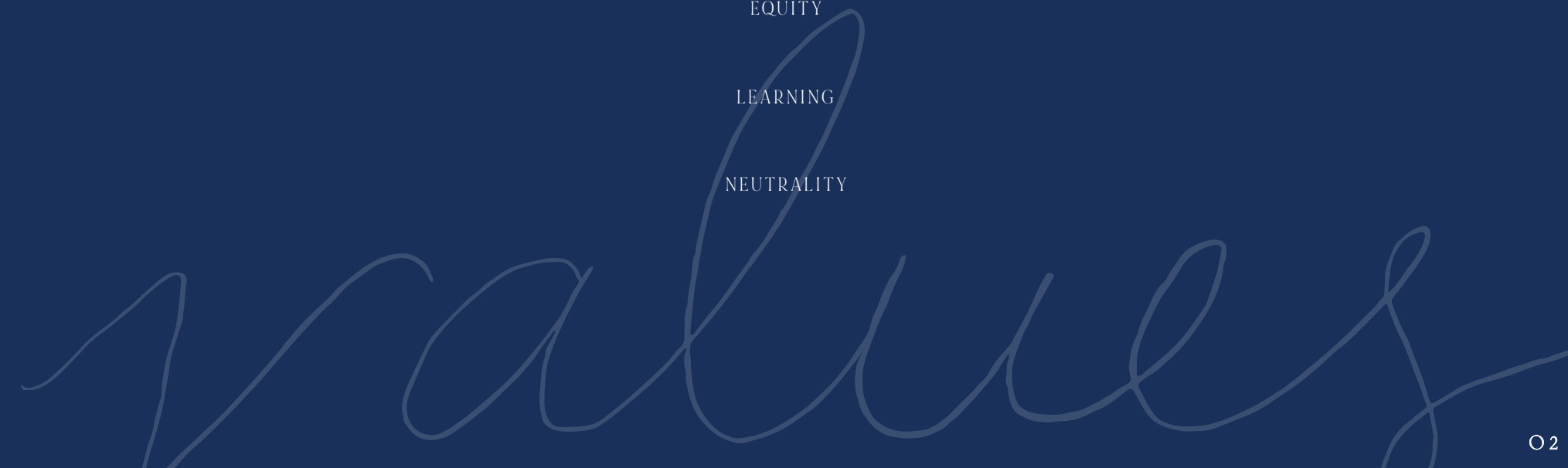
COMMUNICATION

INNOVATION

EQUITY

LEARNING

NEUTRALITY



BOARD OF TRUSTEES



MALCOLM
DUNCAN, JR.

CHAIR
*Duncan
Motors, Inc.*



SHERMAN
AYRES

VICE-CHAIR
*Consultant/CEO,
S.R. Ayres &
Assoc., Bus.
Consultancy*



CHRIS
McSWAIN

SECRETARY/TREASURER
*Photographer;
Community
Volunteer*



SOO
BATTLE, M.D.

*Medical Advisor
& Child Sexual
Abuse Examiner,
The Advocacy
Center*



KRISTEN
MYNAR

*Partner,
Naman, Howell,
Smith & Lee,
PLLC*



MIKE
BIDWELL

*Chief Executive
Officer,
Neighborly*



MONTE
HULSE

*Chairman, First
Nat'l. Bank of
Central Texas*



MIKE
RAYMOND

*Community
Volunteer*



MELLI
WICKLIFF

*Community
Volunteer*



AARON
ZIMMERMAN

*Rector,
St. Alban's
Episcopal Church*

Waco Foundation invested nearly \$6 million into the community last year in the form of grants, scholarships and community services. Today, the Foundation manages \$135 million in charitable assets, all to improve quality of life in McLennan County.

As the Foundation has grown, grants and services continue to increase, and we are challenged to ensure we are investing those funds in the highest quality projects that have the most significant outcomes in our community. Over the last 10 years, the Foundation's Board has strategically shifted the organization's funding strategy and placed a greater emphasis on proactive grantmaking. While the Foundation will always award traditional, competitive grants, our Board has,

over time, identified organizational capacity gaps that warrant significant funding to ensure systemic change.

Some of our deepest investments are in the areas of race equity work and the high school to college to career pipeline. The Foundation is also exploring the impact of local news on quality of life and how philanthropic support can improve civic engagement among all community members.

All of this is just a small part of the work we do every day at Waco Foundation. We are fortunate to have a thriving community foundation, due, in no small part, to each of our donors, nonprofits and community leaders. Thank you for your continued support.

Sincerely,

MALCOLM
DUNCAN, JR.

BOARD CHAIR

ASHLEY
ALLISON

EXECUTIVE DIRECTOR

*Your Home to
Champion Local*

solutions



“We believe in the power of education. Our family gives through Waco Foundation to make sure college is affordable & attainable for all local students.”

Matt Helton



In May 2021, Waco Foundation received a \$9 million bequest from Malcolm Duncan, Sr.

This legacy gift allowed Waco Foundation to launch an updated version of the MAC Program, now called Duncan Scholars, to continue helping local students earn a debt-free college degree.

DuncanScholars

This year, Waco Foundation announced the second largest gift in the Foundation's history, a \$9 million bequest from late Waco philanthropist, Malcolm Duncan, Sr., all for the benefit of local students.

Malcolm and his wife Mary Ruth Duncan established the MAC College Money Program 27 years ago with the goal of making higher education possible for McLennan County students, regardless of their financial circumstances. Through the years, the MAC Program supported more than 14,000 students and awarded \$11.4 million in grants and scholarships. Malcolm enjoyed personally interviewing each MAC scholarship recipient, offering his advice and recommendations to every student he met.

