



*2021*  
*ANNUAL REPORT*



*Your Home for  
Charitable Giving*

*wacofoundation.org*

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# VALUES

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# MISSION

WACO FOUNDATION PROMOTES SOLUTIONS TO COMMUNITY CHALLENGES, STRENGTHENS NONPROFITS, ENGAGES PHILANTHROPISTS AND MANAGES CHARITABLE ASSETS IN ORDER TO IMPROVE QUALITY OF LIFE IN OUR COMMUNITY.



# VISION

WACO FOUNDATION DRIVES COMMUNITY CHANGE BY STRIVING TO TRANSFORM KEY INSTITUTIONS, ENSURING A HIGH QUALITY OF LIFE FOR ALL OUR RESIDENTS. WE SEEK TO INNOVATE WACO'S ECONOMY AND CIVIC INFRASTRUCTURE SO THAT IT CAN:

- ADDRESS THE GREATEST BARRIERS TO PROSPERITY FOR ALL
- BE INCLUSIVE OF THE FULL COMMUNITY
- ATTRACT AND ENABLE THE BEST AND BRIGHTEST IN SERVICE OF WACO'S FUTURE
- BUILD CAPACITY WITHIN COMMUNITY LEADERSHIP FOR COLLABORATIVE WORK TO ADDRESS OUR MOST PRESSING PROBLEMS

# BOARD OF TRUSTEES



MALCOLM DUNCAN, JR.

CHAIR  
DUNCAN MOTORS, INC.



SHERMAN AYRES

VICE-CHAIR  
CONSULTANT/CEO, S.R. AYRES & ASSOC., BUS. CONSULTANCY



CHRIS McSWAIN

SECRETARY/TREASURER  
PHOTOGRAPHER; COMMUNITY VOLUNTEER



SOO BATTLE, M.D.

MEDICAL ADVISOR & CHILD SEXUAL ABUSE EXAMINER, THE ADVOCACY CENTER



KRISTEN MYNAR

PARTNER, NAMAN, HOWELL, SMITH & LEE, PLLC



MIKE BIDWELL

CHIEF EXECUTIVE OFFICER, NEIGHBORLY



MONTE HULSE

CHAIRMAN, FIRST NAT'L. BANK OF CENTRAL TEXAS



MIKE RAYMOND

COMMUNITY VOLUNTEER



MELLI WICKLIFF

COMMUNITY VOLUNTEER



AARON ZIMMERMAN

RECTOR, ST. ALBAN'S EPISCOPAL CHURCH



# *this year*

*has been one of recovery & hope.*

Waco Foundation is honored to continue serving the community as we work together to harness the lessons we've learned and create a brighter future.

The Board and staff worked tirelessly this year to meet the immediate needs of Wacoans who experienced difficulties related to COVID-19 and Winter Storm Uri. While serving nonprofits and community members during challenging times is a primary focus of Waco Foundation, we continue to look at future needs and how we can strategically steward the community's charitable assets to build a stronger Waco.

This year, some of those investments took on the form of continued community race equity training and leadership race equity work. This included a professional audit of Waco Foundation's practices so we can serve as an example of self-reflection and constant improvement. The Foundation also applied modifications to our grant applications with questions aimed at better understanding the diversity of local organizations funded. Waco Foundation believes this work is necessary to fully realize our mission of improving quality of life for all Wacoans.

Other long-term investments include the actual investing of Waco's charitable assets. The Foundation's investment strategy is designed to weather market fluctuations to protect the long-term value of funds under management. Not only did Waco Foundation rebound from the down market of 2020, the Foundation's current investment performance is in the top quartile of all community foundations across the country.

Finally, Waco Foundation continues to promote long-term investments through legacy and planned giving. Several new donors joined the Pie Society which means they promise to leave a piece of their pie to local charity. Legacy giving can be transformational for our community which is why Waco Foundation is committed to partnering with nonprofits and donors to carry on this work.

We appreciate the donors, fundholders and community members who support Waco Foundation and help us fulfill our mission of improving quality of life. As the community foundation for McLennan County, we are FOR WACO. FOREVER.

*sincerely,*

MALCOLM  
DUNCAN, JR.

ASHLEY  
ALLISON



WACO FOUNDATION INVESTED

**\$5.7 MILLION**

INTO THE COMMUNITY LAST YEAR IN THE FORM OF GRANTS, SCHOLARSHIPS AND COMMUNITY PROGRAMMING, ALL TO IMPROVE QUALITY OF LIFE IN McLENNAN COUNTY.

## McLennan County Nonprofits Supported

ADVOCACY CENTER FOR CRIME VICTIMS AND CHILDREN  
 ALZHEIMER'S ASSOCIATION - WACO REGIONAL OFFICE  
 AMERICAN GATEWAYS  
 AMERICAN-THAI FOUNDATION  
 ANIMAL BIRTH CONTROL CLINIC, INC.  
 ANTIOCH COMMUNITY CHURCH  
 ANTIOCH MINISTRIES INTERNATIONAL  
 ART CENTER OF WACO  
 BAYLOR UNIVERSITY - LAW SCHOOL  
 BAYLOR UNIVERSITY - OFFICE OF EXTERNAL AFFAIRS  
 BAYLOR UNIVERSITY - TRUETT SEMINARY  
 BAYLOR UNIVERSITY - UNIVERSITY ADVANCEMENT  
 BOYS AND GIRLS CLUB OF WACO  
 BRAZOS EDUCATION FOUNDATION, INC.  
 CAMERON PARK ZOOLOGICAL AND BOTANICAL SOCIETY  
 CARE NET PREGNANCY CENTER OF CENTRAL TEXAS, INC.  
 CARITAS OF WACO  
 CASA OF McLENNAN COUNTY  
 CHRISTIAN WOMEN'S JOB CORPS OF McLENNAN COUNTY  
 CITY OF WACO  
 COLUMBUS AVENUE BAPTIST CHURCH  
 COMMUNITIES IN SCHOOLS OF THE HEART OF TEXAS  
 COMMUNITY CANCER ASSOCIATION  
 COMMUNITY RACE RELATIONS COALITION  
 COMPASS FELLOWSHIP OF WACO  
 COMPASSION MINISTRIES OF WACO, INC.  
 CONGREGATION AGUDATH JACOB  
 CREATIVE WACO  
 CULTURAL ARTS OF WACO  
 DAYSPRING BAPTIST CHURCH  
 EAST WACO EMPOWERMENT PROJECT  
 EL CALVARIO PRESBYTERIAN CHURCH  
 FAMILY ABUSE CENTER

FIRST METHODIST CHURCH OF WACO  
 FOSTER VILLAGE WACO  
 FRIENDS OF THE WACO-McLENNAN COUNTY LIBRARY  
 FUZZY FRIENDS RESCUE  
 GOSPEL CAFE  
 GRASSROOTS COMMUNITY DEVELOPMENT  
 GREATER WACO LEGAL SERVICES  
 GREENE FAMILY CAMP  
 HEART OF TEXAS COMMUNITY HEALTH CENTER, INC.  
 HEART OF TEXAS REGION MHRM CENTER  
 HEART OF TEXAS VETERANS ONE STOP  
 HEART OF TEXAS YOUNG MARINES  
 HISTORIC WACO FOUNDATION, INC.  
 HUMANE SOCIETY OF CENTRAL TEXAS  
 INTERNATIONAL HOOPS FOR HOPE, INC.  
 JEWISH FEDERATION OF WACO  
 KWBU - BRAZOS VALLEY PUBLIC BROADCASTING FOUNDATION  
 LAKE BRAZOS ROTARY CLUB FOUNDATION  
 LAKE SHORE BAPTIST CHURCH  
 McLENNAN COMMUNITY COLLEGE  
 McLENNAN COMMUNITY COLLEGE FOUNDATION  
 McLENNAN COMMUNITY INVESTMENT FUND  
 MEALS ON WHEELS  
 MIDWAY ISD EDUCATION FOUNDATION  
 MISSION WACO MISSION WORLD, INC.  
 PROSPER WACO  
 PROVIDENCE FOUNDATION, INC.  
 PROVIDENCE HOSPICE  
 PTA TEXAS CONGRESS - WACO HIGH PTA  
 REACH THERAPEUTIC RIDING CENTER  
 RESTORATION GATEWAY  
 RESTORATION HAVEN, INC.  
 SEVENTH AND JAMES BAPTIST CHURCH

