



Waco Foundation

2023

ANNUAL REPORT

*Your home
for
charitable
giving*



VALUES

STEWARDSHIP

INTEGRITY

HUMILITY

COLLABORATION

COMMUNICATION

INNOVATION

EQUITY

LEARNING

NEUTRALITY

MISSION

Waco Foundation promotes solutions to community challenges, strengthens nonprofits, engages philanthropists and manages charitable assets in order to improve quality of life in our community.

VISION

Waco Foundation drives community change by striving to transform key institutions, ensuring a high quality of life for all our residents. We seek to innovate Waco's economy and civic infrastructure so that it can:

Address the greatest barriers to prosperity for all

Be inclusive of the full community

Attract and enable the best and brightest in service of Waco's future

Build capacity within community leadership for collaborative work to address our most pressing problems

BOARD OF TRUSTEES



SHERMAN AYRES

CHAIR

Consultant/CEO, S.R. Ayres & Assoc., Bus. Consultancy



CHRIS McSWAIN

VICE-CHAIR

Photographer; Community Volunteer



SOO BATTLE, M.D.

SECRETARY/TREASURER

Medical Advisor & Child Sexual Abuse Examiner, The Advocacy Center



MALCOLM DUNCAN, JR.

Duncan Motors, Inc.



MONTE HULSE

Chairman, First Nat'l. Bank of Central Texas



DILLON MEEK

Mayor, City of Waco



KRISTEN MYNAR

Partner, Naman, Howell, Smith & Lee, PLLC



MIKE RAYMOND

Community Volunteer



MELLI WICKLIFF

Community Volunteer



CHARLES WILLIAMS

President, DFW West Region and Baylor Scott & White Fort Worth



AARON ZIMMERMAN

Rector, St. Alban's Episcopal Church

Dear Community,

Waco Foundation was established 65 years ago with the mission of improving quality of life in McLennan County. While the work has changed over the years, the Foundation's commitment to building a stronger community remains steadfast.

Over the last year, great strides were made in several of our priority areas. For example, when Waco Foundation received a \$9 million bequest from Malcolm Duncan Sr.'s estate to increase college completion rates, we conducted a rigorous evaluation of our existing scholarship program and ultimately launched an enhanced program called Duncan Scholars. Duncan Scholars still has the goal of making college affordable for local students, but expands assistance to include academic and social service support, along with full-tuition scholarships.

While we continue the highly sought-after Race Equity Institute trainings, we also added smaller programs for those who want to further their

journey. We are proud of the way this work has allowed the Waco community to take charge of our own conversation about race, removed from national narratives and instead focused on developing a greater understanding and ability to relate to our neighbors.

We are also excited to share we have moved...again. We are now the proud owners of the former First Federal Savings and Loan building located at 1224 Austin Avenue. This was an exciting move for the Foundation as the building has enough space to eventually house a collaborative environment for nonprofits to office, host events and meetings, and serve as a charitable resource hub for Waco.

While 2023 has been a great year for Waco Foundation, we know our work continues. We thank each of you for your support in making Waco a better place for all. For Waco. Forever.

Sincerely,



SHERMAN AYRES

BOARD CHAIR



ASHLEY ALLISON

EXECUTIVE DIRECTOR

YOUR HOME TO CHAMPION LOCAL

solutions



"The race equity training and workshops affirm much of what we know about community and public health - racial disparities exist and are well-documented. Equitable access and service is still the goal. Waco Foundation's commitment to helping all of us talk about this in a constructive, non-partisan way leads to a deeper understanding of the challenges many of our neighbors face. Together, we can close the gap, and make the 'healthy choice the easy choice' for all Wacoans."

LASHONDA MALREY-HORNE

DIRECTOR, WACO-McLENNAN COUNTY PUBLIC HEALTH DISTRICT

DuncanScholars

When Malcolm and Mary Ruth Duncan decided 27 years ago to make sure all local students have the opportunity to earn a college degree, they couldn't have known how deep and meaningful the impact of their work would be. Today, because of the Duncans' vision and the generosity of many donors, more than 14,000 local students have received \$12 million in grants and scholarships, affording each of them a brighter future.

In 2021, Malcolm Duncan's \$9 million legacy gift was given to Waco Foundation to ensure the work he started almost three decades ago would continue in perpetuity. His gift also gave the Foundation an opportunity to research potential programming changes that would further increase college completion rates while eliminating student debt. In collaboration with Waco ISD, McLennan Community College, Baylor University and other local partners, a more comprehensive version of the MAC Program was launched last year under the name of Duncan Scholars.