Malcolm's legacy gift gave Waco Foundation the opportunity to evaluate the full high school to career pipeline to better understand how the MAC Program has been successful, and how it could be updated to further reduce student debt and increase college completion rates at a local level. This ultimately led to programming changes that include more

robust advisement and navigation assistance, emergency funds and full-tuition scholarships. A new version of Malcolm's passion project was recently launched under the name of Duncan Scholars. His goal of helping students earn a college degree, debt-free, will now be a reality.

The Duncan Scholars program focuses on Waco ISD students entering McLennan Community College with plans to complete their degrees through the University Center. The program covers the cost of MCC and provides seven full-tuition scholarships per year for students completing their bachelors degrees. The Foundation hopes to secure community support to expand to at least 20 full-tuition scholarships in the near future. Duncan Scholars will also provide an emergency assistance fund and one-on-one and cohort support for participants.

Waco Foundation is eager to carry out the work established by Malcolm Duncan years ago, and perpetuated by his legacy gift. Duncan Scholars will ensure a brighter future for Waco students.

RACE EQUITY

The Journey Continues

Waco Foundation named Racial Equity an organizational priority in 2018. Since then, the Foundation has engaged in a number of activities in an effort to develop a deeper understanding and more constructive dialogue about race and racism.

When we began this work more than five years ago, Waco Foundation partnered with Cooper Foundation to deliver trainings that provide education about the history of racism and how it has influenced the institutions we interact with every day. Today, more than 350 community members representing more than 100 organizations have participated in these trainings, broadening the space for important conversations about race that will help our community grow stronger.

We've been encouraged by the work of our community partners who have shared how they are applying an equity lens to their work, including:

- More organizations naming racial equity as an official value
- Allocating funding and time for staff to complete racial equity training and access ongoing learning resources
- Securing outside contractors to conduct independent equity assessments
- Adjusting organizational operations, goals and strategies to incorporate equity-based outcomes

- Launching efforts to examine and address Diversity, Equity and Inclusion in their vendor contracts

In addition to race equity trainings, Waco and Cooper Foundations joined McLennan Community College and Waco Family Medicine to present "Together We Dine Waco," which convenes people in multiracial settings with the vision of promoting safe conversations about race. Small group discussions range from the work of historic civil rights figures to family and parental impact on shaping perspectives, and make for an enriching experience for all participants.

The foundations also organized two race-based caucuses, consisting of small group convenings of people of the same race/ethnicity. Together, the groups reflect and process the role of race, racial identity and socialization, and how those impact lived experiences, worldviews and different approaches to community engagement.

Waco Foundation is proud of the work in this area and how our community is taking charge of our own conversation about race, without clouding from national narratives. Conversations about race are hard, but far from hopeless. We should be encouraged that in Waco, we are working together to advance apolitical conversations about race and action to create a brighter future for all.



*Your Home for
Nonprofit
Support*



"We partner with Waco Foundation to empower Latino families by fostering parenting knowledge and skills that directly impact children's development."

Inspiración

McLENNAN COUNTY NONPROFITS SUPPORTED

Waco Foundation invested

\$5.9 million

into the community last year in the form of grants, scholarships and community programming, all to improve quality of life in McLennan County.

Act Locally Waco
 Advocacy Center for Crime Victims and Children
 Alzheimer's Association - Waco Regional Office
 American Gateways
 Animal Birth Control Clinic, Inc.
 Antioch Ministries International
 Art Center Waco
 Athens Publishing
 Baylor University
 Brazos Education Foundation, Inc.
 Cameron Park Zoological and Botanical Society
 Care Net Pregnancy Center of Central Texas, Inc.
 Caritas of Waco
 Carver Park Baptist Church
 CASA of McLennan County
 Cen-Tex Community Projects, Inc.
 Cen-Tex Hispanic Chamber of Commerce
 Central Presbyterian Church
 Central Texas Senior Ministry
 City of Mart
 Community Cancer Association
 Community Doulas of Waco
 Community Race Relations Coalition
 Compassion Ministries of Waco, Inc.
 Congregation Agudath Jacob
 Creative Waco
 Cultural Arts of Waco
 Dayspring Baptist Church
 Dr Pepper Museum and Free Enterprise Institute
 El Calvario Presbyterian Church
 Family Abuse Center
 Fellowship of Christian Athletes
 First Presbyterian Church Waco
 First United Methodist Church Waco
 Friends of the Waco-McLennan County Library
 Fuzzy Friends Rescue

Gospel Cafe
 Grassroots Community Development
 Greater Waco Legal Services
 Greater Waco Sports Commission
 Heart O' Texas Fair and Rodeo
 Heart of Texas Region MHMR Center
 Heart of Texas Veterans One Stop
 Heart of Texas Young Marines
 Historic Waco Foundation, Inc.
 Humane Society of Central Texas
 Jesus Said Love
 Jewish Federation of Waco
 Keep Waco Beautiful, Inc.
 Klaras Center for Families
 KWBU - Brazos Valley Public Broadcasting Foundation
 Lake Air Little League Park, Inc.
 Lake Shore Baptist Church
 McLennan Community College
 McLennan Community College Foundation
 McLennan Community Investment Fund
 McLennan County Pack of Hope
 Meals on Wheels Waco
 Methodist Children's Home
 Midway ISD Education Foundation
 Mission Waco Mission World, Inc.
 Music Teachers National Association - Waco Chapter
 Oakwood Cemetery Historic Preservation Foundation
 Piper Child Development Center
 Prosper Waco
 Providence Foundation, Inc.
 Providence Hospice
 PTA Texas Congress - Waco High PTA
 Rotary Club of Waco Youth Service Fund, Inc.
 Seventh and James Baptist Church
 Special Olympics Texas, Inc. - McLennan County Chapter
 St. Alban's Episcopal Church

