

Waco Foundation
Annual Report
2025

Waco Foundation is your home *for charitable giving.*



Mission

Waco Foundation promotes solutions to community challenges, strengthens nonprofits, engages philanthropists and manages charitable assets to improve quality of life in our community.

Vision

WACO FOUNDATION DRIVES community change by striving to transform key institutions, ensuring a high quality of life for all our residents. We seek to innovate Waco's economy and civic infrastructure so that it can:

Address the greatest barriers to prosperity for all

Be inclusive of the full community

Attract and enable the best and brightest in service of Waco's future

Build capacity within community leadership for collaborative work to address our most pressing problems

Values

STEWARDSHIP

INTEGRITY

HUMILITY

COLLABORATION

COMMUNICATION

INNOVATION

EQUITY

LEARNING

NEUTRALITY

BOARD OF TRUSTEES



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PHOTOGRAPHER
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EPISCOPAL CHURCH

Dear Community,

Waco Foundation's mission is simple, powerful and steadfast: to promote solutions to community challenges, strengthen local nonprofits, engage philanthropists, and manage charitable assets to improve life for everyone in McLennan County. While our strategies may shift over time, our commitment to Waco remains unwavering. We are here, for today and for generations to come.

Over the past year, the Foundation invested \$8.1 million into the community through grants and scholarships and are honored to steward over \$150 million in charitable assets on behalf of the Waco community. With this responsibility comes a deep commitment to ensuring each dollar supports initiatives that create meaningful, lasting impact. Thanks to strong community support and thoughtful leadership, we continue to grow in both purpose and capacity.

One of our proudest new efforts is the Forever Fund, launched last year to encourage charitable giving among the next generation of Wacoans. This member-driven initiative combines \$250 annual household memberships with fundraising through a signature concert event. In its first year, the Forever Fund awarded more than \$37,000 to Transformation Waco, and we're just getting started.

Another initiative showing incredible promise is Duncan Scholars, formerly the MAC Program. Now in its third year, Duncan Scholars is designed to increase college completion rates for local students through financial support and personalized guidance, and currently boasts retention rates nearly 20% higher than the state average.

We're also making exciting strides with our headquarters at 1224 Austin Avenue, now named The Avenue Nonprofit Center. This space is evolving into a collaborative nonprofit center with office, meeting and event space, and centralized resources for local charities.

All of this is just a glimpse into the work happening every day. Our ability to serve is made possible by the ongoing support from donors both past and present. Thank you for being part of this journey. Together, we are building a stronger, more vibrant community. For Waco. Forever.

Sincerely,

Chris McSwain, Board Chair

Ashley Allison, Executive Director



Chris McSwain
Chair



Ashley Allison
Executive Director

Waco Foundation is

Creating Solutions

“Greater Waco Legal Services is excited to call The Avenue Nonprofit Center our new home. The opportunity to collaborate and innovate with other nonprofits as part of our office space gives us an added layer of support so we can continue our work of providing affordable legal services for our community.”

–Kent McKeever,
Founder and Executive Director



Greater Waco
Legal Services

TAILORED SUPPORT THAT WORKS:

Duncan Scholars isn't just about covering tuition, it's about tackling real-life obstacles. Students receive 1:1 coaching and wraparound support to overcome common barriers.

MOST COMMON BARRIERS

1. Transportation
2. Mental Health
3. Academic Readiness

Duncan Scholars

Impact

Now in its third year, Waco Foundation's Duncan Scholars program continues to drive transformational change in Waco by combining financial aid with personalized academic and career support. Through partnerships with Waco ISD, McLennan Community College, Texas Tech, Tarleton State, and Baylor University, Duncan Scholars empowers local students to achieve a college degree while avoiding burdensome student debt.



With a student-first approach, Duncan Scholars is closing gaps in college success. The program promises not just degrees, but meaningful pathways to thriving, fulfilling careers right here in Waco.

 **136**

students served
in the 2024–2025
academic year

 **118**

student barriers
identified and
addressed

 **\$57k**

in scholarships
and \$12,000 in
emergency aid
awarded

 **90%**

retention rate for
first-time-in-college
students. (State of
Texas average is 62%)



The Avenue Nonprofit Center

Waco Foundation proudly launched The Avenue Nonprofit Center to serve as the administrative offices of the Foundation and a collaborative nonprofit center with office, meeting and event space, and centralized resources for local charities.

Each year, the Foundation invests millions into the community through grants, scholarships, and targeted programming, last year reaching more than \$8 million. The Avenue Nonprofit Center is one more way for Waco Foundation to invest in the local nonprofit sector. Collaboration is key to nonprofit success in our community, and the idea of The Avenue is to provide daily opportunities for local organizations to interact, share ideas and coordinate efforts.

The first floor of The Avenue is envisioned as a welcoming, flexible space that weaves in the history of Waco through the design. From a custom Suspension Bridge chandelier to a thought-provoking map display and pebbles from the Brazos River in the floor tiles, the Foundation is committed to celebrating Waco's unique nature throughout the building.

The Avenue Nonprofit Center isn't just a building, it's a movement. A place where ideas take shape, partnerships flourish, and solutions to Waco's greatest challenges are created.



Waco Foundation is

Empowering Nonprofits

“Better at Last is working hard to keep older adults strong, active, connected, and protected by offering free and active weekly workshops, monthly seminars, and annual conferences to better educate and empower older adults on all topics related to healthy aging. We are expert lead, current evidence based, and actively engaged with neighbors all across McLennan County to give older adults the information and resources to age well and with purpose. Waco Foundation’s generous support gives us the ability to reach further, connect deeper, and run this race with endurance.”