Duncan Scholars serves students graduating from Waco ISD who plan to attend McLennan Community College. Participants in the program receive free tuition and fees, and if they go on to complete their four-year degree at Tarleton or Texas Tech through the University Center, or Baylor University, they are eligible for full-tuition scholarships, resulting in a debt-free education. In addition to the increased financial support, Duncan Scholars students also receive personalized advisement and college navigation assistance, career learning opportunities and access to emergency funds to cover things like food insecurity, housing issues and transportation barriers.

In 2023, the first cohort of Duncan Scholars graduated from high school and began their college journey at McLennan Community College. These 32 students are committed to completing their degrees through hard work, persistence and support from Duncan Scholars.



RACE EQUITY

In 2016, Waco Foundation offered a training facilitated by Race Equity Institute to a few dozen community leaders in an effort to take charge of our community's conversation about race and equity. Since then, and in partnership with Cooper Foundation, more than 300 local leaders have participated in high-quality trainings that provide local, statewide and national data to educate community members about the history of racism and how it has influenced the institutions we interact with every day.

Those 300 individuals represent more than 50 different entities including business owners, nonprofits, municipalities, universities, school districts, chambers of commerce and faith communities. Several of these institutional leaders not only shared lessons learned with their respective staff and boards, but also drafted equity statements, named ongoing learning as an agency value, established Diversity, Equity and Inclusion

goals and tasked employee resource groups to help move their racial equity work forward. In addition to delivering trainings for the community, last year Waco and Cooper Foundations partnered with other organizations like Waco Family Medicine and McLennan Community College to foster relationship building, ongoing dialogue and opportunities for learning. Programs like Together We Dine Waco and Race-Based Caucusing give community members a chance to participate in facilitated dialogue in small group settings.

Waco Foundation will continue applying a three-pronged approach to race equity:

- Building a common language & understanding
- Normalizing racial equity as a point of conversation and community value
- Supporting those interested in applying a racial equity lens to their body of work or institution



WHILE WE HAVE A LONG ROAD AHEAD OF US, WACO FOUNDATION IS PROUD OF ALL THE WORK THAT IS TAKING PLACE TO CREATE AN ENVIRONMENT FOR MEANINGFUL SOLUTIONS AND PATHWAYS TO PROGRESS, ALL TO IMPROVE QUALITY OF LIFE IN OUR COMMUNITY.

YOUR HOME FOR
NONPROFIT

support



"We have been working through a comprehensive reinterpretation plan to make the museum more accessible and inclusive for the entire community. The bottling room exhibit historically told our story through the lens of company owners, not the workers. Waco Foundation's grant enabled us to update the exhibit to share a more complete history with diverse perspectives, including those from the many immigrant, female, Hispanic and Black Wacoans, who are integral to the Dr Pepper story. People like Julius Genecov who fled with his family from religious persecution in Russia and arrived in Waco in the early 1900s. These are the people who make up our history."

CHRIS DYER, PRESIDENT AND CEO, DR PEPPER MUSEUM

Total given

WACO FOUNDATION INVESTED

\$6 million

INTO THE COMMUNITY
LAST YEAR IN THE FORM
OF GRANTS, SCHOLARSHIPS
AND COMMUNITY
PROGRAMMING, ALL TO
IMPROVE QUALITY OF LIFE
IN McLENNAN COUNTY.