St. Louis Catholic Church
 St. Paul's Episcopal Church
 St. Peter Catholic Student Center Waco Texas
 Startup Waco
 Storybook Christmas
 Susan G. Komen® Greater Central and East Texas
 Talitha Koum Institute
 Temple Rodef Sholom
 Texas Sports Hall of Fame
 The Arc of McLennan County
 The Baylor Line Foundation
 The Cove, Heart of Texas
 The Salvation Army - Waco Corps
 The TSTC Foundation
 Transformation Waco
 Trinity Sports Organization
 Unbound Waco
 United Way of Waco-McLennan County
 Valor Preparatory Academy
 Vanguard College Preparatory School
 Vanguard Foundation
 Waco Boys and Girls Club
 Waco Creative Art Center
 Waco Downtown Farmers Market
 Waco Family Medicine
 Waco Family Practice Foundation
 Waco Habitat for Humanity
 Waco Mammoth Foundation, Inc.
 Waco Music Teachers Association
 Waco Regional Baptist Association
 Waco Symphony Association, Inc.
 Waco Symphony Foundation
 Waco-McLennan County Library
 WISD Business & Support Services
 World Hunger Relief, Inc.

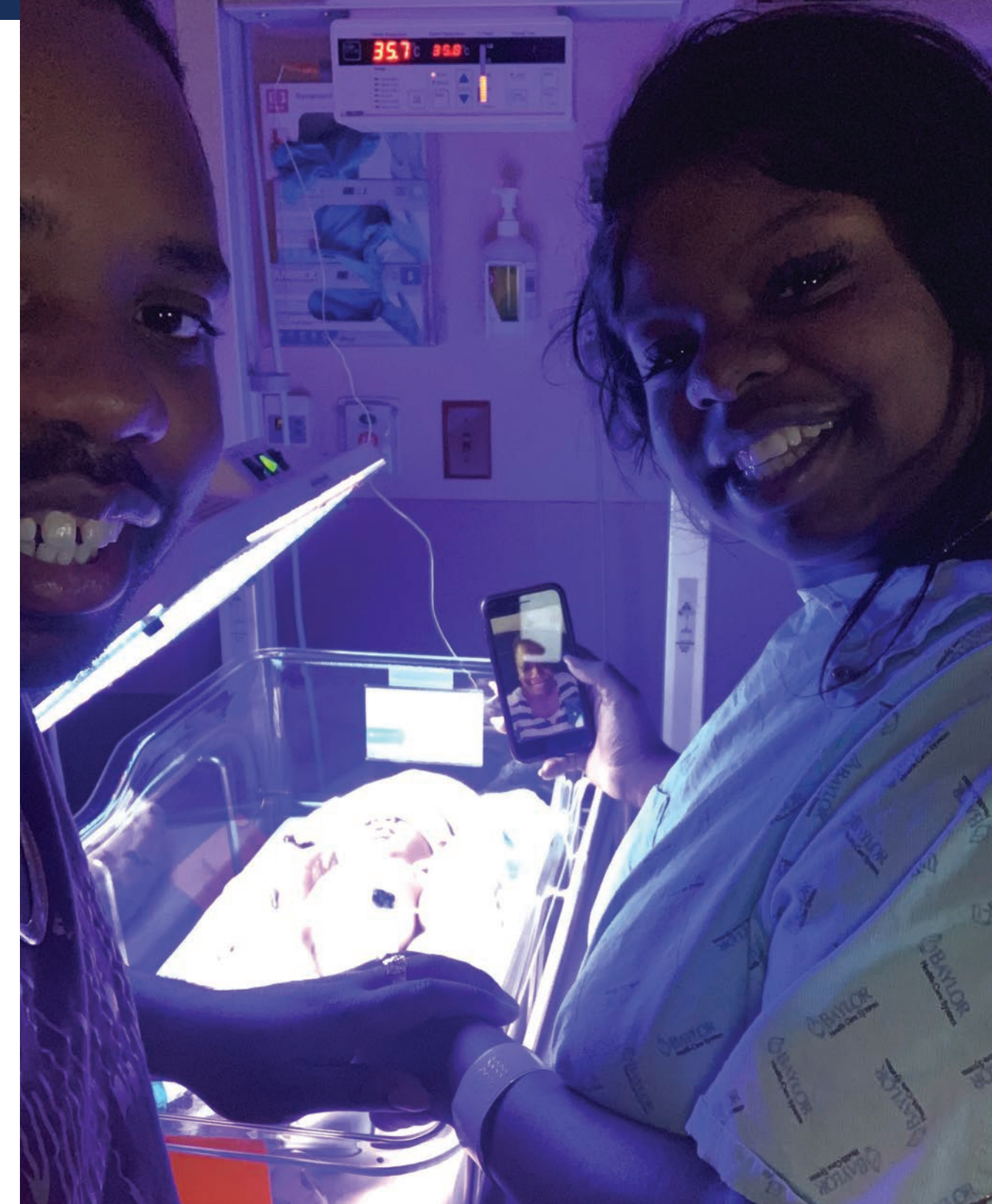
GRANTMAKING PROGRAMS

Waco Foundation awarded more than \$5 million in grants, scholarships and community programming last year alone. The Foundation administers a variety of grants to accommodate local nonprofit organizations and their work, ranging from large capital to critical needs to immediate impact - all for the purpose of improving quality of life in McLennan County.