SPECIAL OLYMPICS TEXAS, INC. - McLENNAN COUNTY CHAPTER  
 ST. ALBAN'S EPISCOPAL CHURCH  
 ST. LOUIS CATHOLIC CHURCH  
 ST. PAUL'S EPISCOPAL CHURCH  
 STARTUP WACO  
 STILWELL RETIREMENT RESIDENCE  
 STORYBOOK CHRISTMAS  
 SUSAN G. KOMEN® GREATER CENTRAL AND EAST TEXAS  
 TALITHA KOUM INSTITUTE  
 TEMPLE RODEF SHOLOM  
 TEXAS HUNGER INITIATIVE  
 TEXAS SPORTS HALL OF FAME  
 THE ARC OF McLENNAN COUNTY  
 THE COVE, HEART OF TEXAS, INC.  
 THE SALVATION ARMY - WACO CORPS  
 THE TSTC FOUNDATION  
 TRINITY SPORTS ORGANIZATION  
 UNBOUND WACO  
 UNITARIAN UNIVERSALIST FELLOWSHIP OF WACO  
 UNITED WAY OF WACO-McLENNAN COUNTY  
 VALOR PREPARATORY ACADEMY  
 VANGUARD COLLEGE PREPARATORY SCHOOL  
 WACO DOWNTOWN FARMERS MARKET  
 WACO HABITAT FOR HUMANITY  
 WACO MAMMOTH FOUNDATION, INC.  
 WACO REGIONAL BAPTIST ASSOCIATION  
 WACO SHEPHERD'S HEART, INC.  
 WACO SYMPHONY ASSOCIATION, INC.  
 WACO-McLENNAN COUNTY LIBRARY  
 WACO-McLENNAN COUNTY PUBLIC HEALTH DISTRICT  
 WORLD HUNGER RELIEF, INC.  
 YMCA OF CENTRAL TEXAS

***The Waco community is taking charge of our own conversation about race in order to improve quality of life for all McLennan County residents.***

Those who care about the future of our community want to be able to talk about race in a constructive way, and understand how race impacts the daily lives of Wacoans.

Waco Foundation has committed significant resources to evaluate equity within our internal and external activities, including administrative policies, staff procedures and community grantmaking. In partnership with the Cooper Foundation, Waco Foundation has also invited other community members to walk with us on this journey. To date, 350 people from more than 100 organizations have attended one of the high-quality trainings offered by the two foundations that shed light on concepts like unconscious/implicit bias, advantage and disproportionate representation. Waco and Cooper Foundations remain committed to offering these and other educational opportunities for those interested in learning more about race equity.

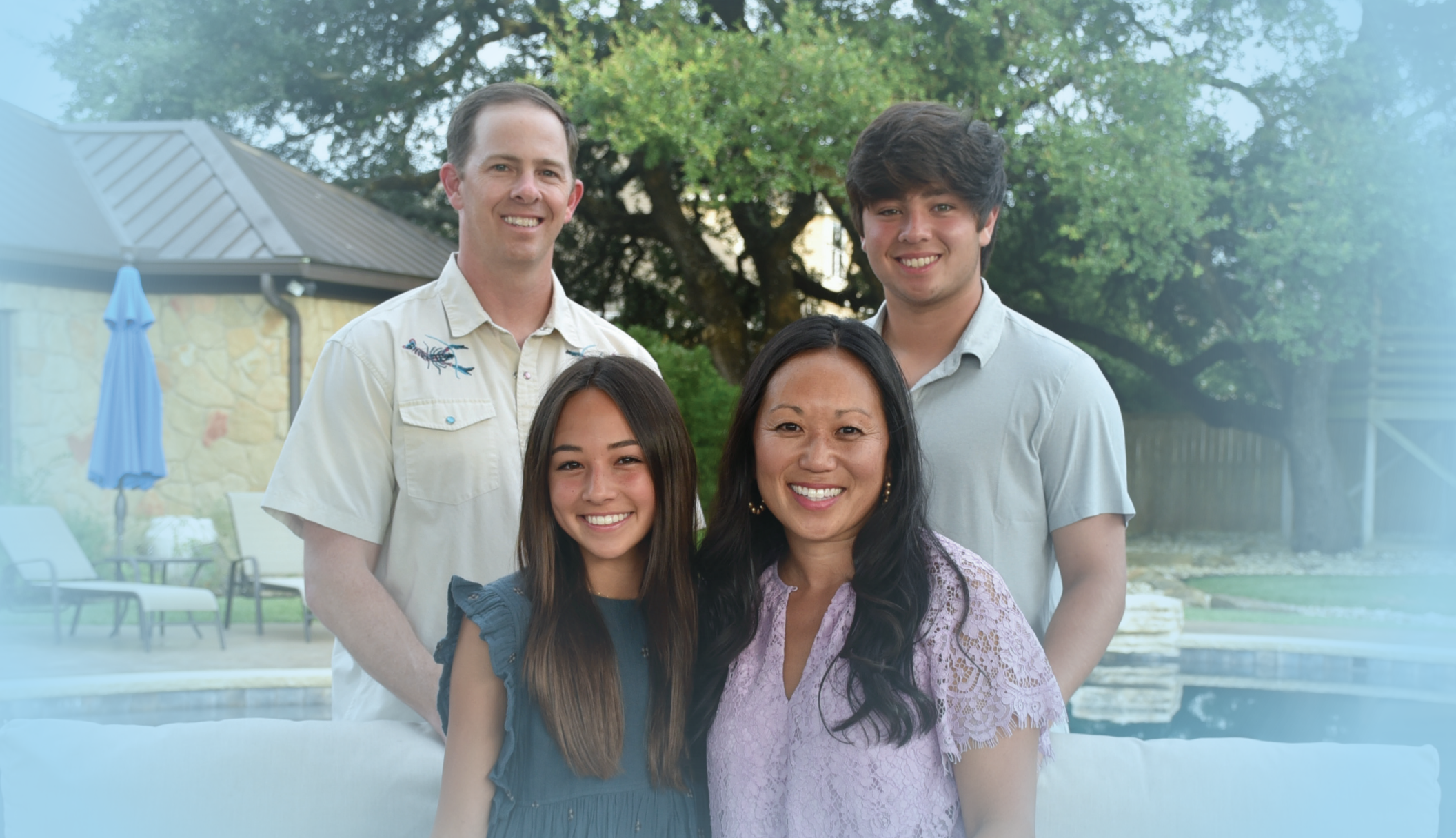
Waco can be proud of this work. Although there is a long road ahead of us, the community is developing a productive and safe setting for dialogue about race equity. Most importantly, we are creating an environment for solutions and pathways to progress.

## *Race Equity Training Participants*

- ADVOCACY CENTER FOR CRIME VICTIMS AND CHILDREN
- ALGO PROPERTIES
- AMERICAN GATEWAYS
- ANIMAL BIRTH CONTROL CLINIC
- ANTIOCH COMMUNITY CHURCH
- ASCENSION PROVIDENCE
- AUSTIN AVENUE METHODIST CHURCH
- BAYLOR UNIVERSITY
- BAYLOR SCOTT & WHITE - HILLCREST
- BLUE CROSS BLUE SHIELD
- CALVARY BAPTIST CHURCH
- CARITAS
- CASA OF McLENNAN COUNTY
- CEN-TEX AFRICAN AMERICAN CHAMBER
- CEN-TEX HISPANIC CHAMBER
- CENTRAL NATIONAL BANK
- CHILD PROTECTION SERVICES
- CITIZENS STATE BANK
- CITY CENTER WACO
- CITY OF WACO
- COMMUNITIES IN SCHOOLS
- COMMUNITY CENTERED HEALTH
- COMMUNITY RACE RELATIONS COALITION
- CONNALLY ISD
- COOPER FOUNDATION
- CREATIVE WACO
- DAYSRING BAPTIST CHURCH
- DEPARTMENT OF FAMILY AND PROTECTIVE SERVICES
- DSHS SERVICES
- EAST WACO EMPOWERMENT
- EDUCATION SERVICE CENTER REGION 12
- EXTRACO BANKS
- FAMILY ABUSE CENTER
- FIRST NATIONAL BANK OF CENTRAL TEXAS
- FIRST PRESBYTERIAN CHURCH
- GOOD NEIGHBOR HOUSE
- GRASSROOTS WACO
- GREATER WACO CHAMBER OF COMMERCE
- GREATER WACO LEGAL SERVICES
- HABITAT FOR HUMANITY
- HISTORIC WACO FOUNDATION
- INSITE WACO
- INSPIRACIÓN
- INSURORS OF TEXAS
- ISLAMIC CENTER OF WACO
- JUBILEE THEATRE
- JUNIOR LEAGUE OF WACO
- KWBU
- L3 HARRIS
- LAW OFFICE OF SUNE AGBUKE, PLLC
- LIVE OAK CLASSICAL SCHOOL
- McLENNAN COMMUNITY COLLEGE
- McLENNAN COUNTY REINTEGRATION PROGRAM
- MEALS ON WHEELS
- MERCY HOUSE
- METHODIST CHILDREN'S HOME
- MT. ZION AME CHURCH
- NAACP
- NEIGHBORWORKS WACO
- NORTHEAST RIVERSIDE NEIGHBORHOOD ASSOCIATION
- ONE FELLOWSHIP CHURCH
- PARK LAKE
- PROPHECY MEDIA GROUP, LLC
- PROSPER WACO
- PROSPERITY TAX SERVICE
- PROVIDENCE HOSPICE
- RAPOPORT ACADEMY
- REMEDY INTELLIGENT STAFFING
- RISPOLI LAW FIRM, PLLC
- SALVATION ARMY
- STARR STRATEGIES
- STARTUP WACO
- TEXAS HUNGER INITIATIVE
- TEXAS SPORTS HALL OF FAME
- THE COVE
- TRANSFORMATION WACO
- UNITED WAY OF WACO-McLENNAN COUNTY
- UNITEDHEALTH
- VANGUARD COLLEGE PREPARATORY SCHOOL
- VICTORIOUS LIFE CHURCH
- VOICE
- WACO COMMUNITY DEVELOPMENT CORPORATION
- WACO FAMILY MEDICINE
- WACO FOUNDATION
- WACO HABITAT FOR HUMANITY
- WACO HISPANIC MUSEUM
- WACO HOUSING AUTHORITY
- WACO ISD
- WACO-McLENNAN COUNTY PUBLIC HEALTH DISTRICT
- WACO METAL BUILDING
- WACO METROPOLITAN PLANNING ORGANIZATION
- WACO PARKS & REC
- WACO POLICE DEPARTMENT
- WACO REGIONAL AIRPORT
- WACO REGIONAL BAPTIST ASSOCIATION
- WACO YOUNG PROFESSIONALS
- WARREN GROUP
- WELLS FARGO
- WILLOW GROVE BAPTIST CHURCH
- WORKFORCE PUBLIC SERVICE
- WORLD HUNGER RELIEF
- YMCA OF CENTRAL TEXAS