McLENNAN COUNTY NONPROFITS SUPPORTED

- Advocacy Center for Crime Victims and Children
- American Heart Association
- Animal Birth Control Clinic, Inc.
- Baylor Scott & White Central Texas Foundation
- Baylor University
- Baylor University - Truett Seminary
- Bosque Animal Rescue Kennels
- Bosque County Clifton Rotary Club Scholarship Fund, Inc.
- Bosque Museum
- Cameron Park Zoological and Botanical Society
- Care Net Pregnancy Center of Central Texas, Inc.
- Caritas of Waco
- Carver Park Baptist Church
- CASA of McLennan County
- Catholic Charities of Central Texas
- Cen-Tex Hispanic Chamber of Commerce
- Central Presbyterian Church
- Central Texas Senior Ministry
- Church Under the Bridge
- City of Mart
- Communities in Schools of the Heart of Texas
- Community Doulas of Waco
- Compassion Ministries of Waco, Inc.
- Cultural Arts of Waco
- Dayspring Baptist Church
- East Waco Empowerment Project
- Family Abuse Center
- Fellowship of Christian Athletes
- First Baptist Church of Waco
- First Presbyterian Church
- Friends of the Waco-McLennan County Library
- Fuzzy Friends Rescue
- Girl Scouts of Central Texas, Inc.
- Gospel Cafe
- Grassroots Community Development
- Greater Waco Legal Services
- Heart O' Texas Fair and Rodeo
- Heart of Texas Behavioral Health Network
- Helping Hands Ministry
- Historic Waco Foundation
- Humane Society of Central Texas
- Jewish Federation of Waco
- Keep Waco Beautiful, Inc.
- Klaras Center for Families
- KWBU - Brazos Valley Public Broadcasting Foundation
- Lake Shore Baptist Church
- McLennan Community College
- McLennan Community College Foundation
- McLennan Community Investment Fund
- McLennan County Pack of Hope
- Meals on Wheels Waco
- Mentoring Alliance
- Methodist Children's Home
- Midway ISD Education Foundation
- Mission Waco Mission World, Inc.
- Planned Parenthood of Greater Texas, Inc.
- Providence Foundation, Inc.
- Providence Hospice
- Special Olympics Texas, Inc. - McLennan County Chapter
- St. Alban's Episcopal Church
- St. Louis Catholic Church
- Startup Waco
- Storybook Christmas
- Susan G. Komen® Greater Central and East Texas
- Talitha Koum Institute (Crossties Ministries)
- Temple Rodef Sholom
- Texas Rural Funders
- The Arc of McLennan County
- The Art Center of Waco
- The Baylor Line Foundation
- The Cove, Heart of Texas
- The Mentoring Alliance - Waco
- The Salvation Army - Waco Corps
- Toys for Tots
- Transformation Waco
- Unbound Waco
- United Way of Waco-McLennan County
- Vanguard College Preparatory School
- Waco Chamber of Commerce Community Development Foundation
- Waco Civic Theatre, Inc.
- Waco Creative Art Center
- Waco Family Medicine
- Waco Family Medicine Foundation
- Waco Habitat for Humanity
- Waco Mammoth Foundation, Inc.
- Waco Music Teachers Association
- Waco Symphony Association, Inc.
- Waco Symphony Council
- Waco Symphony Foundation
- Waco-McLennan County Library
- World Hunger Relief, Inc.
- Youth Chorus of Central Texas



grantmaking programs

Waco Foundation invests in both proactive and responsive grantmaking programs that improve local quality of life across the community. The grantmaking process is designed to ensure the Foundation remains inclusive with regard to the causes, concerns and perspectives of area nonprofits, and responsive to the financial challenges they face.

McLennan County nonprofits have a range of grant programs available through Waco Foundation, including operating, large and small capital, immediate impact and critical needs. Information about award amounts, deadlines and application details can be found at wacofoundation.org.

Grassroots Waco is a local nonprofit committed to creating a brighter future for children, neighbors and communities. They work to cultivate healthy neighborhoods, provide homeownership resources

and equip community leaders with tools to create positive change.

Grassroots Waco was recently awarded an Immediate Impact grant from Waco Foundation for their Growing Healthy Food: One Block at a Time initiative. The program gives neighborhood blocks an opportunity to create community gardens using their own yards as the garden plots. This grew out of one resident's interest in starting a garden and encouraging neighbors to share in the process and enjoy the fruits (and vegetables) of their labor. Grassroots Waco decided to take the success of one garden and expand it to other neighborhoods to generate a deeper sense of community connectedness. The Foundation is honored to be a small part of bringing people together to cultivate a healthier, stronger and brighter future for Waco.



GRASSROOTS WACO RECEIVED AN IMMEDIATE IMPACT GRANT FOR **GROWING HEALTHY FOOD: ONE BLOCK AT A TIME.**

I've enjoyed the interaction with other gardening lovers along with our enthusiastic and patient instructor. It is so important to know your soil and the appropriate season to plant veggies and fruits. Everything has been hands-on with lots of visuals and an overall great experience.

RACHEL SOLIS,
GRANT PARTICIPANT



YOUR HOME TO
INVEST IN WACO'S

future



"As an engaged citizen of Waco, I want to invest in my community for the betterment of all who live here. Making a planned gift through my retirement fund was straightforward and easy and is a great way to financially support the nonprofit work of organizations throughout Waco. I'm a proud member of Waco Foundation's Pie Society because I believe in the work the Foundation does – and will continue to do beyond my lifetime – to manage philanthropic resources and strategically distribute them throughout our city."

MEGAN HENDERSON



MARY NELDA MASSEY
Pie Society Member

PIE SOCIETY

When Waco Pie Society member Mary Nelda Massey passed away in December 2021, she designated the Humane Society of Central Texas as a beneficiary of her estate. As an animal lover, Mrs. Massey's passion for the humane treatment of stray animals led to her co-founding what is now the Humane Society of Central Texas. Though her gift can be counted in dollars and cents, the legacy Mrs. Massey left to the Humane Society is immeasurable.