Over the last several years, Waco Foundation has been on a journey to expand our understanding of racial equity and how a person's race may influence their opportunities, experiences and outcomes. We are applying our learnings through modifications to our grant

applications. Asking questions to better understand the diversity of the organizations we support helps us to accomplish our mission more equitably.

While we prioritize grantmaking to agencies that apply a race equity lens to their work, we remain committed to being a community foundation that meets people and organizations where they are in their racial equity journey. Waco Foundation has invested \$76 million into the Waco community since we were founded in 1958, and we remain committed to funding the vital work conducted by local nonprofits that makes our community a better place.



Community Doulas of Waco received a \$40,000 grant award. _____

“It has been a privilege to work with Waco Foundation to increase the level of care and support birthing families in the Waco community receive, while at the same time providing access to and creating economic opportunities for advancement of women who are passionate and purposeful about the work of the birth and postpartum doula.”

TONJA CARPENTER,
IBCLC, RLC, PCD (DONA)

CEO, Community Doulas of Waco

*Your Home to
Invest in Waco's
future*



“I joined Pie Society because I want to help sustain communities, empower families and address inequities now and in the future.”

Delisa Burnell-Smith

PIE SOCIETY

Pie Society Members

Waco Foundation launched Pie Society five years ago to encourage donors to consider leaving a portion of their estate, or a piece of their pie, to local charity. Since then, the Foundation hired a full-time Planned Giving Director, Jamie Goble, to continue building on the Pie Society initiative that began in 2017. Fulfilling our mission to engage philanthropists and support nonprofits, Pie Society messaging simplifies the conversation among donors, nonprofits, and their advisors about the importance of planned gifts for nonprofits in McLennan County.



Jamie Goble, J.D.
Planned Giving Director



Planned gifts are those that a donor consciously designates from the assets they will leave behind, to help ensure the longevity of the charities they support. Just as lifetime contributions help us live out our values, inspire acts of charity in others, and support the community we call home, gifts of assets left in an estate solidify our legacy for generations to come.

Pie Society recognizes ALL philanthropists for their commitment to leave a planned gift, no matter the size, to ANY McLennan County nonprofit. Philanthropy, with roots in the Greek language meaning “love for mankind,” is not measured in dollars, but in impact. Research tells us the largest and most impactful gift a donor makes does not come from assets they will need, but from the assets they leave behind.

Become a Pie Society member with a gift of your estate through a beneficiary designation of a qualified retirement plan, life insurance policy, or specific gift in your will or trust. The impact we can have if we all share just a piece of our pie with local nonprofits, will certainly make Waco a better place for all who live here.

wacopiesociety.org

- | | | |
|---------------------------------|--------------------------------|----------------------------------|
| Mrs. Sharon Allison | Mrs. Bronson B.T. Eden | Mr. and Mrs. Tim Musselman |
| Mr. and Mrs. Sherman R. Ayres | Ms. Nicole Fanning | Mr. and Mrs. Roy Nash |
| Drs. Jacob and Soo Battle | Mr. Trey Fowlkes | Mr. and Mrs. Pat Nowotny |
| Mr. and Mrs. Ron L. Beal | Mr. and Mrs. Holt Getterman | Mr. and Mrs. Tom R. Pagel |
| Ms. Libby Bellinger | Mr. and Mrs. Jay Goble | Mr. and Mrs. James Rainey |
| Mr. Mike Bidwell | Mr. and Mrs. Somers Goodman | Mrs. Doreen Ravenscroft |
| Mr. and Mrs. Brian P. Bivona | Mrs. Amy A. Grant | Mr. and Mrs. Mike Raymond |
| Mrs. Georgia Brady | Mr. and Mrs. David E. Guyer | Dr. and Mrs. Ross Reagan |
| Mr. and Mrs. Jay Bryngelson | Mr. and Mrs. Jim Haller | Mr. and Mrs. Clifton Robinson |
| Ms. Delisa Burnell-Smith | Mr. Elton Hall | Mr. and Mrs. Stan Schlueter |
| Mr. and Mrs. Carlos Hinojosa | Mr. and Mrs. Harry I. Harelik | Mr. and Mrs. Adrian Schmidhauser |
| Mr. and Mrs. Steve Cates | Tammy and Steve Harralson | Mr. and Mrs. Larry Smith |
| Mr. and Mrs. George Chase III | Mr. Rudy Herzog | Ms. Sharon Sprayberry |
| Mr. and Mrs. Tom Chase | Mr. and Mrs. Taylor Hobbs | Mr. and Mrs. George Springer |
| Ms. Kayla Citrano | Mr. Monte R. Hulse | Mr. and Mrs. Ford Taylor |
| Mr. Jim R. Clifton | Mr. and Mrs. Larry D. Jaynes | Mr. and Mrs. J. Heyward Taylor |
| D. Jack Davis | Dr. George H. Jurek | Ms. Mia Thomas |
| Mr. Christopher DeCluitt | Ms. Carrie Kuehl | Mr. and Mrs. Robert Tunmire |
| Mr. and Mrs. John Derrick | Mr. Roane Lacy, Jr. | Mr. Shane Turner |
| Mr. and Mrs. David Dickson | Mr. and Mrs. Frank L. Levy | Mrs. Delfina Velasquez |
| David Dulski and Ashley Allison | Mr. Jack and Mrs. Nancy Munson | Ms. Linda F. Weaver |