*Your Home for  
Investing in  
Waco's* *future*



“OUR FAMILY PARTNERS WITH WACO FOUNDATION TO MAKE SURE THE GIFTS WE INVEST TODAY WILL GROW TO MAKE A BIGGER IMPACT IN WACO’S FUTURE.”

*Soo Battle, M.D.*

WACO FOUNDATION IS YOUR HOME FOR CHARITABLE GIVING AT ALL STAGES OF LIFE. FOR SOO AND HER FAMILY, THE FOUNDATION OFFERS A WAY TO GROW CHARITABLE DOLLARS OVER TIME. DONOR ADVISED FUNDS OFFER THE FLEXIBILITY OF AWARDING GRANTS TODAY AND BUILDING FOR LARGER GRANTS IN THE FUTURE.



WACO FOUNDATION IS HERE TO FACILITATE LOCAL PHILANTHROPY IN A VARIETY OF WAYS TO CREATE A BRIGHTER FUTURE FOR McLENNAN COUNTY.

FOR MORE INFORMATION, VISIT OUR WEBSITE AT

**WACOFUNDATION.ORG** OR CALL US AT 254.754.3404.



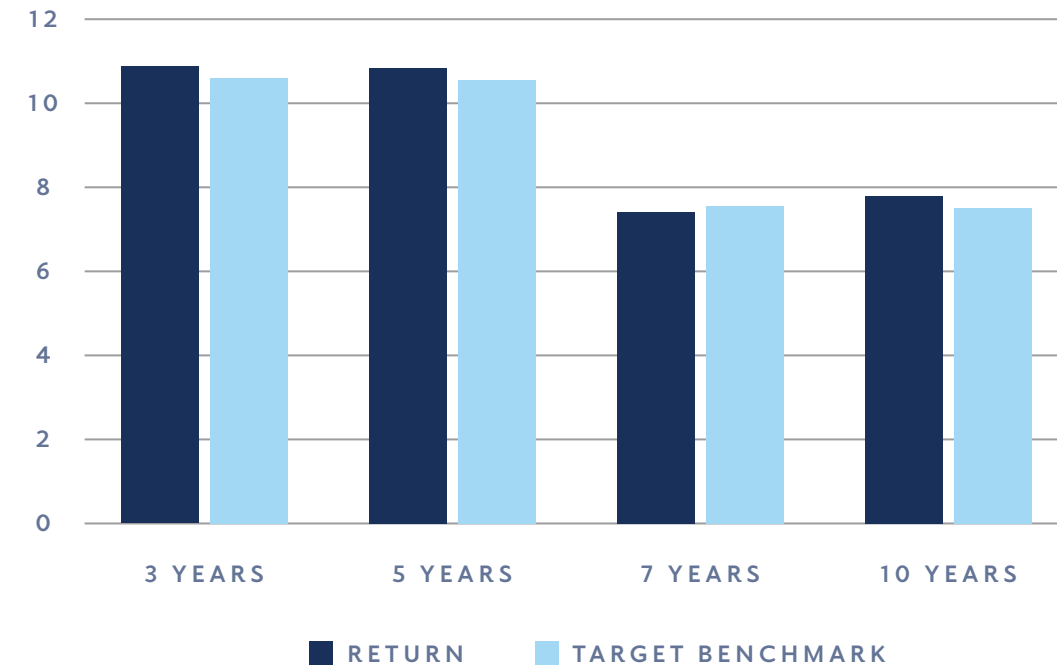
# INVESTMENTS

INVESTMENT ASSETS:  
**\$111,878,410**

OTHER ASSETS:  
**\$12,991,519**

TOTAL CHARITABLE ASSETS  
UNDER MANAGEMENT:  
**\$124,869,929**

## PERMANENT HORIZON POOL



The market volatility in 2020 was concerning for all, but Waco Foundation's investment strategy is designed to weather instability and fluctuations to protect charitable assets under management. The Foundation focuses on earning a return over time that allows fundholders to access a steady stream of income while maintaining the fund's overall value. We employ this through a spending policy that averages ending fund balances over 28 quarters, or seven years, and allocates 5% of the average as income available to spend. Our current ten-year return of 7.74% surpasses the established benchmark by nearly 30 basis points.

Waco Foundation transitioned to Neuberger Berman as our investment consultant on January 1, 2020. While the timing of our transition was not related to COVID-19, our relationship with Neuberger Berman allowed us increased flexibility to quickly make small shifts within our set asset allocation and take advantage of opportunities brought on by the volatility. Since the Foundation's transition to Neuberger Berman, the Foundation's Permanent Horizon Pool (endowment pool) has earned a return of 14.82%.

While the Foundation's investments have performed well, we know the market does not directly correlate to the difficulties many in our community continue to face. Waco Foundation remains steadfast in our commitment to support local community partners to ensure we emerge from the challenges of the past 18 months and create a brighter future for all.

FOR WACO. FOREVER.

*Your Home to*

*Carry Out*

*Your* **passion**



“CARR AND I PARTNERED WITH WACO FOUNDATION TO BRING OUR PASSION FOR AFFORDABLE, HIGH-QUALITY AND ACCESSIBLE CHILDCARE TO FRUITION FOR THOSE WHO NEED IT MOST.”

*LaRaine DuPuy*

“WE ESTABLISHED A FUND AT THE FOUNDATION THAT SUBSIDIZES THE COST OF CHILDCARE FOR THE CHILDREN OF VETERANS WHO ARE GOING BACK TO SCHOOL TO COMPLETE THEIR COLLEGE DEGREES.

IT MEANS SO MUCH TO US TO BE ABLE TO BRING THESE CAUSES TOGETHER - SUPPORTING CHILDREN AND VETERANS - AND PROVIDING A RESOURCE TO SUPPLEMENT ONE OF THE HIGHEST NEEDS FAMILIES FACE. I HOPE WE CAN ENCOURAGE OTHERS TO CONSIDER HOW THEY CAN BEST SUPPORT THE CHARITABLE CAUSES THEY CARE MOST ABOUT.”

**- LARAINÉ DUPUY**

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WACO FOUNDATION IS HERE TO FACILITATE LOCAL PHILANTHROPY IN A VARIETY OF WAYS TO CREATE A BRIGHTER FUTURE FOR McLENNAN COUNTY. FOR MORE INFORMATION, VISIT OUR WEBSITE AT **WACOFUNDATION.ORG** OR CALL US AT 254.754.3404.

# TRIBUTE TO *Malcolm Duncan*

MALCOLM AND MARY RUTH DUNCAN LAUNCHED THE MAC COLLEGE MONEY PROGRAM 26 YEARS AGO TO ENSURE ALL LOCAL STUDENTS HAVE AN OPPORTUNITY TO EARN A COLLEGE DEGREE. WHILE THE COMMUNITY IS DEEPLY SADDENED BY THE LOSS OF MALCOLM DUNCAN, SR., HIS LEGACY AND COMMITMENT TO McLENNAN COUNTY STUDENTS REMAINS STEADFAST THROUGH THE MAC PROGRAM.