Whether your inspiration comes from creating a greater sense of purpose while living, preserving memories, or setting an example for future generations, there is no better charitable gift than designating a nonprofit as a beneficiary in your estate plan. Research tells us the largest and most impactful gift a donor makes comes from assets they will not use during their lifetime.

Pie Society, the legacy society of ALL McLennan County nonprofits, recognizes donors who commit to leaving a lasting legacy for the causes they care about, just like Mrs. Massey. The promise to leave a portion of your estate – or a piece of your pie – to charity makes you a Pie Society member – and we want to hear from you! Members decide the amount of the gift, the charity or charities that will benefit, and may choose to remain anonymous.

Mrs. Massey's legacy will forever be ingrained in the fabric of her adopted hometown and that of her nonprofit beneficiary. For us, she is the second member of Pie Society to fulfill her commitment to leave a planned gift. Waco Foundation's Pie Society initiative seeks to capture the power of planned gifts to ensure our nonprofit organizations are around for future generations and donors' philanthropic goals are fulfilled.

Become a member with a gift of your estate through a beneficiary designation of a qualified retirement plan, life insurance policy, or specific gift in your will or trust. Think about the impact we can have if we all share just a piece of our pie with McLennan County nonprofits.

WACOPIESOCIETY.ORG



PIE SOCIETY MEMBERS

Mrs. Sharon Allison

Anonymous

Mr. and Mrs. Sherman R. Ayres

Mr. Ray & Dr. Janet Bagby

Drs. Jacob and Soo Battle

Mr. and Mrs. Ron L. Beal

Ms. Libby Bellinger

Mr. and Mrs. Mike Bidwell

Mr. and Mrs. Brian P. Bivona

Mrs. Georgia Brady

Mr. and Mrs. Jay Bryngelson

Ms. Delisa Burnell-Smith

Mr. and Mrs. Steve Cates

Mr. and Mrs. George Chase, III

Mr. and Mrs. Tom Chase

Mrs. Kayla Citrano

Mr. Jim R. Clifton

Mr. D. Jack and Mrs. Gail C. Davis

Mr. Christopher DeCluitt

Mr. and Mrs. John Derrick

Mr. and Mrs. David Dickson

Mrs. Ashley Allison and Mr. David Dulski

*Mr. Malcolm Duncan, Sr.

Mrs. Bronson B.T. Eden

Mrs. Nicole Fanning

Mr. Trey Fowlkes

Mr. and Mrs. Holt Getterman

Mr. and Mrs. Jay Goble

Mr. and Mrs. Somers Goodman

Mrs. Amy A. Grant

Mr. and Mrs. David E. Guyer

Mr. and Mrs. Jim Haller

Mr. Elton Hall

Mr. and Mrs. Harry I. Harelik

Mr. Steve and Mrs. Tammy Harralson

Mrs. Megan Henderson

Mr. Rudy Herzog

Mr. and Mrs. Carlos Hinojosa

Mr. and Mrs. Taylor Hobbs

Ms. Lisa Hull

Mr. Monte R. Hulse

Mr. and Mrs. Larry D. Jaynes

Dr. George H. Jurek

Mr. Roane Lacy, Jr.