INVESTMENTS

INVESTMENT ASSETS:
\$127,192,092

OTHER ASSETS:
\$8,925,093

TOTAL CHARITABLE ASSETS
UNDER MANAGEMENT:
\$136,117,185

ASSET GROWTH
2012-2022



As of the end of the fiscal year, March 31, 2022

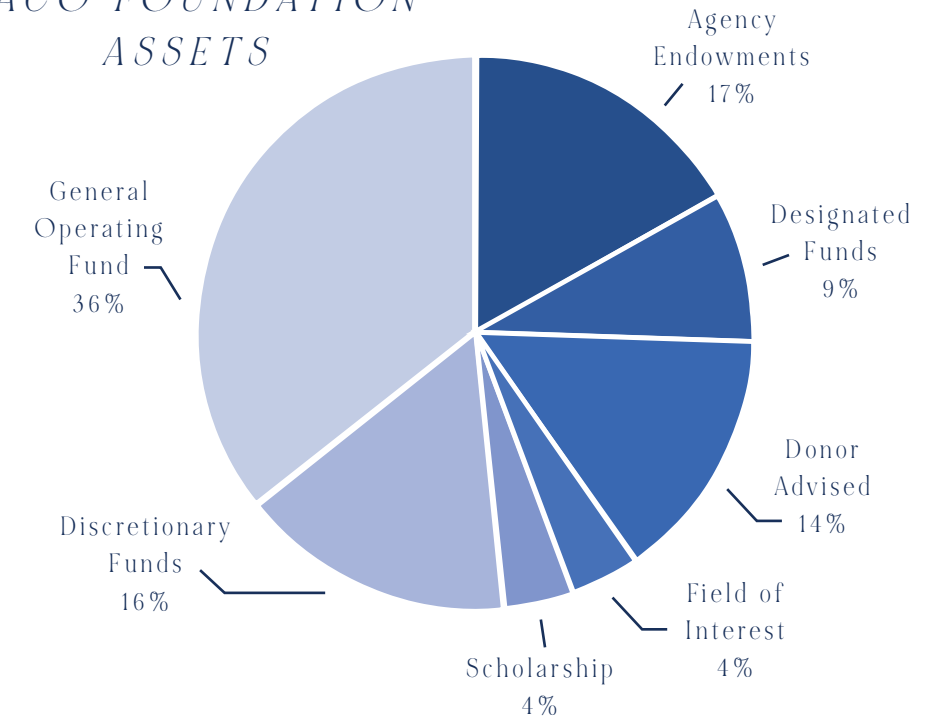
INVESTMENT COMMITTEE

Monte Hulse, Chair
Sherman Ayres
Mike Bidwell
Jed Cole
Kyle Deaver
David Dickson
Brian Webb
Malcolm Duncan, Jr.

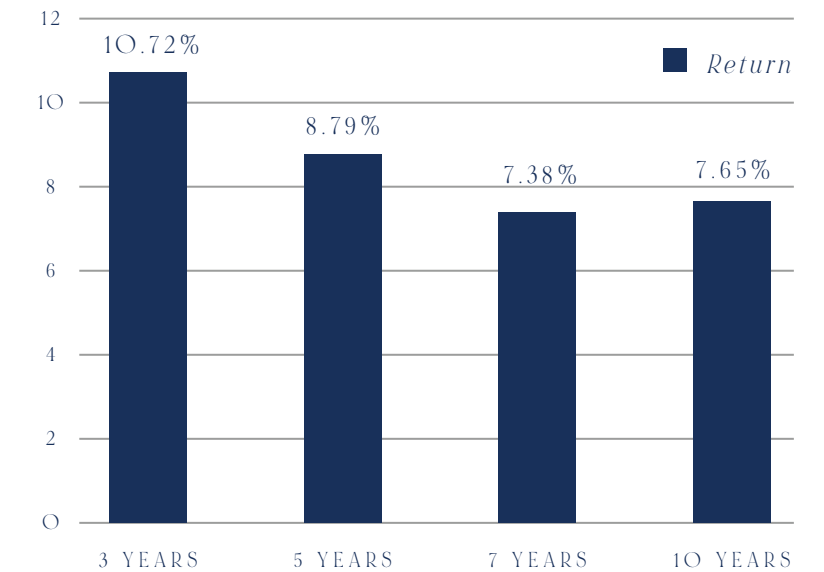
Waco Foundation manages more than \$136 million of our community's charitable assets, all to improve quality of life in McLennan County. Since our founding in 1958, the Foundation has carefully overseen the investments, asset diversification and steady overall growth to ensure Waco can count on its community foundation in perpetuity.

Today, Waco Foundation's Investment Committee and Board of Trustees partner with investment manager, Neuberger Berman, to oversee all assets of our organization. The Foundation's investment goal for all permanent funds is to earn a return over time of 5% plus the rate of inflation, while prudently managing risk. We are committed to protecting the value of our community's generous gifts so we may continue to serve nonprofits and charitable causes for decades to come.

WACO FOUNDATION ASSETS



PERMANENT HORIZON POOL



*Your Home for
Philanthropic
giving*



"I work with Waco Foundation to ensure the legacy scholarships of A.J. Moore High School continue to support Waco students and their families."