THANKS TO MALCOLM DUNCAN'S GENEROSITY AND CONTRIBUTIONS FROM DONORS LIKE CLIFTON AND BETSY ROBINSON, THE RAPOPORT FOUNDATION, H-E-B, SPACEX AND DOZENS OF OTHERS, THE MAC PROGRAM HAS HELPED MORE THAN 14,000 LOCAL STUDENTS ACHIEVE A COLLEGE EDUCATION WITH NEARLY \$9 MILLION IN SCHOLARSHIPS AWARDED.



THE MAC PROGRAM APPLIES A THREE-PRONGED APPROACH TO MAXIMIZE SUPPORT FOR McLENNAN COUNTY STUDENTS.

- 1 FINANCIAL AID EDUCATION
- 2 PERSONALIZED FINANCIAL AID, FAFSA & TASFA ASSISTANCE
- 3 GRANTS & SCHOLARSHIPS FOR HIGH-ACHIEVING STUDENTS

MAC PROGRAM STUDENTS ARE HIGH-ACHIEVING, HARD-WORKING AND COMMITTED TO THEIR FUTURES. THIS YEAR, 20 MAC PROGRAM PARTICIPANTS GRADUATED WITH THEIR HIGH SCHOOL DIPLOMA AND THEIR ASSOCIATE DEGREE SIMULTANEOUSLY. MANY ARE FIRST-GENERATION COLLEGE STUDENTS GRADUATING IN THE TOP 10% OF THEIR CLASSES, AND THIS YEAR'S COHORT INCLUDED ONE SALUTORIAN AND TWO VALEDICTORIANS. MAC STUDENTS ARE THE CREAM OF THE CROP.

MALCOLM DUNCAN, SR., WAS ALWAYS IMPRESSED WITH MAC PROGRAM STUDENTS. IN FACT, UNTIL THE COVID-19 PANDEMIC, HE PERSONALLY INTERVIEWED EACH CANDIDATE TO ENSURE THEY HAD THE RESOURCES THEY NEEDED TO GRADUATE FROM COLLEGE. IT CAN BE ASSURED HE WOULD BE PROUD OF THE PERSEVERANCE AND DEDICATION MAC PROGRAM STUDENTS CONTINUE TO SHOW.

**\$9 MILLION AWARDED**  
*over program history*

## MAC College Money Program



*Your Home to  
Create a legacy*



“I WORK WITH WACO FOUNDATION TO ENSURE MY FATHER’S COMMITMENT TO COMMUNITY ADVOCACY AND SERVICE IS NEVER FORGOTTEN.”

*Melissa Sustaita Acosta*

WACO FOUNDATION IS YOUR HOME FOR CHARITABLE GIVING AT ALL STAGES OF LIFE. FOR MELISSA AND HER FAMILY, THE FOUNDATION PROVIDED A WAY TO MEMORIALIZE HER FATHER’S EXTENSIVE WORK WITH LOCAL VETERANS. THE SUSTAITA FAMILY ESTABLISHED A MEMORIAL FUND THAT SUPPORTS VETERANS ONE STOP, A LOCAL ORGANIZATION THAT PROVIDES SERVICES AND RESOURCES TO VETERANS AND THEIR FAMILIES.



WACO FOUNDATION IS HERE TO FACILITATE LOCAL PHILANTHROPY IN A VARIETY OF WAYS TO CREATE A BRIGHTER FUTURE FOR McLENNAN COUNTY.

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# PIE SOCIETY

*Nearly 100 local community members have joined Waco Pie Society by promising to leave a portion of their estate – or a piece of their pie – to local charity.*



PIE SOCIETY IS A COMMUNITY-WIDE GIVING SOCIETY MADE UP OF GENEROUS DONORS WHO HAVE COMMITTED TO A LEGACY GIFT. WACO FOUNDATION ADMINISTERS PIE SOCIETY IN SUPPORT OF LOCAL NONPROFITS, BUT PIE SOCIETY MEMBERS CAN LEAVE A DONATION TO ANY CHARITY IN ANY AMOUNT. THE WHAT, WHO AND HOW IS COMPLETELY UP TO THE DONOR.

WACO FOUNDATION OFFERS A VARIETY OF GIVING VEHICLES TO HELP FACILITATE THE TYPE OF PLANNED GIFT THAT WORKS BEST FOR EACH INDIVIDUAL DONOR. NOW, BECOMING A MEMBER OF PIE SOCIETY MAY BE EVEN EASIER THAN YOU THINK. BY NAMING A CHARITABLE BENEFICIARY IN YOUR LIFE INSURANCE POLICY OR RETIREMENT ACCOUNT, YOU CAN BECOME A MEMBER OF PIE SOCIETY AND CREATE A LASTING LEGACY WITHOUT ANY UPDATES TO YOUR WILL OR OTHER DOCUMENTS.

WACO FOUNDATION HAS PARTNERED WITH DOZENS OF NONPROFITS ACROSS McLENNAN COUNTY TO SPREAD THE WORD AND ENCOURAGE FAMILIES TO CONSIDER INCLUDING CHARITY IN THEIR PLANS. CALL WACO FOUNDATION OR THE NONPROFIT YOU SUPPORT FOR MORE INFORMATION. NO ESTATE IS TOO SMALL TO LEAVE A LASTING IMPACT.

[wacopiesociety.org](http://wacopiesociety.org)

## *Pie Society Members*

MR. AND MRS. SAM E. ALLISON  
ANONYMOUS  
MR. AND MRS. SHERMAN R. AYRES  
DRS. JACOB AND SOO BATTLE  
MR. AND MRS. RON L. BEAL  
MS. LIBBY BELLINGER  
MR. AND MRS. BRIAN P. BIVONA  
MR. AND MRS. JAY BRYNGELSON  
MS. DELISA BURNELL-SMITH  
MR. AND MRS. CARLOS HINOJOSA  
MR. AND MRS. STEVE CATES  
MR. AND MRS. GEORGE CHASE, III  
MR. AND MRS. TOM CHASE  
MS. KAYLA CITRANO  
MR. JIM R. CLIFTON  
MR. DAVID DULSKI AND MRS. ASHLEY ALLISON  
MR. CHRISTOPHER DECLUITT  
MR. AND MRS. JOHN DERRICK  
MR. AND MRS. DAVID DICKSON  
MS. AMY EAKER  
MRS. BRONSON B.T. EDEN  
MS. NICOLE FANNING  
MR. TREY FOWLKES  
MR. AND MRS. HOLT GETTERMAN  
MR. AND MRS. SOMERS GOODMAN  
MR. AND MRS. DAVID E. GUYER  
MR. AND MRS. JIM HALLER  
MR. ELTON HALL  
MR. AND MRS. HARRY I. HARELIK  
MRS. TAMMY HARRALSON  
MR. RUDY HERZOG  
MR. AND MRS. TAYLOR HOBBS  
MR. MONTE R. HULSE  
MR. AND MRS. LARRY D. JAYNES  
DR. GEORGE H. JUREK  
MS. CARRIE KUEHL  
MR. ROANE LACY, JR.  
MR. JACK AND MRS. NANCY MUNSON  
MR. AND MRS. PAT NOWOTNY  
MR. AND MRS. TOM R. PAGEL  
MR. AND MRS. JAMES RAINEY  
MRS. DOREEN RAVENSCROFT  
MR. AND MRS. MIKE RAYMOND  
DR. AND MRS. ROSS REAGAN  
MR. AND MRS. CLIFTON ROBINSON  
MR. AND MRS. ROY NASH  
MR. AND MRS. STAN SCHLUETER  
MR. AND MRS. LARRY SMITH  
MS. SHARON SPRAYBERRY  
MR. AND MRS. GEORGE SPRINGER  
MR. AND MRS. FORD TAYLOR  
MS. MIA THOMAS  
MR. SHANE TURNER  
MRS. DELFINA VELASQUEZ