Mr. and Mrs. Frank L. Levy

*Ms. Mary Nelda Massey

Mr. and Mrs. Andy McSwain

Mr. Jack and Mrs. Nancy Munson

Mr. & Mrs. Tim Musselman

Mr. and Mrs. Roy Nash

Mr. and Mrs. Pat Nowotny

Mr. and Mrs. Tom R. Pagel

Mr. and Mrs. James Rainey

Mrs. Doreen Ravenscroft

Mr. and Mrs. Mike Raymond

Dr. and Mrs. Ross Reagan

Ms. Jennifer A. Richie

Mr. and Mrs. Clifton Robinson

Mr. and Mrs. Stan Schlueter

Mr. and Mrs. Adrian Schmidhauser

Mr. and Mrs. Larry Smith

Ms. Carrie Spivey

Mr. and Mrs. George Springer

Mr. and Mrs. Ford Taylor

Mr. and Mrs. J. Heyward Taylor

Ms. Mia Thomas

Mr. and Mrs. Robert E. Tunmire

Mr. Shane Turner

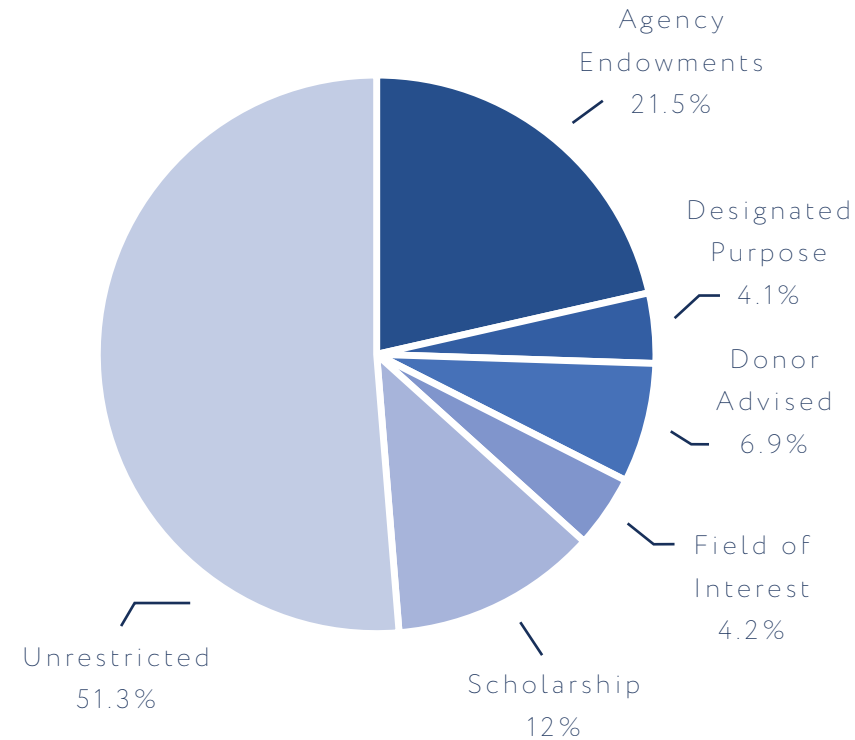
Ms. Linda Weaver

*Members who fulfilled their promise

INVESTMENTS

WACO FOUNDATION ASSETS

TOTAL CHARITABLE ASSETS
UNDER MANAGEMENT:
\$133,978,854



Waco Foundation manages more than \$130 million in charitable assets held in 250 component funds including nonprofit endowments, donor advised funds, field of interest funds and scholarships. The Foundation invested over \$6 million in grants, scholarships and nonprofit programming last year alone. Waco Foundation's Board is charged with protecting these assets for long-term good to ensure local charities serving the community can carry out their missions and make Waco a better place for generations to come.

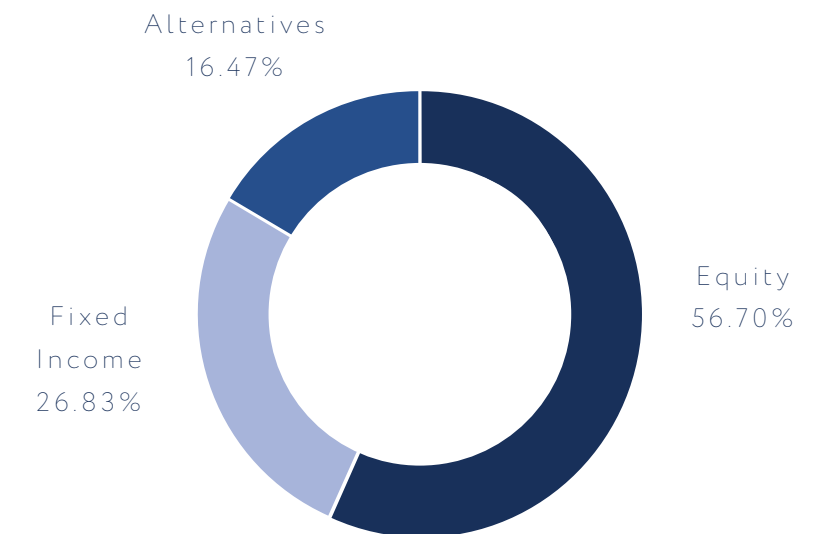
INVESTMENT COMMITTEE

Sherman Ayres
Malcolm Duncan, Jr.
Jed Cole
Kyle Deaver
David Dickson
Brian Webb

Waco Foundation is committed to protecting the long-term value of the community's charitable assets. Over the last year, the market experienced significant swings resulting in investment losses across the board in almost all asset classes. Waco Foundation's investment strategy is designed to weather volatile markets and provide fund holders with a consistent stream of income and purchasing power over time. This is achieved with a carefully designed, diverse asset allocation strategy which includes both active and passive investment management and a balanced approach to managing risk and return.