Betty Beard

Donors

Individuals

Dr. and Mrs. Walter Allison
Mr. and Mrs. Keith Anderson
Mr. Mike L. Anderson
Ms. Joyce Anderson
Mr. Luis Fernando Arroyo
Ms. Janet Bagby
Dr. Paul & Patricia Bailey
Mr. Hatch Bailey
Ms. Jennifer Barcenaz
Dr. and Mrs. Marc Barrett
Drs. Jacob and Soo Battle
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Mr. and Mrs. Bob Davis
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Ms. Nicole Quenelle
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Mr. and Mrs. Weldon Ratliff, Jr.
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Ms. Jillene Reimnitz
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Ms. Jennifer A. Richie
Mrs. Elma Richmond
Ms. Mary Fleming Riley
Mrs. Velma Ritcherson
Ms. Jana Bland and Mr. Kevin Rivera
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Mr. and Mrs. Milven Robinson
Mr. and Mrs. Robbie Roe
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Ms. Ginger D. Whitfield
Ms. June Whitfield
Ms. Polly Dossett Whittle
Mrs. Melli Wickliff
Ms. Margaret Williamson
Ms. Pamela S. Young
Ms. Elizabeth Zalackas

Organizations

1227 NVM, LLC
A Writer Plus, Inc.
A.J. Moore High Class of 1956
Allen Samuels Chrysler, Dodge, Jeep, Ram
Amarillo Area Foundation, Inc.
AmazonSmile Foundation
American Online Giving Foundation, Inc.
Bank of America Charitable Foundation
Bill & Melinda Gates Foundation
Bird-Kultgen Ford
Braswell Land & Cattle Co.
Brazos Education Foundation, Inc.
Buena Vista Foundation
Carl B. and Florence E. King Foundation
Carl C. Anderson, Sr. and Marie Jo Anderson Charitable Foundation
Christian Women's Job Corps of McLennan County
City of Waco
Clifton Foundation
Coca-Cola Southwest Beverages
Communities Foundation of Texas
Community Bank & Trust
Cooper Foundation
Deluge Holdings
Dian Graves Owen Foundation
Dr Pepper Museum and Free Enterprise Institute
El Paso Community Foundation
Energy Foundation
Episcopal Health Foundation
Estate of Malcolm Duncan, Sr.
Estate of Samuel E. McClendon
F. Ronald and Gloria F. O'Beirne Charitable Gift Fund
First National Bank of Moody
Fuzzy Friends Rescue
Gathering Oaks Retreat
Givinga Foundation
Greater Texas Foundation
H & B Packing Co., Inc.
H. E. Butt Foundation
H-E-B
Helms and Miller Realtors
Highland Baptist Church
Hogg Foundation for Mental Health
Holy Ship LLC
Humane Society of Central Texas
Inspiración
Insurors of Texas General Agency, Ltd.
J Gallagher Septic
Jaynes, Reitmeier, Boyd & Therrell, P.C.
Joe and Sherry Beard Family Foundation
Jon W. Spelman Co.
Kiwanis Club of Waco Seniors

Lyda Hill Philanthropies
Meadows Foundation, Inc.
Merck Asset Management LLC
Methodist Healthcare Ministries of South Texas, Inc.
Mighty Wind Worship Center
Moody Cemetery Association
Moody Community Library, Inc.
Moody Independent School District
NeighborWorks Waco
Oncor Electric Delivery
Pakis, Giotes, Page & Burleson, P.C.
Permian Basin Area Foundation
Prentice Farrar Brown and Alline Ford Foundation
R.E. Henderson and Co., Inc.
Red Eye Outfitters, LLC
rootED Alliance
Rotary Club of Waco
San Angelo Area Foundation
Sartain Consulting
Schwab Charitable Fund
St. Alban's Episcopal Church
St. David's Foundation
Stewman Properties
Still Water Foundation
Summerlee Foundation
Texas Farm Bureau Casualty Insurance Company
Texas Pioneer Foundation
Texoma Health Foundation
The Bernard and Audre Rapoport Foundation
The Blackbaud Giving Fund
The CH Foundation
The Cynthia and George Mitchell Foundation
The Miles Foundation, Inc.
The Priddy Foundation
The Stanzel Family Foundation, Inc.
The TSTC Foundation
The Wood Group of Fairway Mortgage - Team 10 Home Loans
The Zimmerman Law Firm, P.C.
TLL Temple Foundation
Tocker Foundation
Toliver Chapel Baptist Church
Torrance Memorial Trust
Trellis Foundation
Tycheros Capital Management, LLC
United Way of Waco-McLennan County
Valley Baptist Legacy Foundation
Vanguard Charitable
Waco Housing Authority
Waco Regional Baptist Association
Waco Swing Dance Society
Westdale Asset Management, Ltd.

FUNDS MANAGED

BY WACO FOUNDATION

DONOR ADVISED FUNDS

4 Sons Trucking Charitable Fund
Adam Blake Therrell Addiction Recovery Fund
Adrian and Carol Schmidhauser Fund
Alford Family Fund
Ambassador and Mrs. Lyndon L. Olson, Jr. Fund
Andrew and Sarah Pick Fund
Anna-Louise and Nick Deaver Family Fund
Ann and Roane Lacy, Jr. Family Fund
Ashley Allison and David Dulski Fund
Battle Family Fund
Betsy and Phil Reeder Fund
Bill and Barbara Vance Fund
Bill and Shirley Williams Family Fund
Brian and Melissa Bivona Fund
Burchfield Family Fund
Carolyn Collins Ostrom and Eric Ostrom Fund
Carrie Kuehl Fund
Clifton Foundation Fund
Craig Williams Fund
Diane and Bob McEachern Fund
Diane G. Cox Fund
Dickson Family Fund
Dosssett Family Fund
Edward Lee Humphreys IV Fund
Ellender Chase Fund for Children
Englander dZignPak's 50 Weeks of Giving Fund
Englander Family Fund
Eric A. Schmidhauser Fund
Frances Callan Fund
Frank and Eleanor Levy Fund
Grant and Donell Teaff Fund
Harelík Family Fund
Harr Family Foundation
Heyward and Brooke Taylor Family Fund
Holy Ship Giving Fund
Insurors of Texas Fund
Jack and Nancy Munson Fund
Joe E. Baxter, Sr. and Bessie Dunkle Baxter Fund
John and Ellen Derrick Fund