# DONORS

## INDIVIDUALS

MR. AND MRS. JAMES M. ABLES\*  
MR. AND MRS. ALAN ALBRIGHT  
MS. CRISTINA ALDAPE  
MR. JOSEPH ALFORD  
MR. NATHAN FREDRICK ALLEMAN  
MR. AND MRS. DANIEL ALLEN  
MS. PAM ALLEN  
DR. AND MRS. WALTER ALLISON  
MS. JOYCE ANDERSON  
MS. GAIL ATTAS  
MS. JESSICA MARIE ATTAS  
MR. AND MRS. SHERMAN R. AYRES\*  
MS. ASHLEIGH BAILEY  
MR. HATCH BAILEY\*  
MS. GABRIELA BALDERAS  
DR. AND MRS. MARC BARRETT\*  
DRS. JACOB AND SOO BATTLE\*  
MR. AND MRS. BENJY BAUER\*  
TAYLOR BEARD  
MRS. JEANETTE BELL  
MR. AND MRS. K.W. BENNETT\*  
MS. CAROL BICE  
MR. MIKE BIDWELL  
MR. AND MRS. BRIAN P. BIVONA  
MS. KIMBERLY BOBBITT  
MS. KAY BOND  
MR. AND MRS. W.H. BONNER, JR.  
DR. AND MRS. JAMIE BOSS  
MS. LINDA BOSTWICK\*  
MR. AND MRS. ROBERT BOSTICK  
MRS. SARAH LOU BRACKEN  
MR. RICK BRADFIELD AND MS. CASSY BURLESON  
MR. CRAIG JASON BRENNER  
DR. J. BOND BROWDER\*  
MRS. MARGARET B. BROWN\*  
MS. MIRANDA BROWN  
MR. AND MRS. SPENCER BROWN, JR.\*  
MR. MARK BRYANT  
MR. AND MRS. MARK BUCKNER  
MR. AND MRS. JON MARK BUCKNER  
MR. AND MRS. ALBERT C. BURGESS  
MS. DELISA BURNELL-SMITH  
MS. PATRICIA BURREN BAILEY  
MRS. NANCY H. CALLAN  
MR. AND MRS. HENRY L. CAMPBELL, JR.  
MR. AND MRS. BOBBY CAMPOS  
MS. BETH CARAWAY  
MR. ARMANDO CASIANO  
MR. AND MRS. GEORGE CHASE, III\*  
MS. REBECCA CHAVARRIA  
MS. VERONICA CHAVEZ  
MS. EMILY CLARK  
MR. JIM R. CLIFTON\*  
MR. AND MRS. WILLIAM L. CLIFTON, JR.\*  
MR. AND MRS. TOM CLOWE\*  
MR. PERRY CLUTTS\*  
MS. BRENDA L. COFFMAN  
DR. AND MRS. LANE G. COLLINS  
MS. KRISTINA COLLINS  
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DR. AND MRS. JAY A. COPELAND  
DR. AND MRS. STEPHEN H. CORWIN  
MR. MATT CREW  
MR. AND MRS. MICHAEL CROSBY  
MS. ELLEN CROW  
MR. SHERMAN DOUGLAS CROW  
MS. SAMANTHA CUBBAGE  
MR. AND MRS. BOB DAVIS  
MS. JIMMIE M. DAVIS  
MRS. SUE D. DAVIS  
MR. AND MRS. KYLE N. DEAVER\*  
MS. TYRASHA DEGRATE  
MR. MARC DEMARTINI AND MS. STARLA WILCOX  
MR. AND MRS. TERRY DEWITT  
MR. AND MRS. DAVID DICKSON\*  
MR. AND MRS. JOHN W. DIETZ\*  
MS. JEANNE DITTMANN  
MR. J. DOUGLAS AND MS. NANCY PHELAN\*  
MS. JULIE DOUGLASS  
MR. JAMES DUARTE AND MS. MARTHA NANCY  
MR. HOWARD R. DUDGEON, III  
MRS. ASHLEY DULSKI  
MS. MARY MCKAY DUNCAN\*  
MR. AND MRS. RUFUS DUNCAN\*  
MR. AND MRS. CARR DUPUY  
MRS. VIRGINIA DUPUY\*  
MR. PAUL A. EASLEY\*  
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MRS. BRONSON B.T. EDEN  
MS. LOYCE J. EDMON  
MR. AND MRS. ROY (BUDDY) EDWARDS, III  
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MR. AND MRS. LOUIS ENGLANDER\*  
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SHYWONE EVANS  
MR. AND MRS. DAVID FALLAS\*  
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MS. KINSEY FLETCHER\*  
MR. AND MRS. ROBERT FLOYD  
MS. REBECCA FLYNN  
MR. FERRELL FOSTER  
DR. RICHARD L. AND MRS. EDITH H. GIBNEY

DR. AND MRS. NEIL GIBSON  
MR. AND MRS. LUKE GILLIAM  
MR. JAMES GIPE  
MR. AND MRS. JAMES GIVENS  
MR. GREGG GLIME  
MS. CHERYL GOCHIS  
MRS. JILL GOSS  
TERRI GRAMMER  
MS. BRENDA L. GRIFFEY  
DR. AND MRS. JACKSON GRIGGS  
MR. AND MRS. ADRIAN GRIMMETT  
MR. AND MRS. CECIL GROVES  
MR. AND MRS. CARL GRUNFELD  
MR. AND MRS. TOM HAINES  
MR. AND MRS. JIM HALLER\*  
MR. ELTON HALL  
MS. IVY HAMERLY  
MS. JASMIN HAMILTON  
MR. JAMES HAMON  
MR. AND MRS. DAVID HANSMA  
MR. AND MRS. HARRY I. HARELIK\*  
MR. AND MRS. STEVEN HARR  
MR. AND MRS. DANA R. HASSELL  
MS. JOYCE HECKMANN  
MR. AND MRS. MATT HELTON\*  
MS. MEGAN HENDERSON\*  
MR. AND MRS. RON HENDERSON  
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MR. AND MRS. CALVIN M. HILL  
MR. AND MRS. STEVEN S. HILL  
MR. MARK HOBBS  
MS. LINDA HOBBS  
MR. AND MRS. TAYLOR HOBBS  
MR. CALVIN R. HODDE  
MR. JERROD HOGAN  
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MRS. NADINE JACKSON AND FAMILY  
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MS. JESSICA JUAREZ  
MR. AND MRS. HAL D. JULIUS  
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MR. SCOTT KAPCZYNSKI\*  
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MS. MISSY LARSON  
MS. DOLORES LEMKE  
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MR. JACOB LIMMER\*  
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MR. AND MRS. VERNON LOCKRIDGE  
MRS. NANCY LOGAN  
MR. AND MRS. WEB LOWDER  
MR. AND MRS. THOMAS LUPFER  
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MR. AND MRS. FRANK MANGUM\*  
MRS. SUZII PAYNTER MARCH  
MR. AND MRS. GARY MARTEL  
MR. AND MRS. MARIO MARTINEZ  
MR. AND MRS. JEFF MARTIN  
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MS. SHANNA MATTSOON  
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MS. CLAIRE McFERRAN  
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MRS. JEAN McREYNOLDS\*  
MR. AND MRS. ANDY McSWAIN\*  
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MS. CAITLYN MOBLEY  
MS. LANESHA C. MONTGOMERY  
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MR. AND MRS. JACK MUNSON  
MS. SUSAN W. NADING\*  
MR. AND MRS. ROY NASH  
MR. GERALD D. NELSON  
MR. JIM D. NEWKHAM  
MS. NICOLE NEWTON\*  
MS. BEVERLY NICHOLS  
MR. AND MRS. PAT NOWOTNY  
REV. AND MRS. C.J. OLIVER

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MR. AND MRS. CHARLES D. OLSON\*  
SHAWN OUBRE  
MR. AND MRS. JOSEPH A. OWENS, II\*  
MRS. SUZI PAGEL  
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MR. DAVID PINKSTAFF  
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MR. MICHAEL AND MARILYN RADER  
MS. ROSE MARY RAFUSE  
MR. AND MRS. WELDON RATLIFF, JR.  
DR. AND MRS. PHIL REEDER  
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MS. VANESSA REYES  
MS. TAMMY RICHARDS  
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MRS. ELMA RICHMOND  
MRS. VELMA RITCHERSON  
MR. AND MRS. CLIFTON ROBINSON\*  
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MS. MISTY RODRIGUEZ  
MR. AND MRS. ROBBIE ROE  
MS. DAWN ROGERS  
LOURDES ROSADO  
MR. AND MRS. CHRIS SADLER  
MS. ERIKA SANCHEZ  
MS. JUDY SANCHEZ\*  
MR. AND MRS. JOHN SCHLEMMER\*  
MR. AND MRS. MARTIN SCHWARTZ  
MR. AND MRS. JOEL SCOTT  
MR. AND MRS. TOM SHARRATT  
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MS. ANNE SHUTE  
MS. TRACY SIEBERT  
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MR. AND MRS. CULLEN SMITH\*  
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MR. AND MRS. JAMES SORELLE  
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MR. AND MRS. R. D. STEPP

S. K. STEPP  
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MS. HARREIT H. STONEHAM\*  
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MS. BLYTHE WALDBILLIG  
REV AND MRS. SPURGEON W. WALKER  
DRS. GEORGE AND MAY WANG  
MS. JOYCE WATERMAN  
DR. CHARLES W. WEATHERS  
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DR. MICHAEL A. WHITE  
MR. CURTIS WHITFIELD  
MS. DEMETRIA WHITFIELD  
MS. GINGER D. WHITFIELD  
MS. JUNE WHITFIELD  
MR. THEODORE WHITLOCK  
MS. POLLY DOSSETT WHITTLE\*  
DR. AND MRS. ELIOT WICKLIFF\*  
MS. LAURA WILLIAMS  
MS. PATRICIA L. WILLIAMS  
MR. AND MRS. BRENT WILSON  
MS. MARY JANE WOOD  
MR. AND MRS. MIKE WOODSON\*  
MS. LAURA WRIGHT  
MS. NICOLE WYNTER\*  
MS. AUDREY BETH YADON