–Teresa Gingles, PT, DPT
Executive Director



Total Given

Waco Foundation invested

\$8,126,317

in grants, scholarships and community programming to improve quality of life.

Advocacy Center for Crime Victims and Children

Alzheimer's Association - North Central Texas Chapter

Alzheimer's Association - Waco Regional Office

American Cancer Society

American Gateways

Animal Birth Control Clinic, Inc.

Antioch Community Church

Baylor Scott & White Central Texas Foundation

Baylor University

Better at Last

Bill & Alma Key Memorial Fund of the First Presbyterian Church, Clifton Texas

Bosque Arts Center

Bosque County Clifton Rotary Club Scholarship Fund, Inc

Bosque County Spay & Neuter

Bosque Museum

Bowen Family Foundation

Cameron Park Zoological & Botanical Society

Care Net Pregnancy Center of Central Texas, Inc.

Caritas of Waco

CASA of McLennan County

Central Presbyterian Church

Central Texas Food Bank, Inc.

Christian Women's Job Corps of McLennan County

Church Under the Bridge Kids

Comfort Crew for Military Kids

Communities in Schools of the Heart of Texas

Community Cancer Association

Compassion Ministries of Waco, Inc.

Congregation Agudath Jacob

Council for Life Central Texas

Creative Waco

Cultural Arts of Waco

Dayspring Baptist Church

Dr Pepper Museum and Free Enterprise Institute

El Calvario Presbyterian Church

Family Abuse Center

Fellowship Bible Church Waco

Fellowship of Christian Athletes

Festival on The Brazos

First Baptist Church of Glen Rose

First Baptist Church of Waco

First Presbyterian Church of Waco

Follow The Cross

Foster Village Waco

Friends of the Waco-McLennan County Library

Fuzzy Friends Rescue

Girl Scouts of Central Texas, Inc.

Glory Bell Church

Good Shepherd Rescue of Texas

Gospel Cafe

Grassroots Community Development

Greater Waco Chamber of Commerce Foundation

Greater Waco Legal Services

Habitat for Humanity Texas

Harmony Science Academy Waco

Heart of Texas Children's Theatre

Heart of Texas Behavioral Health Network

Hispanic Leaders' Network

Historic Waco Foundation

Hope Fellowship of Waco

Humane Society Central Texas

International Hoops for Hope, Inc.

Jewish Federation of Waco

Keep Waco Beautiful Inc.

KWBU - Brazos Valley Public Broadcasting Foundation

La Puerta Waco

Lake Brazos Rotary Club Foundation

Lake Shore Baptist Church

Leah Demaree Douglas Imagination Foundation

Legacy Family Ministries

Legacy Outfitters

Lovely Village

McLennan Community College Foundation

McLennan Community Investment Fund

McLennan County Pack of Hope

Meals on Wheels Waco

Metropolitan Community Church

Midway Booster Club

Midway ISD Education Foundation

Midway Little League

Mission Waco Mission World Inc

NeighborWorks Waco

Oak Grove Baptist Church

Piper Child Development Center

Planned Parenthood of Greater Texas, Inc.

Providence Foundation, Inc.

Providence Hospice

PTA Texas Congress - Waco High PTA

Seventh and James Baptist Church

Special Olympics Texas, Inc.

St. Alban's Episcopal Church

St. Paul's Episcopal Church

St. Paul's Episcopal Day School

Start Up Waco

Susan G. Komen® Greater Central and East Texas

Talitha Koum Institute (Crosslies Ministries)

Temple Rodef Sholom

Texas Bar Foundation

Texas Rural Funders

Texas Tribune, Inc.

The Arc of McLennan County

The Cove, Waco

The Mentoring Alliance- Waco

The National Domestic Violence Hotline

The Salvation Army Waco Corps

The Silo Project

The TSTC Foundation

The Waco Bridge

Transformation Waco

Trinity Sports Organization

Unbound Now Austin

Unitarian Universalist Fellowship of Waco

United Way of Waco-McLennan County

University High School

Valley Mills Youth Baseball Association

Vanguard College Preparatory School

Voice

Waco Civic Theatre, Inc

Waco Creative Art Center

Waco Cultural Arts Fest

Waco Family Medicine Foundation

Waco Habitat for Humanity, Inc.

Waco ISD Education Foundation

Waco Mammoth Foundation, Inc.

Waco Montessori School

Waco Music Teachers Association

Waco Regional Baptist Association

Waco Symphony Association, Inc.

Waco Symphony Foundation

Waco Tennis Association Inc

Waco-McLennan County Library

Wellspring Church

World Hunger Relief, Inc.

YMCA of Central Texas

You Can Mentor Inc

Youth Chorus of Central Texas

Local Nonprofits Supported

Investing in Local Solutions for a Stronger Waco

Grantmaking is a cornerstone of Waco Foundation's work to enhance quality of life in McLennan County. Through competitive and strategic funding opportunities, Waco Foundation partners with nonprofit organizations located in and serving our community, supporting those on the front lines providing the vital services Wacoans need.

All grantmaking decisions are made with a single guiding principle: to fund work that meaningfully improves the lives of McLennan County residents.

Types of Grants Offered

- Program & Operating Support Grants
- Capital Expense Grants (Small & Large)
- Immediate Impact Grants
- Critical Needs Grants

Together, these grant programs ensure Waco Foundation remains an inclusive, responsive, and forward-thinking resource for our local nonprofit sector.

The Ambassador Program: Expanding Access, Deepening Impact

Waco Foundation's commitment to equitable grantmaking has led to the creation of the Ambassador Program, a new initiative designed to connect the Foundation with equity-focused nonprofits that have historically operated without significant institutional support.