DISCRETIONARY FUNDS

William Travis Clarke, Jr. Fund for Waco
Louis and Rosa Conti Fund
John F. Horsfull, Jr. Fund
Lucy and Kent Keeth Fund for Waco

Joshua M. Connor Charitable Fund
JSJH Fund
Judy and David Guyer Fund
Kenneth W. and Alice M. Starr Fund
Lake Shore Baptist Hansma Peace Fund
LaRaine and Carr DuPuy Fund
Lisa and Larry Jaynes Fund
Malcolm and Mary Ruth Duncan Fund
Manuel Sustaita Memorial Fund
Mark Hobbs Fund
Mayfield Family Fund
McSwain Family Fund
Mike Bidwell HOT Fund
Monte R. Hulse Family Fund
Moss Family Fund
Mr. and Mrs. Bronson B.T. Eden Fund
Nancy and Woody Callan Fund
Neil and Rita Gibson Fund
Nell and Jim Hawkins Fund
Our Lady's Foundation Fund
Paul and Ann McCoy Fund
Pitts Family Fund
Rachel and Taylor Hobbs Fund
Raymond Family Fund
RET-KAT Foundation Fund
Robinson Family Fund
Rondy and Jackie Gray Fund
Ross and Nelwyn Reagan Fund
Salome Family Fund
Sam and Sharon Allison Family Fund
Susan and Malcolm Duncan Fund
Swann Family Fund
Texas Rural Funders Donor Advised Fund
Tom and Helen Chase Fund
TS Kelly Giving Fund
Walter and Martha Allison Fund
Whitaker Family Fund
Wilbern and Francis Kienitz Foundation Fund
Williams Family Fund
Willie B. and Gloria DuBose Fund
W. Lacy Clifton Fund

Lyle Seley Masterson and Lyle Kay Masterson Fund
Sam and Donna McClendon Fund
Waco Foundation Unrestricted Fund
J. Carroll and Doris W. Wood Fund

AGENCY ENDOWMENT FUNDS

Advocacy Center for Crime Victims and Children Fund
Alzheimer's Association - North Central Texas Chapter Fund
Animal Birth Control Clinic Building Endowment Fund
Animal Birth Control Clinic SNIP Endowment Fund
Art Center Waco Fund
Bosqueville United Methodist Church Trust Fund Committee Fund
Boys and Girls Clubs of Waco Fund
Cameron Park Zoological and Botanical Society Fund
Care Net Pregnancy Center of Central Texas Endowment Fund
Caritas - Esther and Eugene Jud Endowment Fund
Christian Women's Job Corps of McLennan County Fund
Community Cancer Association Endowment Fund
Community Race Relations Coalition Endowment Fund
Compassion Ministries Endowment Fund
Dorothy Crippen Hurd Scholarship Fund
Dr. Brian Aynesworth Memorial Library Fund
Dr Pepper Museum and Free Enterprise Institute Endowment Fund
Family Abuse Center Endowment Fund
Family Health Center Dental Care Fund
Family Health Center Fund
Fuzzy Friends Rescue Endowment Fund
Girl Scouts - Bluebonnet Council, Inc. Endowment Fund
Heart of Texas Honor Flight Fund
Humane Society of Central Texas Fund
Junior League of Waco Clifton House Fund
Junior League of Waco Community Projects Fund
Kathryn Ann "Kitty" Hawk Tunmire Family Abuse Center Endowment Fund
Lake Shore Baptist Endowment Fund
Malcolm and Mary Ruth Duncan Dental Care Fund
May Woo Wang, MD Family Medicine Residency Endowment Fund
MCC Permanently Endowed Fund
McLennan County Library Endowment Fund
Meals on Wheels (Central Texas Senior Ministry) Endowment Fund
Ministry and Missions Endowment Fund of the Waco Regional Baptist Association
Mission Waco Endowment Fund
Moody Cemetery Endowment Fund
NeighborWorks Waco Fund
Patt Laidler Memorial Foundation, Inc. Endowment Fund
Planned Parenthood of Central Texas Endowment Fund
Talitha Koum Institute Endowment Fund
The Arc of McLennan County Endowment Fund
The Freeman Center Fund
The TSTC Foundation Scholarship Endowment Fund
United Way of Waco-McLennan County Unrestricted General Fund
Vanguard Building Maintenance Endowment Fund
Vanguard Foundation Endowment Fund
Waco City Council PTAs Endowment Fund
Waco Civic Theatre Fund
Waco Family Y Fund
Waco Habitat for Humanity Endowment Fund
Waco ISD Education Foundation Endowment Fund
Waco-McLennan County Library Margin of Excellence Fund
Waco Montessori School Endowment Fund
Waco Symphony Association Fund

Waco Symphony Council Conductor's Chair Fund
Waco Symphony Martha G. Beard Concertmaster Chair Fund
Waco Symphony Youth Orchestra Scholarship Fund
William Travis Clarke, Jr. Endowment Fund for Meals on Wheels
Woodway Foundation Endowment Fund
YMCA Dr. Mae Jackson Memorial Scholarship Fund