## ORGANIZATIONS

1227 NVM, LLC  
ALLEN SAMUELS CHRYSLER, DODGE, JEEP, RAM  
ALLIANCE BANK, CENTRAL TEXAS  
AMARILLO AREA FOUNDATION, INC.  
AMAZONSMILE FOUNDATION  
AMERICAN BANK  
AMERICAN ONLINE GIVING FOUNDATION, INC.  
ANITA A. KNIGHT REVOCABLE TRUST  
ANTIOCH COMMUNITY CHURCH  
BANK OF AMERICA CHARITABLE FOUNDATION  
BAYLOR UNIVERSITY  
BILL & MELINDA GATES FOUNDATION  
BIRD-KULTGEN FORD\*  
BOWEN ELECTRIC CO., INC.  
BRASWELL LAND & CATTLE CO.\*  
BUENA VISTA FOUNDATION  
CARL B. AND FLORENCE E. KING FOUNDATION  
CENTRAL TEXAS SENIOR MINISTRY  
CHRIS McSWAIN PHOTOGRAPHY\*  
CITY OF WACO  
CLIFTON FOUNDATION\*  
CLUCKS INVESTMENTS, LLC  
COMMUNITIES FOUNDATION OF TEXAS  
COMMUNITY BANK & TRUST\*  
COOPER FOUNDATION  
DAYSRING BAPTIST CHURCH  
EPISCOPAL HEALTH FOUNDATION  
ESTATE OF KENT KEETH  
EXTRACO WEALTH & TRUST  
FIRST NATIONAL BANK OF MOODY  
FIRST TITLE COMPANY OF WACO, LLC  
F. RONALD AND GLORIA F. O'BEIRNE  
CHARITABLE GIFT FUND AT FIDELITY CHARITABLE  
GIVING FOUNDATION  
GREATER TEXAS FOUNDATION  
GREATER ZION MISSIONARY BAPTIST CHURCH  
H & B PACKING CO., INC.  
H-E-B\*  
H-E-B TOURNAMENT OF CHAMPIONS  
CHARITABLE TRUST\*  
H. E. BUTT FOUNDATION  
HELMS AND MILLER, INC.  
HOLY SHIP, LLC  
HUMANE SOCIETY OF CENTRAL TEXAS\*  
INSPIRACIÓN  
JAYNES, REITMEIER, BOYD & THERRELL, P.C.  
JOE AND SHERRY BEARD FAMILY FOUNDATION  
JON W. SPELMAN CO.  
JUNIOR LEAGUE OF WACO  
KEEP WACO LOUD  
LOVE ON LOCALS

MEADOWS FOUNDATION, INC.  
METHODIST HEALTHCARE MINISTRIES OF SOUTH  
TEXAS, INC.  
MOODY CEMETERY ASSOCIATION  
MOODY COMMUNITY LIBRARY, INC.  
MOODY INDEPENDENT SCHOOL DISTRICT  
NATIONAL CHRISTIAN FOUNDATION OF TEXAS  
NEIGHBORWORKS WACO  
PAKIS, GIOTES, PAGE & BURLESON, P.C.\*  
PERMIAN BASIN AREA FOUNDATION  
POPPA ROLLO'S PIZZA  
R.E. HENDERSON AND CO., INC.  
ROTARY CLUB OF WACO  
SAN ANGELO AREA FOUNDATION  
SCHWAB CHARITABLE FUND\*  
SHANNON CHARITABLE REMAINDER TRUST  
SPACE EXPLORATION TECHNOLOGIES CORP.\*  
SPEER FOUNDATION  
ST. ALBAN'S EPISCOPAL CHURCH  
ST. DAVID'S FOUNDATION  
STILL WATER FOUNDATION  
SUMMERLEE FOUNDATION  
TEXAS A&M UNIVERSITY  
TEXAS FARM BUREAU CASUALTY INSURANCE  
COMPANY  
TEXAS PIONEER FOUNDATION  
TEXAS STATE UNIVERSITY\*  
THE BERNARD AND AUDRE RAPOPORT  
FOUNDATION\*  
THE BLACKBAUD GIVING FUND  
THE CYNTHIA AND GEORGE MITCHELL  
FOUNDATION  
THE MILES FOUNDATION, INC.  
THE PRIDDY FOUNDATION  
THE STANZEL FAMILY FOUNDATION, INC.  
THE UNIVERSITY OF TEXAS AT AUSTIN  
THE WOOD GROUP OF FAIRWAY MORTGAGE -  
TEAM THYEN  
TLL TEMPLE FOUNDATION  
TOCKER FOUNDATION  
TORRANCE MEMORIAL TRUST  
UNBOUND WACO  
UNITED WAY OF WACO-McLENNAN COUNTY  
UNIVERSITY OF TEXAS - SAN ANTONIO  
VALLEY BAPTIST LEGACY FOUNDATION  
VANGUARD CHARITABLE\*  
WACO EXECUTIVE ASSOCIATION  
WACO GASTROENTEROLOGY  
WACO HOUSING AUTHORITY\*  
WESTDALE ASSET MANAGEMENT, LTD.  
WF ASSETS, INC.

\*NAMES MARKED WITH AN ASTERISK ARE DONORS TO THE MAC COLLEGE MONEY PROGRAM.



# FUNDS MANAGED

BY WACO FOUNDATION

## DONOR ADVISED FUNDS

4 SONS TRUCKING CHARITABLE FUND  
ADAM BLAKE THERRELL ADDICTION RECOVERY FUND  
ADRIAN AND CAROL SCHMIDHAUSER FUND  
ALFORD FAMILY FUND  
ALLISON FAMILY FUND  
AMBASSADOR & MRS. LYNDON L. OLSON, JR. FUND  
ANDREW AND SARAH PICK FUND  
ANNA-LOUISE AND NICK DEEVER FAMILY FUND  
ANN AND ROANE LACY, JR. FAMILY FUND  
ASHLEY ALLISON AND DAVID DULSKI FUND  
**BETSY AND PHIL REEDER FUND**  
BILL AND BARBARA VANCE FUND  
BILL AND MARGARET PAKIS FUND  
BILL AND SHIRLEY WILLIAMS FAMILY FUND  
BRIAN AND MELISSA BIVONA FUND  
BROWNFIELD FAMILY FUND  
BURCHFIELD FAMILY FUND  
CAROLYN COLLINS OSTROM AND ERIC OSTROM FUND  
CARRIE KUEHL FUND  
CLIFTON FOUNDATION FUND  
**CRAIG WILLIAMS FUND**  
DIANE AND BOB McEACHERN FUND  
DIANE G. COX FUND  
DICKSON FAMILY FUND  
DOSSETT FAMILY FUND  
ENGLANDER DZIGNPAK 'S 50 WEEKS OF GIVING FUND  
ERIC A. SCHMIDHAUSER FUND  
FRANCES CALLAN FUND  
FRANK AND ELEANOR LEVY FUND  
GIBSON FAMILY FUND  
GRANT AND DONELL TEAFF FUND  
HARELIK FAMILY FUND  
**HARR FAMILY FOUNDATION**  
HEYWARD AND BROOKE TAYLOR FAMILY FUND  
HGJ FAMILY FUND  
HILLMAN FAMILY FUND  
HOLY SHIP GIVING FUND  
INSURORS OF TEXAS FUND  
**JACK AND NANCY MUNSON FUND**  
JIM AND MARY LACY CHASE FUND  
JOE E. BAXTER, SR. AND BESSIE DUNKLE BAXTER FUND

## ENDOWMENTS FOR DESIGNATED AGENCIES OR PURPOSES

RODNEY AND NAN BROWN FAMILY FUND (SEVENTH & JAMES BAPTIST CHURCH)  
CAMPFIRE USA, TEJAS COUNCIL - PAT & GOODSON McKEE ENDOWMENT FUND  
DUNCAN FUND