While the Foundation was no exception to the market's fluctuations, assets have rebounded after last year's dip due to the diligent oversight of the Investment Committee and consultant, Neuberger Berman. Proper stewardship is essential to the Foundation's ability to build philanthropic funds in service to the community, and Waco Foundation is honored to serve as a safeguard for Waco's charitable assets.

PERMANENT HORIZON POOL - ASSET ALLOCATION



YOUR HOME FOR
PHILANTHROPIC

giving



"We partner with Waco Foundation to facilitate charitable giving that is near and dear to our hearts. The Foundation simplifies the process so we can focus on helping our community create a bright future for the next generation."

NICK AND ANNA-LOUISE DEAVER

FUNDS MANAGED

BY WACO FOUNDATION

DONOR ADVISED FUNDS

4 Sons Trucking Charitable Fund
Adam Blake Therrell Addiction Recovery Fund
Adrian & Carol Schmidhauser Fund
Alford Family Fund
Ambassador & Mrs. Lyndon L. Olson, Jr. Fund
Andrew & Sarah Pick Fund
Ann & Roane Lacy, Jr. Family Fund
Anna-Louise & Nick Deaver Family Fund
Ashley Allison & David Dulski Fund
Battle Family Fund
Betsy & Phil Reeder Fund
Bill & Barbara Vance Fund
Bill & Shirley Williams Family Fund
Brian & Melissa Bivona Fund
Burchfield Family Fund
Carolyn Collins Ostrom & Eric Ostrom Fund
Carrie Kuehl Fund
Clifton Foundation Fund
Craig Williams Fund
Diane G. Cox Fund
Dickson Family Fund
Dosssett Family Fund
Edward Lee Humphreys IV Fund
Ellender Chase Fund for Children
Englander dZignPak's 50 Weeks of Giving Fund
Englander Family Fund
Eric A. Schmidhauser Fund
Frances Callan Fund
Frank & Eleanor Levy Fund
Gerald & Jamie Villarrial Family Fund
Grant & Donell Teaff Fund
Harelik Family Fund
Harr Family Foundation
Heyward & Brooke Taylor Family Fund
Holy Ship Giving Fund
Insurors of Texas Fund
Jack & Nancy Munson Fund
Jennifer Richie Fund
Joe E. Baxter, Sr. & Bessie Dunkle Baxter Fund

John & Ellen Derrick Fund
Joshua & Elizabeth Connor Charitable Fund
JSJH Fund
Judy & David Guyer Fund
Kenneth W. & Alice M. Starr Fund
Lake Shore Baptist Hansma Peace Fund
LaRaine & Carr DuPuy Fund
Lisa & Larry Jaynes Fund
Manuel Sustaita Memorial Fund
Mark Hobbs Fund
Mayfield Family Fund
McSwain Family Fund
Mike & Joy Bidwell HOT Fund
Monte R. Hulse Family Fund
Moss Family Fund
Mr. & Mrs. Bronson B.T. Eden Fund
Nancy & Woody Callan Fund
Neil & Rita Gibson Fund
Nell & Jim Hawkins Fund
Our Lady's Foundation Fund
Paul & Ann McCoy Fund
Pitts Family Fund
Rachel & Taylor Hobbs Fund
Raymond Family Fund
RET-KAT Foundation Fund
Robinson Family Fund
Rondy & Jackie Gray Fund
Ross & Nelwyn Reagan Fund
Sam & Sharon Allison Family Fund
Susan & Malcolm Duncan Fund
Swann Family Fund
Texas Rural Funders Donor Advised Fund
Tom & Helen Chase Fund
TS Kelly Giving Fund
W. Lacy Clifton Fund
Walter & Martha Allison Fund
Whitaker Family Fund
Wilbern & Francis Kienitz Foundation Fund
Willie B. & Gloria DuBose Fund

UNRESTRICTED FUNDS

J. Carroll & Doris W. Wood Fund
John F. Horsfull, Jr. Fund
Louis & Rosa Conti Fund
Lucy & Kent Keeth Fund for Waco

Lyle Seley Masterson & Lyle Kay Masterson Fund
Sam & Donna McClendon Fund
WF Assets, Inc.
William Travis Clarke, Jr. Fund for Waco