Too often, these deeply community-rooted organizations face barriers such as limited funding, small or unpaid staff, and lack of access to capacity building resources. As a result, they may not meet traditional expectations of grant readiness, not due to lack of impact, but due to lack of opportunity. The Ambassador Program seeks to change that.

Through a network of trusted community ambassadors, the Foundation is strengthening outreach and engagement with organizations we might otherwise miss. These ambassadors share information about funding and support resources, offer candid feedback, and connect us with nonprofit leaders doing high-impact, community-based work.

This effort is not only about equity, it's about effectiveness. When we invest in leadership with deep community ties, we invest in solutions that are more inclusive, resilient, and impactful. The Ambassador Program is helping us get there, one relationship at a time.



2025 Ambassador Club

Josh Caballero

Cris Houston

Devin Li

Nataly Sanchez

Catelia Vasquez

Jocelyn Williams

Waco Foundation is

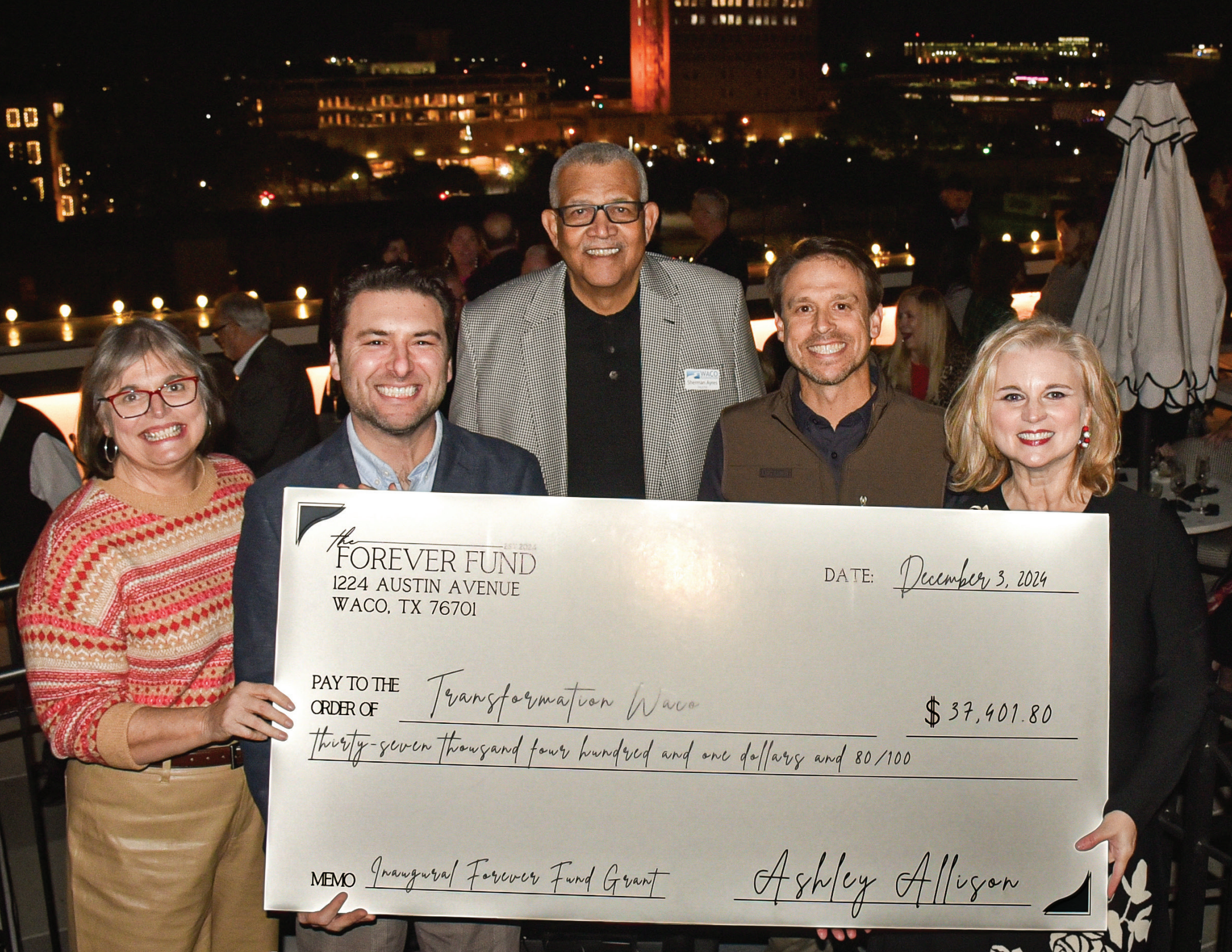
Honoring Legacies

“Waco Foundation’s partnership in facilitating a planned gift from Dr. George Jurek for the benefit of our new health center and dental clinic highlights the Foundation’s commitment to stewarding our community’s charitable assets. From connecting donors to causes they care about, to managing legacy gifts from start to finish, Waco Foundation plays a key role in sustaining the local nonprofits Waco depends on.”

–Jackson Griggs, MD, FAAFP,
Chief Executive Officer, Waco Family Medicine



Dr. George H. Jurek, Dental Practitioner, Educator, Public Health Administrator, Philanthropist, and Entrepreneur



the FOREVER FUND EST. 2024

A New Generation of Givers Making A Big Impact

Launched in March 2024, the Forever Fund is a dynamic giving circle led by young Wacoans who are passionate about building a culture of philanthropy and giving back to their community. Forever Fund brings together members who contribute \$250 per household annually, pooling their support with proceeds from an exciting and unique concert event. Every dollar raised is awarded directly to a local nonprofit, turning small individual contributions into incredible community impact.

In its first year, the Forever Fund granted more than \$37,000 to Transformation Waco, supporting critical work in education and community development. The Forever Fund is already making waves as a new force in local philanthropy, proving that when community comes together, even in small ways, it creates lasting change for Waco.