JOHN AND ELLEN DERRICK FUND  
JOSHUA M. CONNOR CHARITABLE FUND  
JSJH FUND  
JUDY AND DAVID GUYER FUND  
KENNETH W. AND ALICE M. STARR FUND  
LAKE SHORE BAPTIST HANSMA PEACE FUND  
LARAINÉ AND CARR DUPUY FUND  
LISA AND LARRY JAYNES FUND  
LUNDEEN FAMILY FUND  
MALCOLM AND MARY RUTH DUNCAN FUND  
**MANUEL SUSTAITA MEMORIAL FUND**  
MARY LACY CHASE JUVENILE PROJECT FUND  
MAYFIELD FAMILY FUND  
MONTE R. HULSE FAMILY FUND  
MOSS FAMILY FUND  
MR. AND MRS. BRONSON B.T. EDEN FUND  
NANCY AND WOODY CALLAN FUND  
NEIL AND RITA GIBSON FUND  
NELL AND JIM HAWKINS FUND  
OUR LADY'S FOUNDATION FUND  
PAUL AND ANN MCCOY FUND  
PITTS FAMILY FUND  
RACHEL & TAYLOR HOBBS FUND FOR INTEGRATIVE CANCER TREATMENT  
RAYMOND FAMILY FUND  
RET-KAT FOUNDATION FUND  
ROBINSON FAMILY FUND  
RONDY AND JACKIE GRAY FUND  
ROSS AND NELWYN REAGAN FUND  
SALOME FAMILY FUND  
SUSAN AND MALCOLM DUNCAN FUND  
SWANN FAMILY FUND  
TEXAS RURAL FUNDERS COLLABORATIVE DONOR ADVISED FUND  
**THE BATTLE FAMILY FUND**  
TOM AND HELEN CHASE FUND  
**TS KELLY GIVING FUND**  
W. LACY CLIFTON FUND  
WALTER AND MARTHA ALLISON FUND  
WHITAKER FAMILY FUND  
WILBERN AND FRANCIS KIENITZ FOUNDATION FUND  
WILLIAMS FAMILY FUND  
WILLIE B. AND GLORIA DUBOSE FUND  
WILSON FAMILY FUND

HISTORIC WACO FOUNDATION FUND  
BOB AND ALICE MCKINNEY PUBLIC LIBRARY FUND  
McLENNAN COUNTY LIBRARY ENDOWMENT FUND  
ANNIE HATTIE TURNER FUND  
WACO-McLENNAN COUNTY LIBRARY MARGIN OF EXCELLENCE FUND

*\*FUNDS ESTABLISHED DURING FYE 03.31.2021 ARE LISTED IN LIGHT BLUE.  
\*FUNDS OPEN AT YEAR END AND CLOSED DURING THE YEAR ARE LISTED IN GREY.*

## DESIGNATED AGENCY FUNDS

ADVOCACY CENTER FOR CRIME VICTIMS AND CHILDREN FUND  
ALZHEIMER'S ASSOCIATION - NORTH CENTRAL TEXAS CHAPTER FUND  
ANIMAL BIRTH CONTROL CLINIC BUILDING ENDOWMENT FUND  
ANIMAL BIRTH CONTROL CLINIC SNIP ENDOWMENT FUND  
THE ARC OF McLENNAN COUNTY ENDOWMENT FUND  
ART CENTER WACO FUND  
BOYS & GIRLS CLUBS OF WACO FUND  
**BROWNFIELD FUND FOR EAST TERRACE HOUSE**  
CAMERON PARK ZOOLOGICAL AND BOTANICAL SOCIETY FUND  
CARE NET PREGNANCY CENTER OF CENTRAL TEXAS ENDOWMENT FUND  
CARITAS - ESTHER AND EUGENE JUD ENDOWMENT FUND  
WILLIAM TRAVIS CLARKE, JR. ENDOWMENT FUND FOR MEALS ON WHEELS COMMUNITIES IN SCHOOLS OF THE HEART OF TEXAS FUND  
COMMUNITY CANCER ASSOCIATION ENDOWMENT FUND  
COMMUNITY RACE RELATIONS COALITION ENDOWMENT FUND  
COMPASSION MINISTRIES ENDOWMENT FUND  
**DEWEY AND BETTY SHANNON FUND**  
DOROTHY CRIPPEN HURD SCHOLARSHIP FUND  
DR PEPPER MUSEUM AND FREE ENTERPRISE INSTITUTE ENDOWMENT FUND  
DR. BRIAN AYNESWORTH MEMORIAL LIBRARY FUND  
FAMILY ABUSE CENTER ENDOWMENT FUND  
FAMILY COUNSELING & CHILDREN'S SERVICES OF WACO, TEXAS, INC. ENDOWMENT FUND  
FAMILY HEALTH CENTER FUND  
FUZZY FRIENDS RESCUE ENDOWMENT FUND  
GIRL SCOUTS - BLUEBONNET COUNCIL, INC. ENDOWMENT FUND  
GREATER WACO SPORTS COMMISSION FUND  
HEART OF TEXAS HONOR FLIGHT FUND  
HUMANE SOCIETY OF CENTRAL TEXAS FUND  
JUNIOR LEAGUE OF WACO CLIFTON HOUSE FUND  
JUNIOR LEAGUE OF WACO COMMUNITY PROJECTS FUND  
KATHRYN ANN "KITTY" HAWK TUNMIRE FAMILY ABUSE CENTER ENDOWMENT FUND  
LAKE SHORE BAPTIST ENDOWMENT FUND  
MCC PERMANENTLY ENDOWED FUND  
MEALS ON WHEELS (CENTRAL TEXAS SENIOR MINISTRY) ENDOWMENT FUND  
MINISTRY AND MISSIONS ENDOWMENT FUND OF THE WACO REGIONAL BAPTIST ASSOCIATION  
MISSION WACO ENDOWMENT FUND  
MOODY CEMETERY ENDOWMENT FUND  
NEIGHBORWORKS WACO FUND  
PLANNED PARENTHOOD OF CENTRAL TEXAS ENDOWMENT FUND  
RODNEY AND NAN BROWN FAMILY FUND  
THE FREEMAN CENTER FUND  
THE TSTC FOUNDATION SCHOLARSHIP ENDOWMENT FUND  
TALITHA KOUM INSTITUTE ENDOWMENT FUND  
UNITED WAY OF WACO-McLENNAN COUNTY UNRESTRICTED GENERAL FUND  
VANGUARD BUILDING MAINTENANCE ENDOWMENT FUND  
VANGUARD FOUNDATION ENDOWMENT FUND  
WACO CITY COUNCIL PTAS ENDOWMENT FUND  
WACO CIVIC THEATRE FUND  
WACO FAMILY Y FUND  
WACO HABITAT FOR HUMANITY ENDOWMENT FUND  
WACO ISD EDUCATION FOUNDATION ENDOWMENT FUND  
WACO MONTESSORI ENDOWMENT FUND  
WACO SYMPHONY ASSOCIATION FUND  
WACO SYMPHONY COUNCIL CONDUCTOR'S CHAIR FUND  
WACO SYMPHONY MARTHA G. BEARD CONCERTMASTER CHAIR FUND

WACO SYMPHONY YOUTH ORCHESTRA SCHOLARSHIP FUND  
WOODWAY FOUNDATION ENDOWMENT FUND  
YMCA DR. MAE JACKSON MEMORIAL SCHOLARSHIP FUND

## OTHER DESIGNATED PURPOSE FUNDS

ANIMAL SHELTER FUND  
BIG BROTHERS BIG SISTERS OF WACO FUND  
BOSQUEVILLE UNITED METHODIST CHURCH TRUST FUND COMMITTEE FUND  
BRANDING THE BRAZOS - DORIS MILLER STATUE FUND  
BROWN FAMILY FUND FOR ALZHEIMER'S RESEARCH  
CHINA SPRING TABERNACLE, INC. FUND  
CHRISTIAN WOMEN'S JOB CORPS OF McLENNAN COUNTY RESERVE FUND  
COACH MIKE CHAPMAN FOUNDATION FUND  
COVID-19 COMMUNITY RESPONSE FUND  
THE COVE FUND FOR HOMELESS YOUTH  
J.L. DAVIS MART ROAD PROJECT FUND  
EL CALVARIO CHURCH BUILDING THE FUTURE FUND  
FAMILY HEALTH CENTER DENTAL CARE FUND  
DAVID AND LORRAINE B. HOPPENSTEIN FUND  
INSPIRACIÓN FUND  
JUNIOR LEAGUE OF WACO RESERVE FUND  
DR. GEORGE JUREK CHARITABLE FUND  
MALCOLM AND MARY RUTH DUNCAN DENTAL CARE FUND  
MARK AND ESTHER WOLF CHARITABLE FUND  
MAY WOO WANG, MD FAMILY MEDICINE RESIDENCY ENDOWMENT FUND  
McLENNAN COUNTY PEACE OFFICERS MEMORIAL FUND  
MEALS ON WHEELS RESERVE FUND  
MELANIE POPEJOY GIRLS' CHOIR FUND  
MOODY COMMUNITY LIBRARY CAPITAL PROJECTS FUND  
NATIONAL ALLIANCE ON MENTAL ILLNESS (NAMI) WACO RESERVE FUND  
NEIGHBORWORKS WACO RESERVE FUND  
NONPROFIT INSTITUTE FUND  
OAKWOOD CEMETERY HISTORIC PRESERVATION FOUNDATION FUND  
PROSPER WACO COMMUNITY HEALTH WORKER FUND  
SALVATION ARMY OF McLENNAN COUNTY RESERVE FUND  
SOLIDE, INC. FUND  
STARTUP WACO FUND  
STARTUP WACO FUND FOR ENTREPRENEURSHIP  
TEXAS RURAL FUNDERS COLLABORATIVE ADMINISTRATIVE FUND  
**UNBOUND GLOBAL RESERVE FUND**  
VANGUARD COLLEGE PREPARATORY SCHOOL RESERVE FUND  
WACO FOUNDATION MISSION FUND  
WACO REGIONAL BAPTIST ASSOCIATION RESERVE FUND  
WE'RE IN THIS TOGETHER - SCHOOL SUPPLY DRIVE