DESIGNATED AGENCY AND PURPOSE FUNDS

Annie Hattie Turner Fund
Big Brothers Big Sisters of Waco Fund
Bob and Alice McKinney Public Library Fund
Brown Family Fund for Alzheimer's Research
Brownfield Fund for East Terrace House
Campfire USA, Tejas Council - Pat and Goodson McKee Endowment Fund
Cen-Tex Hispanic Chamber Foundation Fund
Coach Mike Chapman Foundation Fund
Communities in Schools of the Heart of Texas Fund
David and Lorraine B. Hoppenstein Fund
Duncan Fund (Historic Waco Foundation)
El Calvario Church Building the Future Fund
Greater Waco Sports Commission Fund
Hispanic Leaders' Network Reserve Fund
Historic Waco Foundation Fund
Inspiración Fund
J.L. Davis Mart Road Project Fund
Junior League of Waco Reserve Fund
Mark and Esther Wolf Charitable Fund
McLennan County Peace Officers Memorial Fund
Meals on Wheels Reserve Fund
Melanie Popejoy Girls' Choir Fund
Moody Community Library Capital Projects Fund
National Alliance on Mental Illness (NAMI) Waco Reserve Fund
NeighborWorks Waco Reserve Fund
Nonprofit Institute Fund
Oakwood Cemetery Historic Preservation Foundation Fund
Prosper Waco Community Health Worker Fund
Rodney and Nan Brown Family Fund
Rodney and Nan Brown Family Fund (Seventh and James Baptist Church)
Salvation Army of McLennan County Reserve Fund
Solide, Inc. Fund
Start Up Waco Fund
Start Up Waco Fund for Entrepreneurship
Texas Rural Funders Administrative Fund
Unbound Global Reserve Fund
Vanguard College Preparatory School Reserve Fund
Waco Foundation Mission Fund
Waco Regional Baptist Association Reserve Fund

FIELD OF INTEREST FUNDS

Beautification Fund
Bill Pakis Fund for Economic Development
Center for Learning and Development Fund
Dr. George Jurek Dental Service Fund
Eleanor Lou Collins Fund for Historic Preservation
Fund for Women

Jerry and Barbara Burks Fund for Children
Jerry and Patsy Cartwright Family Fund
LaRaine and Carr DuPuy Quality
Childcare Fund
Lou and Tom Collins Fund For Early
Childhood Development
McLennan County Medical Society Fund
Waco Performing Arts Fund

SCHOLARSHIP FUNDS

Academic All Stars Award Fund
A.J. Moore High School Alumni Association Scholarship Fund
A.J. Moore High School Class of 1966 Legacy Scholarship Fund
AREA Scholarship Fund
Arzo S. Burnim, Ruby Burnim and Mary Etta Williams Scholarship Fund
Bradley Billington Scholarship Fund
Caroline E. and Emanuel M. Corwin Tennis Scholarship Fund
Dewey and Betty Shannon Fund
Dorothy L. and James L. Davis Memorial Scholarship for Mart ISD Fund
Duncan Scholars Fund
Duncan Scholars Operating Fund
Duncan Scholars Emergency Fund
E.A. and Martha H. Bernhausen Fund
Grant Teaff Character Scholarship Fund
Greater Zion Missionary Baptist Church Clarence and Velma Simmons Academic
Scholarship Fund
James W. Odom Memorial Scholarship Fund
Judy Patrick Memorial MAC Scholarship Fund
Kiwans Club of Waco Seniors Scholarship Fund
MAC - Waco High Class of 1950 Scholarship Fund
Madlyn Bertram Class of 1944 Scholarship Fund
Mike Bidwell Fund for Duncan Scholars
Moody Scholarship Fund
Nancy Sides Munson Scholarship Fund for Abbott High School
Nick Sheldon Legacy Scholarship Fund
Pakis Family Fund for MAC Scholarships
Passion and Purpose Higher Education Scholarship Fund
Passport to Success General Fund
Passport to Success Scholarship Fund
Passport to Success - Dr. Delton Chesser Accounting Scholarship Fund
Passport to Success - Emma Ballard Nursing Scholarship Fund
Passport to Success - Gladys Hudson Scholarship Fund
Passport to Success - Isabelle Rutherford Meyer Nursing Fund
Passport to Success - J. Clifton Williams Ministry Fund
Passport to Success - Mickey Youngblood Scholarship Fund
Passport to Success - Waco Jaycees Scholarship Fund
Proyecto Adelante - Dr. George Villa, Sonny Juarez and Gerald Villarrial Scholarship Fund
Randy Leasley Scholarship Fund
Rick Bradfield Award for Breaking News and Investigative Journalism Fund
Robbie Stabeno MAC Scholarship Fund
Roderick "Chip" Brownlow Memorial Scholarship Fund
Rotary Club of Waco Scholarship Fund
Sam and Donna McClendon Education Scholarship Fund
Soldiers of the Wooden Cross Scholarship Fund
The McLennan County Cardio-Pulmonary Foundation - Crosthwait Education Fund
Theta Pearl Scholarship Fund
YMCA Summer Camp Scholarship Endowment Fund

SUPPORTING ORGANIZATION & OTHER ACCOUNTING FUNDS

Communications Co-op Fund
WF Assets, Inc.
Waco Foundation Special Fund

New Address:

800 Washington

Waco, TX 76701



254.754.3404

wacofoundation.org

for waco. forever.