Julie and Dan Ingham, Jessica and Bryan Burch, and Soo and Jake Battle

2025 Steering Committee



Soo Battle, Bryan Burch, Camille Wilder, Dan Ingham, Matt Reynolds, Alleigh Kazanas, Marlayna Massey, Matt Helton, Shea Lalani, Julie Ingham, Misti White, Jessica Burch, Ryan Fagan.
(Not pictured: Jake Battle and Katie Kaga)

2025 Grantmaking Committee



Research shows that the typical planned gift is 200 times the size of the donor's largest annual gift.

The Pie Society: Leaving a Legacy, One Slice at a Time

Waco Foundation's Pie Society celebrates generous individuals who have chosen to leave a portion of their estate, or a piece of their pie, to charity. Pie Society membership is open to anyone who has included a local nonprofit in their will, trust, or beneficiary designation, no matter the size. Planned gifts reflect a deep commitment to Waco's future and a belief in giving back, ensuring our community continues to thrive for generations to come.

Waco Foundation is honored to highlight the power of planned giving through two recent gifts to the Foundation. Thomas Stribling, a lifelong Wacoan, left a \$3.3 million bequest to Waco Foundation. His gift now supports community engagement activities and programs for Waco Police Department, Duncan Scholars scholarships, and the vibrant nonprofit ecosystem through the Stribling Suites on the second floor of The Avenue Nonprofit Center.

Likewise, Martha and Tom Salome left an unrestricted \$1 million estate gift, funding the Salome Suites on the third floor of the Avenue Nonprofit Center and two endowed scholarships for Duncan Scholars. Their gift reflects a shared passion for service, education, and uplifting local nonprofits. These gifts are more than generous, they're transformative. If you've already included a nonprofit in your estate plans, you're part of the Pie Society and we would love to hear from you. If you want to learn more or discuss how your estate can be used to support the local nonprofits you care most about, visit wacofoundation.org.

Pie Society Members

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Mrs. Sharon Allison

Anonymous

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Drs. Soo and Jacob Battle

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Baylor University
Beavers Family Charitable Fund
Bill & Melinda Gates Foundation
Bird-Kullgen Ford
Brandstand
Brown House Cafe
Budd Family Foundation

Buena Vista Foundation
BWC Education Group, LLC
Cameron Park Zoological & Botanical Society
Capital Group American Funds
Carl B. and Florence E. King Foundation
Carl C. Anderson Sr. and Marie Jo Anderson Charitable Foundation
Central National Bank
Charities Aid Foundation America C/O Cybergrants LLC
Charles Butt Foundation
Charles Schwab - Bank of America
Christian Women's Job Corps of McLennan County
City of Waco
Clifton Foundation
Communities Foundation of Texas
Community Bank & Trust
Community Foundation of Abilene
Cooper Foundation
Diamond Athletics
D'Amore Fine Jewelers
Dr Pepper Museum and Free Enterprise Institute
DuPuy Oxygen
East Texas Medical Center Foundation
ECMC Foundation
Education Strategy Group
El Paso Community Foundation
Energy Foundation
Enfield Partners
Episcopal Diocese of Texas
Episcopal Health Foundation
Everence Foundation, Inc.
Extraco Banks
Extraco Wealth & Trust
Family Benefit Life Insurance Co.
Farmers Life Insurance Company
Fayette Community Foundation
Fidelity & Guaranty Life Insurance Company
Fidelity Charitable
Field Creek Landscape
First Baptist Church of Waco
First National Bank of Moody
First Presbyterian Church
George's Restaurant, Inc.
Greater Hewitt Chamber of Commerce
Greater Texas Foundation
Gross-Yowell, Ltd.
Guaranty Income Life Insurance Company
H & B Packing Co., Inc.
H. E. Butt Foundation
HCW Properties, LP dba Lane's
Health Foundation of East Texas
H-E-B Tournament of Champions Charitable Trust
Hispanic Leaders' Network
Hoblitzelle Foundation
Houston Endowment Inc.
Inspiracion

Insurors of Texas General Agency, Ltd.
Interactive Brokers LLC
J.A. Green Accounting
Jackson Sign & Lighting Inc.
James & Reid Home Antiquities
Jaynes, Reilmeier, Boyd & Therrell, P.C.
JP Morgan Chase Bank TalCott Resolution
Jurgensen Pump LLC
Kinder Foundation
Knapp Community Care Foundation, Inc.
Kori Green Jewelry
Kozmetsky Family Foundation
KPMG Gives c/o Bergen County's United Way
La Vega High School Class of 1966
Law Office of Chris Bullajian
Law Office of J.R. Vicha
LB Foster (CXT Hillsboro)
Legacy West Education Foundation
Liberty Bankers Insurance Group
Lighthouse Pediatrics
Lumina Foundation
Lyda Hill Philanthropies
Madison Goss Interiors
Martha Ann Salome Trust
McKenna Foundation
Meadows Foundation, Inc.
Merrill A Bank of America Company
Merrill Lynch, Pierce, Fenner and Smith, Inc.
Methodist Healthcare Ministries of South Texas, Inc.
Mighty Wind Worship Center
Milk Bottle Cookies
Minnesota Life
Moody Cemetery Association
Moody Community Library, Inc.
Moody Foundation
Moody Independent School District
Morgan Stanley
Estate of Tom Stribling
Estate of Kathleen Turner
National Christian Foundation Houston
New Era Life Insurance Company
New Venture Fund
Ohare Data and Demographic Services LLC
OneStar Foundation, Inc.
Paso Del Norte
Permian Basin Area Foundation
Permian Strategic Partnership Inc
Philadelphia American Life Insurance Company
Prentice Farrar Brown and Alline Ford
Prosper Road Foundation
R.E. Henderson and Co., Inc.
Rainey & Rainey Attorneys at Law LP
Raymond James Global Account
Reissa Foundatio
rootED Alliance
San Angelo Area Foundation
San Antonio Area Foundation
Sandridge Trusts Securities Settlement QSF