## FIELD OF INTEREST FUNDS

BEAUTIFICATION FUND  
JERRY AND BARBARA BURKS FUND FOR CHILDREN  
JERRY AND PATSY CARTWRIGHT FAMILY FUND  
CENTER FOR LEARNING AND DEVELOPMENT FUND  
ELEANOR LOU COLLINS FUND FOR HISTORIC PRESERVATION  
LARAINÉ AND CARR DUPUY QUALITY CHILDCARE FUND  
LOU & TOM COLLINS FUND FOR EARLY CHILDHOOD DEVELOPMENT  
DR. GEORGE JUREK DENTAL SERVICE FUND  
McLENNAN COUNTY MEDICAL SOCIETY FUND  
FUND FOR WOMEN  
WACO PERFORMING ARTS FUND  
**BILL PAKIS FUND FOR ECONOMIC DEVELOPMENT**  
**WINTER STORM COMMUNITY RELIEF FUND**

## SCHOLARSHIP FUNDS

A.J. MOORE HIGH SCHOOL ALUMNI ASSOCIATION SCHOLARSHIP FUND  
A.J. MOORE HIGH SCHOOL CLASS OF 1966 LEGACY SCHOLARSHIP FUND  
ACADEMIC ALL STARS AWARD FUND  
AREA SCHOLARSHIP FUND  
E.A. AND MARTHA H. BERNHAUSEN FUND  
MADLYN BERTRAM MEMORIAL SCHOLARSHIP FUND  
BRADLEY BILLINGTON SCHOLARSHIP FUND  
CAROLINE E. AND EMANUEL M. CORWIN TENNIS SCHOLARSHIP FUND  
DOROTHY SCHNEIDER DAVIS MEMORIAL SCHOLARSHIP FOR MART ISD FUND  
FIRST BAPTIST CHURCH FDN. JASON DOUGLAS RANTON SCHOLARSHIP FUND  
GREATER ZION MISSIONARY BAPTIST CHURCH CLARENCE AND VELMA SIMMONS ACADEMIC SCHOLARSHIP FUND  
KIWANIS CLUB OF WACO SENIORS SCHOLARSHIP FUND  
MAC COLLEGE MONEY PROGRAM  
ROBBIE STABENO MAC SCHOLARSHIP FUND  
MAC - WACO HIGH CLASS OF 1950 SCHOLARSHIP FUND  
SAM AND DONNA McCLENDON EDUCATION SCHOLARSHIP FUND  
THE McLENNAN COUNTY CARDIO-PULMONARY FOUNDATION - CROSTHWAIT EDUCATION FUND  
MOODY SCHOLARSHIP FUND  
NANCY SIDES MUNSON SCHOLARSHIP FUND FOR ABBOTT HIGH SCHOOL  
JAMES W. ODOM MEMORIAL SCHOLARSHIP FUND  
PAKIS FAMILY FUND FOR MAC SCHOLARSHIPS  
**PASSION AND PURPOSE HIGHER EDUCATION SCHOLARSHIP FUND**  
PASSPORT TO SUCCESS FUNDS:  
PASSPORT TO SUCCESS SCHOLARSHIP FUND  
EMMA BALLARD NURSING SCHOLARSHIP FUND  
DR. DELTON CRESSER ACCOUNTING SCHOLARSHIP FUND  
PASSPORT TO SUCCESS GENERAL FUND  
GLADYS HUDSON SCHOLARSHIP FUND  
ISABELLE RUTHERFORD MEYER NURSING FUND  
WACO JAYCEES SCHOLARSHIP FUND  
J. CLIFTON WILLIAMS MINISTRY FUND  
MICKEY YOUNGBLOOD SCHOLARSHIP FUND  
PROYECTO ADELANTE - DR. GEORGE VILLA, SONNY JUAREZ & GERALD VILLARRIAL SCHOLARSHIP FUND  
RANDY LEASLEY SCHOLARSHIP FUND  
RODERICK "CHIP" BROWNLOW MEMORIAL SCHOLARSHIP FUND  
ROTARY CLUB OF WACO SCHOLARSHIP FUND  
NICK SHELDON LEGACY SCHOLARSHIP FUND  
SOLDIERS OF THE WOODEN CROSS SCHOLARSHIP FUND  
GRANT TEAFF CHARACTER SCHOLARSHIP FUND  
THETA PEARL SCHOLARSHIP FUND  
**YMCA SUMMER CAMP SCHOLARSHIP ENDOWMENT FUND**  
**DISCRETIONARY FUNDS**  
WILLIAM TRAVIS CLARKE, JR. FUND FOR WACO  
LOUIS AND ROSA CONTI FUND  
JOHN F. HORSFULL, JR. FUND  
LUCY AND KENT KEETH FUND FOR WACO  
LYLE SELEY MASTERTSON AND LYLE KAY MASTERTSON FUND  
WACO FOUNDATION UNRESTRICTED FUND  
J. CARROLL AND DORIS W. WOOD FUND  
**SUPPORTING ORGANIZATION & OTHER ACCOUNTING FUNDS**  
COMMUNICATIONS CO-OP FUND WACO FOUNDATION SPECIAL FUND  
WF ASSETS, INC.

## DONOR ADVISED

DONOR ADVISED FUNDS PROVIDE PHILANTHROPISTS WITH MAXIMUM FLEXIBILITY OVER CHARITABLE DISTRIBUTIONS BY ALLOWING DONORS TO MAKE DISTRIBUTION RECOMMENDATIONS THROUGHOUT THE YEAR TO VARIOUS QUALIFIED CHARITIES OF THEIR CHOICE.

## DESIGNATED

DESIGNATED FUNDS PROVIDE AN ONGOING SOURCE OF SUPPORT FOR A SPECIFIC CHARITABLE ORGANIZATION NAMED BY THE DONOR WHEN THE FUND IS ESTABLISHED. DESIGNATED FUNDS CAN BE ESTABLISHED BY AN INDIVIDUAL OR A NONPROFIT ORGANIZATION.

## FIELD OF INTEREST

FIELD OF INTEREST FUNDS ALLOW DONORS TO IDENTIFY AREAS OF INTEREST THAT MEAN THE MOST TO THEM. EXAMPLES INCLUDE EDUCATION, THE ARTS AND SOCIAL SERVICES. THE DONOR RELIES ON WACO FOUNDATION'S BOARD OF TRUSTEES TO IDENTIFY ORGANIZATIONS CAPABLE OF MAKING THE GREATEST IMPACT IN THE FIELD THEY HAVE CHOSEN.

## SCHOLARSHIP

SCHOLARSHIP FUNDS ARE DEDICATED TO PROVIDING FINANCIAL ASSISTANCE FOR INDIVIDUALS AS THEY SEEK TO CONTINUE THEIR EDUCATION. UPON CREATION OF THE FUND, THE DONOR MAY SET UP SPECIFIC CRITERIA FOR THE SCHOLARSHIP SUCH AS FINANCIAL NEED, ACADEMIC ACHIEVEMENT, A PARTICULAR FIELD OF STUDY OR A SPECIFIC INSTITUTION.



KRIS KAISER  
OLSON



KYLE  
DEAVER



STEVE  
CATES

WACO FOUNDATION STAFF AND BOARD OF TRUSTEES THANK

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*Kris Kaiser Olson, Kyle Deaver and Steve Cates*

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FOR TEN YEARS OF OUTSTANDING BOARD SERVICE. ALL THREE FORMER TRUSTEES  
BEGAN THEIR SERVICE IN 2011 AND KRIS KAISER OLSON ALSO SERVED AS  
BOARD CHAIR FROM 2019-2021. WE APPRECIATE THE DECADE OF THOUGHTFUL  
LEADERSHIP AND CONTINUED COMMITMENT TO SERVING THE WACO COMMUNITY.

*for waco. forever.*



*wacofoundation.org*

*254.754.3404*

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