SCHOLARSHIP FUNDS

A.J. Moore High School Alumni Association Scholarship Fund
A.J. Moore High School Class of 1966 Legacy Scholarship Fund
Academic All Stars Award Fund
AREA Scholarship Fund
Arzo S. Burnim, Ruby Burnim & Mary Etta Williams Scholarship Fund
Bradley Billington Scholarship Fund
Caroline E. & Emanuel M. Corwin Tennis Scholarship Fund
Dorothy L. & James L. Davis Memorial Scholarship for Mart ISD Fund
Duncan Scholars Emergency Fund
Duncan Scholars Fund
Duncan Scholars Scholarship Fund
E.A. & Martha H. Bernhausen Fund
Grant Teaff Character Scholarship Fund
Greater Zion Missionary Baptist Church Clarence & Velma Simmons Academic Scholarship Fund
James W. Odom Memorial Scholarship Fund
Judy Patrick Memorial MAC Scholarship Fund
Kiwanis Club of Waco Seniors Scholarship Fund
MAC - Waco High Class of 1950 Scholarship Fund
MAC College Money Program - MAC Scholarships
Madlyn Bertram Class of 1944 Scholarship Fund
Mike & Joy Bidwell Fund for Duncan Scholars
Moody Scholarship Fund
Nancy Sides Munson Scholarship Fund for Abbott High School
Nick Sheldon Legacy Scholarship Fund
Pakis Family Fund for MAC Scholarships
Passion & Purpose Higher Education Scholarship Fund
Passport to Success General Fund
Passport to Success Scholarship Fund
Proyecto Adelante - Dr. George Villa, Sonny Juarez & Gerald Villarrial Scholarship Fund
Randy Leasley Scholarship Fund
Rick Bradfield Award for Breaking News & Investigative Journalism Fund
Robbie Stabeno MAC Scholarship Fund
Roderick "Chip" Brownlow Memorial Scholarship Fund
Rotary Club of Waco Scholarship Fund
Salome Family Fund for Duncan Scholars
Sam & Donna McClendon Education Scholarship Fund
Soldiers of the Wooden Cross Scholarship Fund
Theta Pearl Scholarship Fund
YMCA Summer Camp Scholarship Endowment Fund

FIELD OF INTEREST FUNDS

Beautification Fund
Bill Pakis & Artie Gotes Fund for Economic Development
Center for Learning and Development Fund
Communications Co-op Fund
Dr. George Jurek Dental Service Fund
Eleanor Lou Collins Fund for Historic Preservation Fund for Women
Jerry & Barbara Burks Fund for Children
Jerry & Patsy Cartwright Family Fund
LaRaine & Carr DuPuy Quality Childcare Fund
Lou & Tom Collins Fund For Early Childhood Development
McLennan County Medical Society Fund
The McLennan County Cardio-Pulmonary Foundation - Crosthwait Education Fund
Waco Performing Arts Fund

AGENCY FUNDS

Advocacy Center for Crime Victims & Children Fund
Advocacy Center Reserve Fund
Alzheimer's Association - North Central Texas Chapter Fund
Animal Birth Control Clinic Building Endowment Fund
Animal Birth Control Clinic SNIP Endowment Fund
Art Center Waco Fund
Big Brothers Big Sisters of Waco Fund
Bosqueville Methodist Church Trust Fund
Boys & Girls Clubs of Waco Fund
Branding the Brazos - Doris Miller Statue Fund
Cameron Park Zoological & Botanical Society Fund
Care Net Pregnancy Center of Central Texas Endowment Fund
Caritas - Esther & Eugene Jud Endowment Fund
Gen-Tex Hispanic Chamber Foundation Fund
Christian Women's Job Corps of McLennan County Fund
Coach Mike Chapman Foundation Fund
Communities In Schools of the Heart of Texas Fund
Community Cancer Association Endowment Fund
Community Race Relations Coalition Endowment Fund
Compassion Ministries Endowment Fund
Dorothy Crippen Hurd Scholarship Fund
Dr Pepper Museum & Free Enterprise Institute Endowment Fund
Dr. Brian Aynesworth Memorial Library Fund
El Calvario Church Building the Future Fund
Family Abuse Center Endowment Fund
Family Health Center Dental Care Fund
Family Health Center Fund
Fuzzy Friends Rescue Endowment Fund
Girl Scouts - Bluebonnet Council, Inc. Endowment Fund
Greater Waco Sports Commission Fund
Heart of Texas Honor Flight Fund
Hispanic Leaders' Network Reserve Fund
Humane Society of Central Texas Fund
Inspiración Fund
Junior League of Waco Clifton House Fund
Junior League of Waco Community Projects Fund
Junior League of Waco Reserve Fund
Kathryn Ann "Kitty" Hawk Tunmire Family Abuse Center Endowment Fund
Lake Shore Baptist Endowment Fund
May Woo Wang, MD Family Medicine Residency Endowment Fund
MCC Permanently Endowed Fund
McLennan County Library Endowment Fund
Meals on Wheels (Central Texas Senior Ministry)
Meals on Wheels Reserve Fund
Ministry & Missions Endowment Fund of the Waco Regional Baptist Assoc.
Mission Waco Endowment Fund
Moody Cemetery Endowment Fund
Moody Community Library Capital Projects Fund
National Alliance on Mental Illness (NAMI) Waco Reserve Fund
NeighborWorks Waco Fund
NeighborWorks Waco Reserve Fund
Oakwood Cemetery Historic Preservation Foundation Fund
Patt Laidler Memorial Foundation, Inc. Endowment Fund
Planned Parenthood of Central Texas Endowment Fund
Salvation Army of McLennan County Reserve Fund
Save the Texas Fund
Solide, Inc. Fund
Start Up Waco Fund for Entrepreneurship