Schultz Industries Inc dba Sturdisteel Company
Shield-Ayres Foundation
Sierra Grande LC
Sooch Foundation
St. David's Foundation
Start Up Waco
Sticker Universe
Still Water Foundation
Talitha Koum Institute (Crosssties Ministries)
Temple Business League
Texas Comptroller of Public Accounts
Texas Farm Bureau Casualty Insurance Company
Texas Mutual Workers Compensation Insurance
Texas Pioneer Foundation
Texoma Health Foundation
The Bernard and Audre Rapoport Foundation
The CH Foundation
The Cynthia and George Mitchell Foundation
The Dallas Foundation
The First National Bank of Central Texas
The Graham and Carolyn Holloway Family Foundation
The Holdsworth Center
The Kresge Foundation
The Mary E. Bivins Foundation
The Miles Foundation Inc
The Morris Foundation
The Powell Foundation
The Priddy Foundation
The Stanzel Family Foundation, Inc.
The Trull Foundation
The University of Texas at Austin
TLL Temple Foundation
Tocker Foundation
Torrance Memorial Trust
Transformation Waco Carver Relief Fund
Trellis Foundation
Trinity Life Insurance Company
United Way of Waco-McLennan County
United Ways of Texas
Upstream Life Insurance Company
Valley Baptist Legacy Foundation
Vanguard
Vanguard Foundation
Velocity Clinical Research
Waco ISD Education Foundation
Waco Southern Little League
Waco Warriors Sports Foundation
Wardlaw Claims Service
Webber Family Foundation
Westdale Asset Management, Ltd.
WF Assets, Inc.
WoodNext Foundation
World Hunger Relief, Inc.

Waco Foundation is

Protecting Charitable Assets

“Waco Foundation’s stewardship and prudent management of the Tom Stribling Fund for Waco Police Officers provides sustained support for our community engagement activities that are designed to strengthen relationships with community members and improve public safety.”

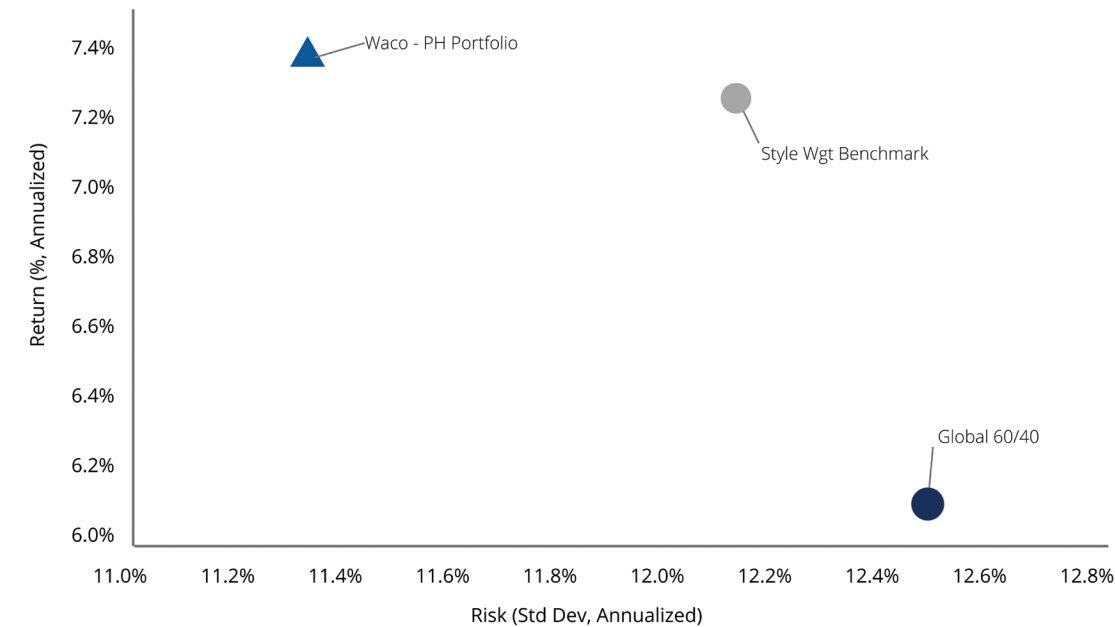
– Chief Sheryl Victorian,
Waco Police Department



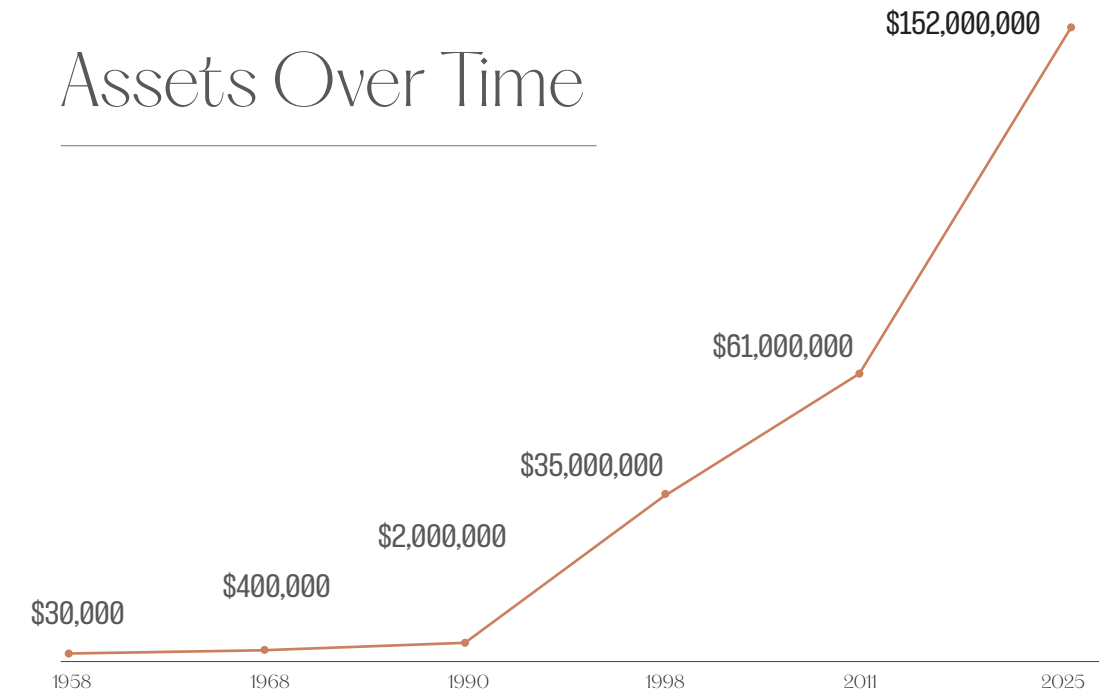
Investments

A key element of Waco Foundation's mission is managing the community's charitable assets to ensure lasting support for local nonprofits. To achieve this, the Foundation's Board and Investment Committee work closely with Neuberger Berman to implement an investment strategy focused on long-term growth with managed risk. The Foundation aims to generate returns of 5% plus the rate of inflation over time, providing a reliable source of annual funding for donors and nonprofit organizations to continue their vital work.