Talitha Koum Institute Endowment Fund
The Arc of McLennan County Endowment Fund
The Freeman Center Fund
The TSTC Foundation Scholarship Endowment Fund
Unbound Global Reserve Fund
United Way of Waco-McLennan County Unrestricted General Fund
Vanguard Building Maintenance Endowment Fund
Vanguard College Preparatory School Reserve Fund
Vanguard Foundation Endowment Fund
Waco City Council PTAs Endowment Fund
Waco Civic Theatre Fund
Waco Downtown Farmers Market Reserve Fund
Waco Family Y Fund
Waco Habitat for Humanity Endowment Fund
Waco ISD Education Foundation Endowment Fund
Waco Montessori School Endowment Fund
Waco Regional Baptist Association Reserve Fund
Waco Symphony Association Fund
Waco Symphony Council Conductor's Chair Fund
Waco Symphony Martha G. Beard Concertmaster Chair Fund
Waco Symphony Youth Orchestra Scholarship Fund
Waco-McLennan County Library Margin of Excellence Fund
William Travis Clarke, Jr. Endowment Fund for Meals on Wheels
Woodway Foundation Endowment Fund
YMCA Dr. Mae Jackson Memorial Scholarship Fund

DESIGNATED FUNDS

Annie Hattie Turner Fund
Bob & Alice McKinney Public Library Fund
Brownfield Fund for East Terrace House
Campfire USA, Tejas Council - Pat & Goodson McKee Endowment Fund
Community Health Worker Fund
David & Lorraine B. Hoppenstein Fund
Dewey & Betty Shannon Fund
Dr. George Jurek Charitable Fund
Duncan Fund (Historic Waco Foundation)
Historic Waco Foundation Fund
J.L. Davis Mart Road Project Fund
Malcolm & Mary Ruth Duncan Dental Care Fund
Mark & Esther Wolf Charitable Fund
McLennan County Peace Officers Memorial Fund
Melanie Popejoy Girls' Choir Fund
Nonprofit Institute Fund
Rodney & Nan Brown Family Fund
Rodney & Nan Brown Family Fund (Seventh & James Baptist Church)
Rodney & Nan Brown Family Fund for Alzheimer's Research
Texas Census 2030
Texas Rural Funders Administrative Fund

OPERATING FUNDS

Duncan Scholars Operating Fund
Waco Foundation Mission Fund
Waco Foundation Special Fund
Waco Foundation Unrestricted Fund

HONORING

MIKE BIDWELL

Waco Foundation mourns the loss of beloved Trustee, Mike Bidwell. Mike joined Waco Foundation's Board in 2021 and served as a generous and committed member who cared deeply for the community. His leadership and guidance will be deeply missed by the Board, staff, and all those who had the opportunity to know him. Waco Foundation will be forever grateful to Mike for his unwavering dedication to improving the lives of Wacoans. Please join us in sending Mike's family thoughts of comfort and peace during this very difficult time.

WACO FOUNDATION PAYS TRIBUTE TO ONE OF OUR MOST BELOVED PHILANTHROPISTS, MIKE BIDWELL.



WE'VE MOVED...AGAIN BUT THIS IS OUR FOREVER HOME!

Waco Foundation is pleased to announce we are the new owners of the former First Federal Savings and Loan building located at 1224 Austin Avenue. This is an exciting move for the Foundation because the building has enough space to eventually house a collaborative environment for nonprofits to office, host events and meetings, and serve as a charitable resource hub for Waco. Thanks to generous donors who continue to give to offset the cost of this historic building, owning the space will be more economical than leasing long-term. That means more funds available for the vital work local nonprofits provide in the community.

NEW ADDRESS:

1224 Austin Ave. | Suite 100
Waco, TX 76701

WACOFFOUNDATION.ORG • 254.754.3404



FOR WACO.

forever.