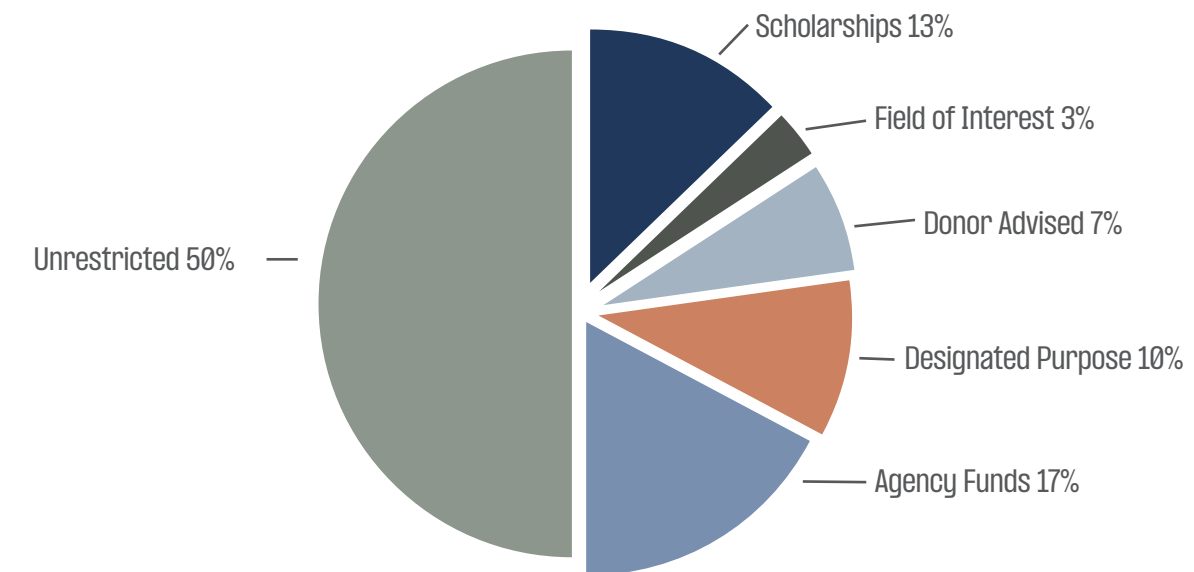
Risk Benchmark Chart



Assets Over Time



Assets Breakdown



Investment Committee

Dillon Meek, Chair
Jed Cole
David Dickson
Malcolm Duncan, Jr.
Chris McSwain

Funds

AGENCY FUNDS

Advocacy Center for Crime Victims and Children Fund	Texas Reserve Fund
Advocacy Center Reserve Fund	Fuzzy Friends Rescue Endowment Fund
Alzheimer's Association – North Central Texas Chapter Fund	Girl Scouts – Bluebonnet Council, Inc. Endowment Fund
Animal Birth Control Clinic Building Endowment Fund	Greater Waco Sports Commission Fund
Animal Birth Control Clinic SNIP Endowment Fund	Heart of Texas Honor Flight Fund
Art Center Waco Fund	Hispanic Leaders' Network Reserve Fund
Art Center Waco Reserve Fund	Humane Society of Central Texas Fund
Big Brothers Big Sisters of Waco Fund	Inspiracion Fund
Bill & Alma Key Memorial Fund of the First Presbyterian Church, Clifton Texas Reserve Fund	Junior League of Waco Clifton House Fund
Bob and Jan Salley Endowment Fund for World Hunger Relief	Junior League of Waco Community Projects Fund
Bosqueville Methodist Church Trust Fund	Junior League of Waco Reserve Fund
Boys and Girls Clubs of Waco Fund	Lake Shore Baptist Endowment Fund
Branding the Brazos – Doris Miller Statue Fund	Legacy West Education Foundation Fund
Cameron Park Zoological and Botanical Society Fund	Lorena ISD Education Foundation Operating Fund
Care Net Pregnancy Center of Central Texas Endowment Fund	Malcolm and Mary Ruth Duncan Dental Care Fund
Caritas – Esther and Eugene Jud Endowment Fund	May Woo Wang, MD Family Medicine Residency Endowment Fund
Cen-Tex Hispanic Chamber Foundation Fund	MCC Permanently Endowed Fund
Christian Women's Job Corps of McLennan County Fund	McLennan County Library Endowment Fund
Coach Mike Chapman Foundation Fund	Meals on Wheels Endowment Fund
Communities In Schools of the Heart of Texas Fund	Meals on Wheels Reserve Fund
Community Cancer Association Endowment Fund	Midway Little League Fund
Community Race Relations Coalition Endowment Fund	Ministry and Missions Endowment Fund of the Waco Regional Baptist Association
Compassion Ministries Endowment Fund	Mission Waco Endowment Fund
Dorothy Crippen Hurd Scholarship Fund	Moody Cemetery Endowment Fund
Dr Pepper Museum and Free Enterprise Institute Endowment Fund	Moody Community Library Capital Projects Fund
Dr. Brian Aynesworth Memorial Library Fund	National Alliance on Mental Illness (NAMI)
El Calvario Church Building the Future Fund	NeighborWorks Waco Fund
Family Abuse Center Endowment Fund	NeighborWorks Waco Reserve Fund
Family Health Center Dental Care Fund	Oakwood Cemetery Historic Preservation Foundation Fund
Family Health Center Fund	Patt Laidler Memorial Foundation, Inc. Endowment Fund
First Presbyterian Church, Clifton	Planned Parenthood of Central Texas Endowment Fund
	Salvation Army of McLennan County Reserve Fund
	Save the Texas Fund
	Solide, Inc. Fund

Start Up Waco Fund for Entrepreneurship	David and Lorraine B. Hoppenstein Fund
Talitha Koum Institute Endowment Fund	Dr. George Jurek Charitable Fund
The Arc of McLennan County Endowment Fund	Duncan Fund (Historic Waco Foundation)
The Freeman Center Fund	Historic Waco Foundation Fund
The TSTC Foundation Scholarship Endowment Fund	J.L. Davis Mart Road Project Fund
The Waco Bridge Nonprofit Newsroom	Joe E. Baxter, Sr. and Bessie Dunkle Baxter Fund
Unbound Global Reserve Fund	Mark and Esther Wolf Charitable Fund
United Way of Waco– McLennan County Unrestricted General Fund	McLennan County Peace Officers Memorial Fund
Vanguard Building Maintenance Endowment Fund	Melanie Popejoy Girls' Choir Fund
Vanguard College Preparatory School Reserve Fund	Nonprofit Institute Fund
Vanguard Foundation Endowment Fund	PACES Fund
Waco City Council PTAs Endowment Fund	PA Early Childhood Education Fund
Waco Civic Theatre Fund	PA Education Finance Fund
Waco Downtown Farmers Market Seed Fund	PA Effective Teaching Fund
Waco Family Y Fund	PA Gates Restricted Fund
Waco Habitat for Humanity Endowment Fund	PA Post Secondary Education Fund
Waco ISD Education Foundation Endowment Fund	Philanthropy Advocates Fund
Waco Montessori School Endowment Fund	Rodney and Nan Brown Family Fund
Waco Regional Baptist Association Reserve Fund	Rodney and Nan Brown Family Fund for Alzheimer's Research
Waco Symphony Association Fund	Rodney and Nan Brown Family Fund (Seventh and James Baptist Church)
Waco Symphony Council Conductor's Chair Fund	Texas Census 2030
Waco Symphony Martha G. Beard Concert Master Chair Fund	Texas Rural Funders Administrative Fund
Waco Symphony Youth Orchestra Scholarship Fund	The LeadershipPlenty® Institute-Waco Alumni Giving

DONOR ADVISED FUNDS

Adam Blake Therrell Addiction Recovery Fund
Adrian and Carol Schmidhauser Fund
Alford Family Fund
Ambassador & Mrs. Lyndon L. Olson, Jr. Fund
Andrew and Sarah Pick Fund
Anna-Louise and Nick Deaver Family Fund
Ann and Roane Lacy, Jr. Family Fund
Ashley Allison and David Dulski Fund
Battle Family Fund
Betsy and Phil Reeder Fund
Bill and Barbara Vance Fund
Bill and Shirley Williams Family Fund
Boardman-Alexander Fund

DESIGNATED FUNDS

Annie Hattie Turner Fund
Bob and Alice McKinney Public Library Fund
Brownfield Fund for East Terrace House
Community Health Worker Fund

Bowers Family Fund
Brian and Melissa Bivona Fund
Burchfield Family Fund
Carolyn Collins Ostrom and Eric Ostrom Fund
Carrie Kuehl Fund
Clifton Foundation Fund
Corey's Kids Fund
Craig Williams Fund
Cristen Williams Fund
Diane G. Cox Fund
Dickson Family Fund
Dossett Family Fund
Edward Lee Humphreys IV Fund
Ellender Chase Fund for Children
Englander dZignPak's 50 Weeks of Giving Fund
Englander Family Fund
Eric A. Schmidhauser Fund
Frances Callan Fund
Frank and Eleanor Levy Fund
Gandy Giving Fund
Gerald and Jamie Villarrial Family Fund
Grant and Donell Teaff Fund
Harelik Family Fund
Harr Family Foundation
Heyward and Brooke Taylor Family Fund
Holy Ship Giving Fund
Insurors of Texas Fund
Jack and Nancy Munson Fund
Jennifer Richie Fund
John and Allison Gilliam Fund
John and Ellen Derrick Fund
Joshua and Elizabeth Connor Charitable Fund
JSJH Fund
Judy and David Guyer Fund
Kenneth W. and Alice M. Starr Fund
Lake Shore Baptist Hansma Peace Fund
LaRaine and Carr DuPuy Fund
Lisa and Larry Jaynes Fund
Manuel Sustaita Memorial Fund
Mark Hobbs Fund
Mayfield Family Fund
McSwain Family Fund
Mike and Joy Bidwell HOT Fund

Monte R. Hulse Family Fund
Moss Family Fund
Mr. and Mrs. Bronson B.T. Eden Fund
Nancy and Woody Callan Fund
Neil and Rita Gibson Fund
Nell and Jim Hawkins Fund
Our Lady's Foundation Fund
Pat Zachry Fund
Paul and Ann McCoy Fund
Pitts Family Fund
Rachel and Taylor Hobbs Fund
Raymond Family Fund
RET-KAT Foundation Fund
Robinson Family Fund
Ross and Nelwyn Reagan Fund
Sam and Sharon Allison Family Fund
Susan and Malcolm Duncan Fund
Swann Family Fund
Texas Rural Funders Donor Advised Fund
Tom and Helen Chase Fund
TS Kelly Giving Fund
Vicky and Chris Wolfe Charitable Fund
Walter and Martha Allison Fund
Whitaker Family Fund
Wilbern and Francis Kienitz Foundation Fund
Willie B. and Gloria DuBose Fund
W. Lacy Clifton Fund

FIELD OF INTEREST FUNDS

Beautification Fund
Bill Pakis and Artie Giotes Fund for Economic Development
Campfire USA, Tejas Council – Pat and Goodson McKee Endowment Fund
Center for Learning and Development Fund
Communications Co-op Fund
Dr. George Jurek Dental Service Fund
Eleanor Lou Collins Fund for Historic Preservation
Forever Fund
Fund for Women
Jerry and Barbara Burks Fund for Children
Jerry and Patsy Cartwright Family Fund
LaRaine and Carr DuPuy Quality Childcare Fund
Lou and Tom Collins Fund For Early Childhood

Lucy and John D. Mayfield Youth Mental Health Fund
McLennan County Medical Society Fund
The McLennan County Cardio-Pulmonary Foundation – Crosthwait Education Fund
Tom Stribling Fund for Waco Police Officers
Waco Performing Arts Fund

OPERATING FUNDS

Duncan Scholars Operating Fund
Waco Foundation Building-Nonprofit Hub Fund
Waco Foundation Mission Fund
Waco Foundation Special Fund
Waco Foundation Unrestricted Fund

SCHOLARSHIP FUNDS

Academic All Stars Award Fund
A.J. Moore High School Alumni Association Scholarship Fund
A.J. Moore High School Class of 1966 Legacy Scholarship Fund
AREA Scholarship Fund
Arzo S. Burnim, Ruby Burnim and Mary Etta Williams Scholarship Fund
Bradley Billington Scholarship Fund
Caroline E. and Emanuel M. Corwin Tennis Scholarship Fund
Dewey and Betty Shannon Fund
Dorothy L. and James L. Davis Memorial Scholarship for Mart ISD Fund
Duncan Scholars Emergency Fund
Duncan Scholars Fund
Duncan Scholars Scholarship Fund
E.A. and Martha H. Bernhausen Fund
Glenda Williamson Christian Music Scholarship at First Baptist Church Waco
Grant Teaff Character Scholarship Fund
Greater Zion Missionary Baptist Church Clarence and Velma Simmons Academic Scholarship Fund
James W. Odom Memorial Scholarship Fund
Jean S. Ingram and James J. Morton Sr. Scholarship for Duncan Scholars
Judy Patrick Memorial Duncan Scholars Scholarship Fund
Luisa Goodwin-Bransford Memorial Scholarship Fund
MAC College Money Program – MAC Scholarships
MAC – Waco High Class of 1950 Scholarship Fund
Madlyn Bertram Class of 1944 Scholarship Fund

Mike and Joy Bidwell Fund for Duncan Scholars
Moody Scholarship Fund
Nancy Sides Munson Scholarship Fund for Abbott High School
Nick Sheldon Legacy Scholarship Fund
Pakis Family Fund for MAC Scholarships
Passion and Purpose Higher Education Scholarship Fund
Passport to Success Scholarship Fund
Proyecto Adelante – Dr. George Villa, Sonny Juarez and Gerald Villarrial Scholarship Fund
Randy Leasley Scholarship Fund
Rick Bradfield Award for Breaking News and Investigative Journalism Fund
Robbie Stabeno Duncan Scholars Scholarship Fund
Roderick “Chip” Brownlow Memorial Scholarship Fund
Rotary Club of Waco Scholarship Fund
Salome Family Fund for Duncan Scholars
Sam and Donna McClendon Education Scholarship Fund
Soldiers of the Wooden Cross Scholarship Fund
Theta Pearl Scholarship Fund
Tom Stribling Fund for Duncan Scholars
YMCA Summer Camp Scholarship Endowment Fund

UNRESTRICTED FUNDS

J. Carroll and Doris W. Wood Fund
John F. Horsfull, Jr. Fund
Louis and Rosa Conti Fund
Lucy and Kent Keeth Fund for Waco
Lyle Seley Masterson and Lyle Kay Masterson Fund
Sam and Donna McClendon Fund
WF Assets, Inc.
WF Realty Asset I
WF Realty Assets II
William Travis Clarke, Jr. Fund for Waco

For Waco.
forever.



wacofoundation.org
254-754-3404



1224 Austin Ave. | Ste 100
Waco, Tx 76701